

The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



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US

Data...	08:30 Personal Income	Jul EST +0.2% Vs Prev's +0.4% Cons: +0.3% , Range: (+0.1% to +0.7%)
Data...	08:30 PCE	Jul EST +0.4% Vs Prev's +0.1% Cons: +0.2% , Range: (+0.1% to +0.3%)
Data...	09:45 Chicago PMA	Aug EST 52.6 Vs Prev's 53.4 Cons: 53.0 , Range: (50.0 to 57.0)
Data...	10:00 U of Mich Consumer Sent	fAug EST 82.3 Vs Prev's 83.3 Cons: 82.5 , Range: (80.0 to 86.5)
Data...	10:00 Factory Orders	Jul EST +3.3% Vs Prev's +0.6% Cons: +3.3% , Range: (-0.1% to +5.0%)
	10:00 Fed Reserve Chairman Bernanke gives opening speech at the Kansas City Fed Reserve Bank's Annual Symposium in Jackson Hole, Wyoming.	
	12:00 (Saturday Event- 09/01/07): Fed Reserve Gov Mishkin presents paper and speaks on Housing in Jackson Hole, Wyoming.	
	14:00 U.S. Bond Market Association recommends an early close in observance of Labor Day.	
	a.m. Freddie Mac will announce 3- and 6-month bills.	
	a.m. Fannie Mae will announce 3- and 6-month and 1-year bills.	

United States: Speakers & Events from

DATE	GMT/EST	EVENT
31-Aug at	1400/1000	Federal Reserve Chairman Ben Bernanke speaks at the Federal Reserve Bank of Kansas City Economic Symposium at Jackson Hole, Wyo.
31-Aug	n/a	Chicago Federal Reserve Bank President Michael Moskow to step down.
31-Aug	1800/1400	Securities Industry and Financial Markets Asso- ciation recommends early 2:00 p.m. EDT close of fixed-income markets ahead of Labor Day weekend

BERNANKE: Chairman, Voter,
Moderate/Dove (OR NOT!)

MOSKOW: Voter, Hawk

Europe: Economic Releases *from*

Stone & McCarthy RESEARCH ASSOCIATES

EU Euroland

10:00 EMU Business Climate Indicator	Aug DUE Vs Prev's 1.35 Cons: 1.30
10:00 EMU HICP Estimate (yoy)	Aug DUE Vs Prev's 1.8 Cons: 1.8
10:00 EMU Unemployment Rate (%)	Jul DUE Vs Prev's 6.9 Cons: 6.9
10:00 EMU Industrial Confidence	Aug
10:00 EMU Services Confidence	Aug
10:00 EMU Consumer Confidence	Aug
10:00 EMU Economic Confidence	Aug DUE Vs Prev's 111.0 Cons: 110.3

DE Germany

Data... 07:00 <u>FSO Retail Sales (real mom sa/ yoy nsa)</u>	Jul DUE Vs Prev's +0.7/-0.8 Cons: +0.5/-1.3
9:00 BBK Retail Sales (% , real yoy sa)	Jul DUE Vs Prev's n.a. Cons: n.a.

GB UK

DMO publishes Oct-Dec 2007 auction calendar at 15.30BST	DUE Vs Prev's n.a. Cons: n.a.
10:30 GfK Consumer Confidence	Aug EST -7 Vs Prev's -6

IT Italy

Data... 08:30 <u>ISAE Business Confidence (sa)</u>	Aug DUE Vs Prev's 93.3 Cons: 92.8
Data... 09:00 <u>PPI (%mom/yoy)</u>	Jul DUE Vs Prev's 0.2/2.8 Cons: 0.4/2.2
Data... 10:00 <u>Preliminary CPI (NIC, %mom/yoy)</u>	Aug DUE Vs Prev's 0.2/1.6 Cons: 0.2/1.6
Data... 10:00 <u>Preliminary CPI (EU-Harmonised)</u>	Aug DUE Vs Prev's -0.6/1.7 Cons: -0.2/1.7

Europe: Economic releases *from*



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Europe: Speakers & Events *from*



DATE	GMT/EST	EVENT
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Pacific Rim & Asia: Speakers, Events & Econ releases *from*


And


 **Australia**

11:30 Credit (YoY)	Jul DUE Vs Prev's 15.4%
11:30 Trade Balance	Jul DUE Vs Prev's -\$1751m Cons: -\$1000m , Range: (-\$1500m to -\$650m)
11:30 Retail Trade (MoM)	Jun DUE Vs Prev's 1.4% Cons: 0.6% , Range: (0.2% to 1.0%)

 **Japan**

13:00 Auto Exports (YoY)	Jul DUE Vs Prev's 11.1%
13:00 Auto Production (YoY)	Jul DUE Vs Prev's -2.9%
14:00 Housing Starts (YoY)	Jul DUE Vs Prev's 6.0% Cons: -1.0% , Range: (-9.6% to 5.6%)
8.30 Real Household Spending (YoY)	Jul DUE Vs Prev's 0.1% Cons: 0.1% , Range: (-0.9% to 2.0%)
8:30 Tokyo CPI (YoY)	Aug DUE Vs Prev's -0.1%
8:30 Tokyo Core CPI (YoY)	Aug EST -0.1% Vs Prev's -0.1% Cons: -0.1% , Range: (-0.2% to 0.0%)
8:30 Japan CPI (YoY)	Jul DUE Vs Prev's -0.2%
8:30 Japan Core CPI (YoY)	Jul EST 0.0% Vs Prev's -0.1% Cons: -0.1% , Range: (-0.2% to 0.0%)
8:30 Unemployment Rate	Jul EST 3.7% Vs Prev's 3.7% Cons: 3.7% , Range: (3.7% to 3.8%)
8:50 Industrial Prod (prelim MoM)	Jul DUE Vs Prev's 1.3% Cons: -0.4% , Range: (-1.8% to +1.1%)
8:50 Industrial Prod (prelim YoY)	Jul DUE Vs Prev's 2.3%

 **SE Asia**

India GDP (YoY)	DUE Vs Prev's 9.1% Cons: 9.1%
India Industrial Workers CPI (YoY)	Jun DUE Vs Prev's 5.7%
10:00 Singapore Money Supply M2 (YoY)	Jul DUE Vs Prev's 23.6%
16:15 Hong Kong Money Supply (M3) YoY	Jul DUE Vs Prev's 20.7%

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



And



DATE

GMT/EDT

EVENT
