

The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



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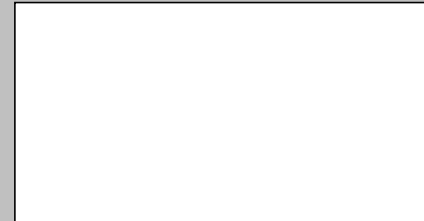
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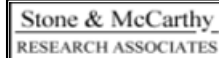
Data...	08:30 Initial Claims	wk 12/8 EST 310K Vs Prev's 338K Cons: 335K , Range: (310K to 350K)	Market Updates Commentaries
Data...	08:30 PPI	Nov EST +1.5% Vs Prev's +0.1% Cons: +1.5% , Range: (+0.3% to +2.5%)	
Data...	08:30 Core PPI	Nov EST +0.2% Vs Prev's 0.0% Cons: +0.2% , Range: (+0.1% to +0.3%)	
Data...	08:30 Retail Sales	Nov EST +0.5% Vs Prev's +0.2% Cons: +0.6% , Range: (-0.2% to +1.2%)	
Data...	08:30 Retail Sales X-Autos	Nov EST +0.6% Vs Prev's +0.2% Cons: +0.6% , Range: (+0.0% to +1.6%)	
Data...	10:00 Business Inventories	Oct EST +0.2% Vs Prev's +0.4% Cons: +0.3% , Range: (+0.0% to +0.5%)	
	10:00 Fannie Mae will auction 1-month bills.		
	11:00 Treasury will announce 3- and 6-month bills.		
	13:00 Treasury will reopen 10-year notes.		

United States: Speakers & Events *from*



DATE	GMT/EDT	EVENT
13-Dec	1500/1000	IMF spokesman to hold regular briefing, in Washington.
13-Dec	1515/1015	President Bush to host Nigerian President Umaru Yar'Adua at the White House.



Europe: Economic Releases *from*
[Euroland](#)

ECB's Draghi attends conference in Rome.			Market Updates Commentaries
10:00 EMU Labour Costs (2nd Release) (yoy)		DUE Vs Prev's 2.5 Cons: 2.6	
9:00 ECB publishes Monthly Report.		Dec	

[Germany](#)

9:30 IFO presents new economic forecasts, press conference in Munich.			Market Updates Commentaries
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[UK](#)

Data...	00:01 RICS House Price Survey % (prices balance sa)	Nov DUE Vs Prev's -22.2 Cons: -28.5	Market Updates Commentaries
Data...	09:30 Bank of England/GfK NOP Inflation Attitudes Survey		
Data...	11:00 CBI Industrial Trends Svy (monthly orders bal)	Dec Cons: n.a.	
	14:00 BOE's Tucker at Monetary Policy & the Markets Conference, London		

[France](#)

07:45 Final INSEE Non-Farm Payrolls (%QoQ)		DUE Vs Prev's 0.2pl Cons: 0.2	Market Updates Commentaries
07:45 CPI (HICP, %mom/yoy)		Nov DUE Vs Prev's 0.3/2.1 Cons: 0.4/2.4	
07:45 Core CPI (%mom/yoy)		Nov DUE Vs Prev's 0.3/1.6 Cons: n.a.	
07:45 CPI, nsa (national, %mom/yoy)		FRCPUNDM, FRCPUNDY INSEE 'Underlying CPI' Nov EST 0.4/2.3 Vs Prev's 0.2/2.0 Cons: 0.4/2.2	

Europe: Economic releases *from*

 Stone & McCarthy
RESEARCH ASSOCIATES

 [Italy](#)

BTP Auction (Cancelled)	DUE Vs Prev's n.a. Cons: n.a.	Market Updates Commentaries
9:00 Final CPI (NIC, %mom/yoy)	Nov DUE Vs Prev's 0.4/2.4pl Cons: 0.4/2.4	
9:00 Final CPI (EU-harm, %mom/yoy)	Nov DUE Vs Prev's 0.3/2.5pl Cons: 0.3/2.5	

 [Ireland](#)

11:00 Irish CPI (HICP %mom/yoy)	Nov DUE Vs Prev's 0.1/3.0 Cons: n.a.	Market Updates Commentaries
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 [Netherlands](#)

08:30 Neths Retail Sales (%yoy)	Nov DUE Vs Prev's 1.1 Cons: n.a.	Market Updates Commentaries
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 [Switzerland](#)

08:30 Swiss National Bank announces interest rate decision, publishes quarterly monetary policy assessment.	Dec DUE Vs Prev's 2.75% Cons: 2.75%	Market Updates Commentaries
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 [Spain](#)

Bono Auction (4.00% Jan 2010 BONO)	Cons: n.a.	Market Updates Commentaries
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 [Sweden](#)

08:30 Unemployment Rate (%)	Nov DUE Vs Prev's 5.7 Cons: n.a.	Market Updates Commentaries
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Europe: Speakers & Events *from*

DATE	GMT/EDT	EVENT
13-Dec	0830/0330	Swiss National Bank announces interest rate decision, publishes quarterly monetary policy assessment. Press conference in Zurich.
13-Dec	n/a	ECB Governing Council member Mario Draghi attends conference in Rome.
13-Dec	1400/0900	Bank of England Monetary Policy Committee member Paul Tucker to speak at Monetary Policy & the Markets Conference, in London.

SWISS NATIONAL BANK (SNB) is not a part of the EU. (Jean-Pierre Roth, Chairman, Zurich)

CHF/EUR: 1.6622

CHF/USD: 1.1324

CHF/JPY: 1.0181

ECB

Mario Draghi, Governor, Banca d'Italia

BOE

Paul Tucker, Moderate Hawk (66 total votes as a member, 4th highest of nine members)

Pacific Rim & Asia: Speakers, Events & Econ releases *from*

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 **Australia**

11:00 WBC-MI Inflation Expectations

Dec DUE Vs Prev's 4.4%[Market Updates](#)11:30 [Unemployment Rate](#)**Nov** DUE Vs Prev's 4.3%[Commentaries](#)

Cons: 4.3% , Range: (4.2% to 4.4%)

11:30 [Employment](#)**Nov** DUE Vs Prev's +8.3k11:30 [Participation Rate](#)**Nov** DUE Vs Prev's 65.0%
 **Japan**

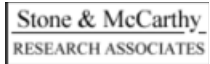
BoJ Dep Gov Iwata Speech

[Market Updates](#)13:30 [Capacity Utilisation \(YoY\)](#)**Oct** DUE Vs Prev's 1.1%[Commentaries](#)13:30 [Industrial Prod \(rev MoM\)](#)**Oct** DUE Vs Prev's 1.6%
 **SE Asia**
[Korea Export Prices \(YoY\)](#)**Nov** DUE Vs Prev's 3.4%[Market Updates](#)[Korea Import Prices \(YoY\)](#)**Nov** DUE Vs Prev's 11.2%[Commentaries](#)
 **China**

10 am Industrial Output (YoY%/YTD YoY%)

Nov/YTD DUE Vs Prev's 17.9%/18.5%[Market Updates](#)
[Commentaries](#)

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



And



DATE	GMT/EST	EVENT
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