

The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



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US

Data...	07:00 MBA Mortgage Applications Index	wk 8/3 DUE Vs Prev's -0.3% Cons: n.a.	Market Updates Commentaries
	10:00 Wholesale Inventories 10:00 Fannie Mae will auction 3- and 6-month bills. 10:00 Minneapolis Fed President Stern to speak about U.S. economic education at National Press Club in Washington 13:00 Treasury will auction 10-year notes. a.m. ABC News/Washington Post CCI a.m. Freddie Mac will announce Reference Notes.	Jun EST +0.2% Vs Prev's +0.5% Cons: +0.4% , Range: (+0.0% to +0.7%) wk 8/5 DUE Vs Prev's -8.0 Cons: n.a.	

United States: Speakers & Events from

DATE	GMT/EST	EVENT
08-Aug	1400/1000	Minneapolis Federal Reserve Bank President Gary Stern to speak about U.S. economic education, at the National Press Club, in Washington. No media Q&A.
08-Aug	1545/1145	President Bush to deliver statement with his economic advisers, at the U.S. Treasury, in Washington.

**STERN: Non-Voter 2007, 2008
Voter, Hawk/Moderate**

Europe: Economic Releases *from*

Stone & McCarthy RESEARCH ASSOCIATES

 **Germany**

Data...	07:00	Current Account (Eur bln)	Jun DUE Vs Prev's 9.6 Cons: 12.0	Market Updates Commentaries
Data...	07:00	Trade Balance (Eur bln)	Jun DUE Vs Prev's 17.5 Cons: 17.8	

 **UK**

Data...	00:01	NTC/REC labour market report	Jul DUE Vs Prev's n.a. Cons: n.a.	Market Updates Commentaries
Data...	00:01	REC Permanent Placements	Jul DUE Vs Prev's 63.2 Cons: n.a.	
Data...	10:30	BOE Quarterly Inflation Report delivered by BOE's Governor King		

 **France**

	07:45	Trade Balance (EUR bln)	Jun DUE Vs Prev's -3.0 Cons: -2.8	Market Updates Commentaries
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Europe: Economic releases *from*



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Europe: Speakers & Events *from*



DATE	GMT/EST	EVENT
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Pacific Rim & Asia: Speakers, Events & Econ releases *from*


And


 **Australia**

09:30	RBA Policy Announcement	DUE Vs Prev's 6.25% Cons: 6.50%	Market Updates Commentaries
11:30	House Prices (QoQ)	DUE Vs Prev's 1.1%	
11:30	Housing Finance (MoM)	Jun DUE Vs Prev's 0.1% Cons: 2.0% , Range:(1.0% to 4.0%)	
14:00	DEWRSB Leading Employment Indicator	Aug DUE Vs Prev's 0.057	

 **Japan**

8:50	Foreign Reserves	Jul DUE Vs Prev's US\$913.6b	Market Updates Commentaries
8:50	M2+CDs (YoY)	Jul DUE Vs Prev's 1.8% Cons: 1.9% , Range:(1.7% to 2.4%)	
8:50	Bank Lending (YoY)	Jul DUE Vs Prev's 0.6%	
8:50	Machine Orders sa (MoM)	Jun DUE Vs Prev's 5.9% Cons: -1.8% , Range:(- 5.2% to 3.5%)	
8:50	Machinery Orders sa (YoY)	Jun DUE Vs Prev's -3.2%	

 **SE Asia**

12:00	Malaysian IP (YoY)	Jun DUE Vs Prev's 3.1%	Market Updates Commentaries
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Pacific Rim & Asia: Speakers, Events & Econ releases *from*



And



DATE

GMT/EDT

EVENT
