

The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



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 [US](#)

	07:00 MBA Mortgage Applications Index	wk 12/7 DUE Vs Prev's +22.5% Cons: n.a.	Market Updates Commentaries
Data...	08:30 Import Price Index	Nov EST +2.0% Vs Prev's +1.8% Cons: +2.0% , Range:(+0.1% to +2.8%)	
Data...	08:30 Trade Balance	Oct EST -\$57.2B Vs Prev's -\$56.5B Cons: -\$57.3B , Range:(-\$60.0B to -\$54.5B)	
	14:00 Treasury Statement	Nov EST -\$101.0B Vs Prev's -\$73.0B Cons: -\$80.0B , Range:(-\$101.0B to -\$60.0B)	
	a.m. ABC News/Washington Post CCI	wk 12/9 DUE Vs Prev's -24.0 Cons: n.a.	
	a.m. Freddie Mac will announce Reference Notes.		

United States: Speakers & Events *from*

DATE	GMT/EDT	EVENT
12-Dec	1400/0900	Energy Information Administration to release updated energy forecasts to 2030, in Washington
12-Dec	1400/0900	Treasury Under Secretary for Domestic Finance Robert Steel to speak at a subprime lending and foreclosure summit, in New York.
12-Dec	1745/1245	OFHEO Director James Lockhart to speak about the GSEs and prospects for reform legislation, in Washington.
12-Dec	0400/2300	Treasury Secretary Henry Paulson and Chinese Vice Premier Wu Yi to make closing statements at the U.S.-China Strategic Economic Dialogue, in Grand Epoch City, China. Paulson press conference at midnight EST.

Europe: Economic Releases *from*

Euroland

Data...	10:00 EMU Industrial Production (sa %mom/ wda %yoy)	Oct DUE Vs Prev's -0.7/3.5 Cons: 0.2/3.7	Market Updates Commentaries
	11:00 ECB's Ordonez gives speech in Oviedo, Spain.		
	13:30 ECB publishes Financial Stability Review. ECB's Papademos holds a press briefing in Frankfurt.		
	23:00 Media embargo for comments by ECB's Quaden at Belgium's economic outlook on Dec 11.		

Germany

	Schatz Auction (E7.0bln Dec 2009 Schatz)	Cons: n.a.	Market Updates Commentaries
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UK

	DMO Gilt Auction (1.875% 2022 Index-Linked Gilt)	DUE Vs Prev's n.a. Cons: n.a.	Market Updates Commentaries
	09:30 Average earnings excluding bonus (3m yoy%)	Oct EST 3.7 Vs Prev's 3.7 Cons: 3.7	
Data...	09:30 Average earnings including bonus (3m yoy%)	Oct EST 4.2 Vs Prev's 4.1 Cons: 4.2	
Data...	09:30 ILO Unemployment Rate (%)	Oct EST 5.4 Vs Prev's 5.4 Cons: 5.4	
Data...	09:30 Claimant Count Rate (%)	Nov EST 2.6 Vs Prev's 2.6 Cons: 2.6	
Data...	09:30 Unemployment Change ('000s)	Nov EST -8.0 Vs Prev's -9.9 Cons: -5.0	

France

Data...	07:45 Current Account (EUR bln)	Oct DUE Vs Prev's -2.3 Cons: n.a.	Market Updates Commentaries
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Belgium

	14:00 Belgian Final GDP (%qoq/yoy)	DUE Vs Prev's 0.6/2.9 Cons: n.a.	Market Updates Commentaries
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Europe: Economic releases *from*



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Europe: Speakers & Events *from*

DATE	GMT/EDT	EVENT
12-Dec	1600/1100	ECB publishes its Financial Stability Review. Vice President Lucas Papademos holds a press briefing, in Frankfurt.
12-Dec	1300/0800	Norway's central bank announces rate decision.
12-Dec	2300/1800	Media embargo for comments by ECB Governing Council member Guy Quaden at a press conference on Dec. 11 on Belgium's economic outlook, in Brussels.

Lucas D. Papademos, Vice-President of the ECB, came from Bank of Greece

Norway: Not a part of the EU. Currency is the Krone.

Exchange rates

	11 Dec	10 Dec
USD	5.4509	5.4301
EUR	7.9975	7.9920
DKK	107.20	107.12
GBP	11.170	11.108
SEK	85.03	84.86

Guy Quaden, Governor, Nationale Bank van België/Banque Nationale de Belgique

Pacific Rim & Asia: Speakers, Events & Econ releases *from*

 Stone & McCarthy
RESEARCH ASSOCIATES

 **Australia**

10: 30 WBC-MI Consumer Sentiment	Dec DUE Vs Prev's 110.5	Market Updates Commentaries
11: 50 RBA Dep Gov Battellino Speech		
14: 00 DEWRSB Leading Employment Indicator	Dec DUE Vs Prev's -0.115	

 **Japan**

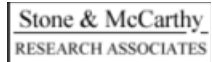
13: 30 Corporate Bankruptcies	Nov DUE Vs Prev's 8.1%	Market Updates Commentaries
8: 50 Current Account (sa level)	Oct DUE Vs Prev's Y2242b	
8: 50 Current Account (nsa)	Oct DUE Vs Prev's Y2883.1b Cons: Y2070.6b , Range:(Y1785 to Y2242.8b)	
8: 50 Securities Flow	Nov DUE Vs Prev's -Y2172	
8: 50 CGPI (YoY)	Nov DUE Vs Prev's 1.2%	

 **SE Asia**

Korean Unemployment Rate	Nov DUE Vs Prev's 3.0%	Market Updates Commentaries
India IP (YoY)	Oct DUE Vs Prev's 6.4%	

 **China**

10 am Retail Sales(YoY%/YTD YoY%)	Nov/YTD DUE Vs Prev's 18.1%/16.1%	Market Updates Commentaries
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Pacific Rim & Asia: Speakers, Events & Econ releases *from**And*

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