

The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



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[US](#)[Data...](#)07:45 [ICSC-UBS Chain Store Sales](#)**wk 7/7** DUE Vs Prev's +0.1%

Cons: n.a.

[Market Updates](#)
[Commentaries](#)[Data...](#)10:00 [Wholesale Inventories](#)**May EST +0.3%** Vs Prev's +0.3%

Cons: +0.4% , Range: (+0.1% to +0.9%)

13:00 Treasury will auction 4-week bills.

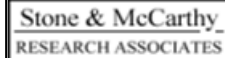
13:00 Fed Chairman Bernanke will speak on inflation at
National Bureau of Economic Research Monetary
Economics Summer Institute

United States: Speakers & Events from



DATE	GMT/EST	EVENT
10-Jul	1700/1300	Federal Reserve Chairman Ben Bernanke to speak about U.S. inflation to the National Bureau of Economic Research, in Cambridge, Massachusetts Audience Q&A expected.

BERNANKE: Chairman, Voter, Moderate/Dove

Europe: Economic Releases *from*

 **Euroland**

07:00 EU Finance Ministers meet, in Brussels.
14:00 ECB's Papademos speaks at an event marking entrance of Cyprus & Malta into the Euro area, in Brussels.

[Market Updates](#)
[Commentaries](#)
 **Germany**
[Data...](#)07:00 [Wholesale Prices \(mom/yoy\)](#)

Jun DUE Vs Prev's 0.3/2.4
Cons: 0.3/2.1

[Market Updates](#)
[Commentaries](#)
 **UK**
[Data...](#)

DMO Index-Linked Gilt Auction (New 1.875%
Nov 2022 IL Gilt)
00:01 [BRC Retail Sales \(like-for-like, %yoy\)](#)

Jun DUE Vs Prev's 1.8
Cons: n.a.

[Market Updates](#)
[Commentaries](#)
[Data...](#)09:30 [World Trade In Goods \(stq bln\)](#)

May EST -6.250 Vs Prev's -6.316
Cons: -6.600

[Data...](#)09:30 [Non-EU Trade In Goods \(stq bln\)](#)

May EST -3.750 Vs Prev's -3.898
Cons: -3.950

15:30 Leading Indicator Index (mom%)

May DUE Vs Prev's 0.6
Cons: n.a.

18:00 BOE's Sentance speaks at Dow Jones.

Europe: Economic releases from



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France

Data...	07:45 Mfg Production (mom/yoy)	May DUE Vs Prev's -0.5/2.3 Cons: 1.1/0.5	Market Updates Commentaries
Data...	07:45 Industrial Production (mom/yoy)	May EST 0.6/0.0 Vs Prev's -0.8/1.7 Cons: 0.7/0.2	

Italy

	09:00 Industrial Production wda (%yoy)	May DUE Vs Prev's 0.8 Cons: 0.9	Market Updates Commentaries
	09:00 Industrial Production nsa (%yoy)	May DUE Vs Prev's 4.0 Cons: n.a.	
	09:00 Industrial Production sa (%mom)	May DUE Vs Prev's -0.8 Cons: 1.1	

Netherlands

	DSL Auction (E5.0-7.0bln New July 2017 DSL via DDA)		Market Updates Commentaries
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Greece

	Greek Auction (E1.6 bln 4.30% July 2017 GGB)		Market Updates Commentaries
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Denmark

	08:30 Danish CPI (HICP, %mom/yoy)	Jun DUE Vs Prev's 0.2/1.7 Cons: n.a.	Market Updates Commentaries
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Sweden

	08:30 CPI (%mom/yoy)	Jun DUE Vs Prev's -0.1/1.7 Cons: n.a.	Market Updates Commentaries
	08:30 UNIDX CPI (%mom/yoy)	Jun DUE Vs Prev's -0.1/0.9 Cons: n.a.	
	08:30 New Orders (%mom s.a./yoy n.s.a)	May DUE Vs Prev's -0.2/5.8 Cons: n.a.	
	08:30 Industrial Production (%mom s.a./yoy n.s.a)	May DUE Vs Prev's -1.6/3.6 Cons: n.a.	

Europe: Speakers & Events *from*

DATE	GMT/EST	EVENT
10-Jul	0830/0430	ECB holds press briefing on inaugural release of euro area yield curves in Frankfurt.
10-Jul	1300/0900	ECB Governing Council member Lucas Papademos participates at media event marking the entrance of Cyprus and Malta into the euro area in Brussels.
10-Jul	1700/1300	Bank of England Monetary Policy Committee member Andrew Sentance to speak in London.

Pacific Rim & Asia: Speakers, Events & Econ releases *from*

Stone & McCarthy
RESEARCH ASSOCIATES

And

MarketNews
international

 [Australia](#)

11:30 [Housing Finance \(MoM\)](#)

May DUE Vs Prev's 2.2%
Cons: 0.5% , Range: (-2.0% to 2.3%)

[Market Updates](#)
[Commentaries](#)

11:30 NAB Business Confidence Mth (sa)


Jun DUE Vs Prev's 15

[SE Asia](#)

[Singapore Advanced GDP \(YoY\)](#)

DUE Vs Prev's 6.1%

[Market Updates](#)
[Commentaries](#)

Pacific Rim & Asia: Speakers, Events & Econ releases *from*Stone & McCarthy
RESEARCH ASSOCIATES*And*MarketNews
international

DATE	GMT/EDT	EVENT
10-Jul	0345/2345*	Japan Ministry of Finance results of 10-year JGB auction.