

The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from

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 **US**[Data...](#)07: 45 [ICSC-UBS Chain Store Sales](#)**wk 12/8** DUE Vs Prev's -2.0%

Cons: n.a.

[Market Updates
Commentaries](#)[Data...](#)10:00 [Wholesale Inventories](#)**Oct EST +0.5%** Vs Prev's +0.8%

Cons: +0.5% , Range: (-0.1% to +1.1%)

13:00 Treasury will auction 4-week bills.

14: 15 FOMC Statement


a.m. FOMC Meeting

United States: Speakers & Events *from*

DATE	GMT/EDT	EVENT
11-Dec	1400/0900	Federal Open Market Committee meets to decide key interest rates, in Washington. Announcement expected around 2:15 p.m. EST.
11-Dec	1500/1000	Institute for Supply Management to release Semiannual Economic Forecast, in New York.
11-Dec	1610/1110	President Bush to host Italian President Giorgio Napolitano at the White House.
11-Dec	1830/1330	Fannie Mae President Daniel Mudd to speak at the Goldman Sachs Financial Services CEO conference, in New York.
11-Dec	0115/2015	Treasury Secretary Henry Paulson to make opening statement at the Strategic Economic Dialogue meeting, in Grand Epoch City, China.

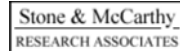
Europe: Economic Releases *from*

EU Euroland			
	09:00 ECB's Liescher holds press conference in Vienna.		Market Updates Commentaries
	10:00 ZEW EMU Expectations	Dec DUE Vs Prev's -30.0 Cons: -35.0	
Germany			
Data...	07:00 Wholesale Prices (mom/yoy)	Nov DUE Vs Prev's 0.5/4.7 Cons: 0.6/5.1	Market Updates Commentaries
	10:00 ZEW Outlook (Economic Confidence)	Dec EST -27 Vs Prev's -32.5 Cons: -34.5	
	10:00 ZEW Current Assessment	Dec DUE Vs Prev's 70.0 Cons: 67.3	
UK			
	UK DMO hold annual consultation meeting with GEMMs/end investor		Market Updates Commentaries
Data...	09:30 World Trade In Goods (stg bln)	Oct EST -7.500 Vs Prev's -7.754 Cons: -7.400	
Data...	09:30 Non-EU Trade In Goods (stg bln)	Oct EST -4.400 Vs Prev's -4.711 Cons: -4.440	
Data...	09:30 Total Trade Balance (stg bln)	Oct EST -4.600 Vs Prev's -5.051 Cons: -4.600	
Netherlands			
	DSL Auction (Reserve date)	DUE Vs Prev's n.a. Cons: n.a.	Market Updates Commentaries
Greece			
	GGB Auction (4.10% Aug 2012 GGB)	DUE Vs Prev's n.a. Cons: n.a.	Market Updates Commentaries
Sweden			
	08:30 CPI (%mom/yoy)	Nov DUE Vs Prev's 0.5/2.7 Cons: n.a.	Market Updates Commentaries
	08:30 UNDIX CPI (%mom/yoy)	Nov DUE Vs Prev's 0.5/1.4 Cons: n.a.	

Europe: Economic releases *from*  &

Europe: Speakers & Events *from*

DATE	GMT/EDT	EVENT
11-Dec	0900/0400	ECB Governing Council member Klaus Liescher holds press conference to present the Austrian National Bank's latest economic projections, in Vienna.
11-Dec	1130/0630	Treasury Assistant Secretary for Domestic Finance for Financial Institutions David Nason to speak about U.S. capital market competitiveness, in London.
11-Dec	1610/1110	U.S. President George W. Bush to host Italian President Giorgio Napolitano at the White House

Pacific Rim & Asia: Speakers, Events & Econ releases *from*

 [Australia](#)

ACCI-Westpac Industrial Trends 11:30 NAB Business Confidence Mth (sa) 18:00 RBA Gov Stevens Speech	DUE Vs Prev's 56.4 Nov	Market Updates Commentaries
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 [Japan](#)

14:00 Consumer Confidence	Nov EST 43.2% Vs Prev's 42.8%	Market Updates Commentaries
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 [China](#)

10 am CPI (YoY%/YTD YoY%)	Nov/YTD DUE Vs Prev's 6.5%/4.4%	Market Updates Commentaries
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Pacific Rim & Asia: Speakers, Events & Econ releases *from**And*

DATE	GMT/EST	EVENT
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11-Dec	0115/2015	U.S. Treasury Secretary Henry Paulson to make opening statement at the Strategic Economic Dialogue meeting, in Grand Epoch City, China.