

The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



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[US](#)

Data...	07:45 ICSC-UBS Chain Store Sales	wk 8/11 DUE Vs Prev's -0.3% Cons: n.a.	Market Updates Commentaries
Data...	08:30 PPI	Jul EST -0.3% Vs Prev's -0.2% Cons: +0.2% , Range: (-0.5% to 0.7%)	
Data...	08:30 Core PPI	Jul EST +0.1% Vs Prev's +0.3% Cons: +0.2% , Range: (-0.1% to +0.4%)	
Data...	08:30 Trade Balance	Jun EST -61.4B Vs Prev's -\$60.0B Cons: -61.0B , Range: (-63.5B to -58.6B)	
	11:30 Treasury will auction a 1-Day CMB.		
	13:00 Treasury will auction 4-week bills.		

United States: Speakers & Events from



DATE	GMT/EST	EVENT



Europe: Economic Releases *from*

Stone & McCarthy RESEARCH ASSOCIATES

EU Euroland

Data...	10:00	EMU Flash Q2 GDP (qoq/yoy)	EST 0.1/2.2 Vs Prev's 0.7/3.1f Cons: 0.5/2.8	Market Updates Commentaries
Data...	10:00	EMU Industrial Production (sa %mom/ wda %yoy)	Jun EST 0.4/2.9 Vs Prev's 0.9/2.5r Cons: -0.1/2.3	
	10:00	European Commission GDP forecasts		

DE Germany

Data...	07:00	Preliminary Q2 GDP (%qoq, sa/%yoy, wda)	EST -0.1/2.2 Vs Prev's 0.5/3.6f Cons: 0.4/2.8	Market Updates Commentaries
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GB UK

Data...	00:01	RICS House Price Survey % (prices balance sa)	Jul DUE Vs Prev's 10.6 Cons: 9.1	Market Updates Commentaries
	09:30	CPI (HICP %yoy/mom)	Jul EST -0.2/2.3 Vs Prev's 0.2/2.4 Cons: -0.2/2.3	
Data...	09:30	RPIX (%yoy)	Jul DUE Vs Prev's 3.3 Cons: 3.2	
Data...	09:30	RPI (%mom/yoy)	Jul EST -0.1/4.3 Vs Prev's 0.5/4.4 Cons: -0.1/4.3	
	09:30	Core CPI (%yoy)	Jul DUE Vs Prev's 2.0 Cons: 2.0	

Europe: Economic releases from



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France

07:40 Preliminary GDP (%qoq/yoy)	EST 0.2/1.1 Vs Prev's 0.5/1.9f Cons: 0.5/1.5	Market Updates Commentaries
07:45 CPI, nsa (national, %mom/yoy)	Jul EST -0.3/1.1 Vs Prev's 0.1/1.2 Cons: -0.2/1.3	
07:45 CPI (HICP, %mom/yoy)	Jul DUE Vs Prev's 0.1/1.3 Cons: -0.2/1.3	
Data... 07:45 Current Account (EUR bln)	Jun DUE Vs Prev's -2.4 Cons: n.a.	
07:45 Core CPI (%mom/yoy)	Jul DUE Vs Prev's 0.1/1.5 Cons: n.a. FRCPUNDM, FRCPUNDY INSEE 'Underlying CPI'	

Netherlands

08:30 Netherlands provisional GDP (%qoq/%yoy)	DUE Vs Prev's 0.9/2.5f Cons: 0.7/2.9	Market Updates Commentaries
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Portugal

Portuguese CPI (HICP %mom/yoy)	Jul DUE Vs Prev's -0.0/2.4 Cons: -0.2/2.3	Market Updates Commentaries
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Finland

07:00 Finnish CPI (HICP, %mom/yoy)	Jul DUE Vs Prev's 0.1/2.4 Cons: n.a.	Market Updates Commentaries
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Spain

08:00 Flash GDP (%qoq/%yoy, s.a.)	DUE Vs Prev's 1.1/4.1f Cons: n.a.	Market Updates Commentaries
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Europe: Speakers & Events *from*



DATE	GMT/EST	EVENT
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Pacific Rim & Asia: Speakers, Events & Econ releases *from*

Stone & McCarthy
RESEARCH ASSOCIATES

And

MarketNews
international

 [Australia](#)

11:30 NAB Business Confidence Mth (sa)

Jul DUE Vs Prev's 15

[Market Updates](#)
[Commentaries](#)

 [Japan](#)

8:50 [Tertiary Industry \(MoM\)](#)

Jun DUE Vs Prev's -0.1%
Cons: -0.2%

[Market Updates](#)
[Commentaries](#)

 [China](#)

10 am Retail Sales (YoY%/YTD YoY%)

Jul/YTD DUE Vs Prev's 16.0%/15.4%

[Market Updates](#)
[Commentaries](#)

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



And



DATE

GMT/EDT

EVENT
