

The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



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 **US**

08:00 Boston Fed Pres Rosengren speaks on subprime mortgage developments at a breakfast hosted by MassINC in Boston

09:45 Freddie Mac will auction 3- and 6-month bills.

10:00 [ISM](#)

10:00 NAR Housing Affordability Index

11:00 Treasury will announce 4-week bills.

13:00 Treasury will auction 3- and 6-month bills.

15:30 San Fran Fed Pres Yellen speaks on US outlook and monetary policy in Seattle

a.m. Fannie Mae will announce 3- and 6-month bills.

a.m. Fannie Mae will announce Benchmark Notes.

day [Domestic Light Vehicle Sales](#)

Nov EST 48.8 Vs Prev's 50.9

Cons: 50.5 , Range: (48.8 to 51.5)

Oct DUE Vs Prev's 114.8

Cons: n.a.

Nov EST 12.2M Vs Prev's 12.2M

Cons: 12.2M , Range: (12.0M to 12.5M)

[Market Updates](#)
[Commentaries](#)

[Data...](#)

[Data...](#)

United States: Speakers & Events *from*

DATE	GMT/EDT	EVENT
03-Dec	1300/0800	Boston Federal Reserve Bank President Eric Rosengren to speak about the subprime lending situation, in Boston, Massachusetts.
03-Dec	2030/1530	San Francisco Federal Reserve Bank President Janet Yellen to speak about the U.S. economic outlook at the Washington Athletic Club, in Seattle. Audience, media Q&A expected.

ROSENGREN: Voter, Moderate/Hawk**YELLEN: Non-Voter, Moderate/Dove**

Europe: Economic Releases *from***DEC 01** **Euroland**

08:30 ECB's Smaghi speaks in Venice, Italy.

[Market Updates](#)
[Commentaries](#)
DEC 03 **Euroland**

09:00 EMU Final Mfg PMI

Nov DUE Vs Prev's 52.6pl
Cons: 52.6
[Market Updates](#)
[Commentaries](#)

09:45 ECB's Trichet speaks in Brussels, Belgium.

10:00 EMU Unemployment Rate (%)

Oct DUE Vs Prev's 7.3
Cons: 7.3

13:00 ECB's Gonzalez-Paramo speaks in Milan.

19:00 ECB's Smaghi speaks in Brussels, Belgium.


Germany

KBA Car Registration (%mom/yoy)

Nov DUE Vs Prev's 6.2/-4.1
Cons: n.a.
[Market Updates](#)
[Commentaries](#)

08:55 Manufacturing PMI

Nov DUE Vs Prev's 51.7
Cons: 53.0 **UK**[Data...](#) 08:00 [Halifax House Prices \(%mom/3mths yoy\)](#)**Nov** DUE Vs Prev's -0.5/8.9
Cons: 0.2/7.0
[Market Updates](#)
[Commentaries](#)
[Data...](#) 09:30 [CIPS Manufacturing PMI](#)**Nov EST 53.2** Vs Prev's 52.9
Cons: 52.8[Data...](#) 09:30 [Provisional M0 money \(%mom/yoy\)](#)**Nov** DUE Vs Prev's 0.5/5.4
Cons: n.a.<http://www.bankofengland.co.uk/publications/calendar/index.htm>

Europe: Economic releases *from*  &

DEC 03

 **France**

Data...	07:50 Producer Price Index (%mom/yoy)	Oct DUE Vs Prev's 0.4/2.7 Cons: 0.3/3.0	Market Updates Commentaries
Data...	08:50 Manufacturing PMI	Nov DUE Vs Prev's 50.5 Cons: 51.4	
	11:00 New Car Registrations (%yoy)	Nov DUE Vs Prev's 9.1 Cons: n.a. nominal	

 **Italy**

	08:45 Manufacturing PMI	Nov DUE Vs Prev's 51.3 Cons: 51.7	Market Updates Commentaries
	17:00 New Car Registrations (%yoy)	Nov DUE Vs Prev's 8.5 Cons: n.a.	
	18:00 State Sector Deficit (Euro bln, mth/ytd)	Nov DUE Vs Prev's -7.7/-37.6 Cons: n.a.	

 **Ireland**

	08:30 Irish Mfg PMI	Nov DUE Vs Prev's 52.3 Cons: n.a.	Market Updates Commentaries
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 **Spain**

	08:15 Manufacturing PMI	Nov DUE Vs Prev's 49.6 Cons: n.a.	Market Updates Commentaries
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 **Sweden**

	07:30 Manufacturing PMI	Nov DUE Vs Prev's 59.4 Cons: n.a.	Market Updates Commentaries
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Europe: Speakers & Events from

DATE	GMT/EDT	EVENT
01-Dec	0830/0330	ECB Exec. Board member Lorenzo Bini Smaghi speaks in Venice.
03-Dec	0945/0445	ECB President Jean-Claude Trichet speaks on EU financial regulation, in Brussels.
03-Dec	1100/0600	SNB Vice President Philipp Hildebrand speaks on "Reflections on the Turmoil in the Credit Markets," in Zurich.
03-Dec	1300/0800	ECB Exec. Board member Jose Manuel Gonzalez-Paramo speaks in Milan.
03-Dec	1600/1100	Eurogroup finance ministers meet in Brussels.
03-Dec	1900/1400	ECB Exec. Board member Lorenzo Bini Smaghi speaks in Brussels.

Lorenzo Bini Smaghi, Member of the Executive Board of the ECB, came from Banca d'Italia

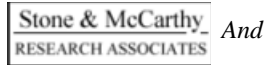
Jean-Claude Trichet, President of the ECB, came from Banque de France, BIS, and World Bank

José Manuel González-Páramo, Member of the Executive Board of the ECB, came from Banco de España

Pacific Rim & Asia: Speakers, Events & Econ releases *from*

Stone & McCarthy
RESEARCH ASSOCIATES

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



And

