

The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



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[US](#)

[Data...](#)

07: 45 [ICSC-UBS Chain Store Sales](#)

wk 12/15 DUE Vs Prev's n.a.
Cons: n.a.

[Market Updates
Commentaries](#)

[Data...](#)

08: 30 [Housing Starts](#)

Nov EST 1.175M Vs Prev's 1.229M
Cons: 1.176M , Range: (1.090M to 1.230M)

10:00 Fed Governors will meet in an opening meeting
on the proposed amendments to Truth in Lending
statutes to address unfair and deceptive practices
in mortgage lending in Washington

13:00 Treasury will auction 4-week bills.

United States: Speakers & Events *from*

DATE	GMT/EDT	EVENT
18-Dec	1500/1000	Federal Reserve open board meeting to discuss amendments to lending, homeownership acts, in Washington.
19-Dec	1800/1300	Richmond Federal Reserve Bank President Jeffrey Lacker to speak about the U.S. economic outlook in Charlotte, North Carolina. Audience, media Q&A expected.

LACKER: Non-Voter, Moderate/Hawk

Europe: Economic Releases *from*
[Euroland](#)

10:00 Eurozone Trade Balance sa (EUR bln)	Oct DUE Vs Prev's 3.9 Cons: 3.0	Market Updates Commentaries
10:00 Eurozone Trade Balance nsa (EUR bln)	XTSBEZ Index Oct DUE Vs Prev's 3.1 Cons: 3.5	

[UK](#)

09:30 CPI (HICP %yoy/mom)	Nov EST 0.3/2.1 Vs Prev's 0.5/2.1 Cons: 0.3/2.2	Market Updates Commentaries
09:30 Core CPI (%yoy)	Nov DUE Vs Prev's 1.5 Cons: 1.6	
Data... 09:30 RPIX (%yoy)	Nov DUE Vs Prev's 3.1 Cons: 3.1	
09:30 RPI (%yoy/mom)	Nov EST 0.3/4.2 Vs Prev's 0.4/4.2 Cons: 0.3/4.2	
10:45 BOE's King & Gieve speak to Treasury Select Committee.		

[Netherlands](#)

08:30 Neths Unemployment Rate s.a.	Oct DUE Vs Prev's 4.0 Cons: n.a.	Market Updates Commentaries
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Europe: Economic releases *from*

Stone & McCarthy
RESEARCH ASSOCIATES

Europe: Speakers & Events *from*

DATE	GMT/EDT	EVENT
18-Dec	0945/0435	Bank of England Governor Mervyn King and Deputy Governor John Gieve to testify to the Treasury Select Committee, in London.
18-Dec	1700/1200	Swiss National Bank Governing Board member Thomas Jordan gives speech "Falling Real Estate Prices in the U.S., Rising Real Estate Prices in Switzerland and Their Meaning for Swiss Monetary Policy" in Chur, Switzerland
18-Dec	1730/1230	Swiss National Bank Vice Chairman Philipp Hildebrand gives the speech "The Challenge of Sovereign Wealth Funds", in Geneva.

KING: By far the most votes on the MPC, 127. Hawkishly decented 14 times and doveishly, zero. However, he's not the most hawish of the MPC. That title goes to Sentance and Besly.

GIEVE: Middle of the rode, 22 total votes, discenting hawkishly and doveishly once each.

Swiss National Bank (SNB) is not a part of the EU.

Pacific Rim & Asia: Speakers, Events & Econ releases *from*

 [Australia](#)

ACCI-Westpac Industrial Trends NZ Budget (HYEFU) 11:30 Merchandise Imports (YoY) 11:30 RBA Board meeting minutes	DUE Vs Prev's 56.4 06/07 DUE Vs Prev's +NZ\$5.8b Nov DUE Vs Prev's 6.5% Dec	Market Updates Commentaries
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 [Japan](#)

14:30 Tokyo Dept. Store Sales (YoY) 16:00 Govt Economic Review	Nov DUE Vs Prev's 0.6% Dec	Market Updates Commentaries
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 [SE Asia](#)

16:15 Hong Kong Unemployment Rate (sa)	Nov DUE Vs Prev's 3.9%	Market Updates Commentaries
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Pacific Rim & Asia: Speakers, Events & Econ releases *from*



And



DATE	GMT/EST	EVENT
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