

The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



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 [US](#)07:00 [MBA Mortgage Applications Index](#)**wk 7/6** DUE Vs Prev's -3.9%
Cons: n.a.[Market Updates](#)
[Commentaries](#)

10:00 Fannie Mae will auction 3- and 6-month bills.

10:00 Fed Governor Warsh and Treasury Undersecretary for Domestic Finance Steel testify on hedge funds and systemic risk before the House Financial Services Cmte.

11:00 Philadelphia Federal Reserve Bank President Charles Plosser to speak about housing price and U.S. monetary policy, at the European Economics and Financial Centre seminar, in London. Audience, media Q&A expected.

a.m. [ABC News/Washington Post CCI](#)**wk 7/8** DUE Vs Prev's -7.0
Cons: n.a.

a.m. Fannie Mae will price \$4.0 bln 2-year notes and \$1.0 bln 10-year notes.

United States: Speakers & Events from

DATE	GMT/EST	EVENT
11-Jul	n/a	Treasury Secretary Henry Paulson to meet Brazilian President Lula da Silva, Finance Minister Guido Mantega and Central Bank President Henrique Meirelles, in Brasilia.
11-Jul	1400/1000	Federal Reserve Governor Kevin Warsh and Treasury Under Secretary for Domestic Finance Robert Steel to testify at a House Financial Services Committee hearing on hedge funds and systemic risks, in Washington.
11-Jul	1500/1100	Philadelphia Federal Reserve Bank President Charles Plosser to speak about housing prices and U.S. monetary policy, at the European Economics and Financial Centre seminar, in London. Audience, media Q&A expected.
11-Jul	1400/1000	White House expected to release annual Mid-Session Review with fiscal deficit forecasts, in Washington. President Bush to speak about the budget at 1:05 p.m. EDT.

WARSH: Voter, Moderate/Hawk

PLOSSER: Non voter in 2007; votes in 2008; Moderate

Europe: Economic Releases *from***Stone & McCarthy**
RESEARCH ASSOCIATES **Euroland**

ECB's Draghi speaks at the Italian Banking Association, in Rome.

ECB's Constancio speaks to Portuguese Parliament.

11:00 Embargoed comments from ECB's Stark's speech to the 'International Club of Frankfurt Economic Journalists' on July 10th.

11:00 ECB's Hurley presents the Irish Central Bank's Annual Report, in Dublin.

11:30 ECB's Garganas speaks in Athens.

14:00 ECB President Trichet appears in front of EU Parliament, in Strasbourg.

15:45 ECB's Tumpel-Gugerell speaks in Wiesbaden, Germany.

[Market Updates](#)
[Commentaries](#)

 **Germany**

Schatz Auction (E7.0bln June 2009 Schatz)

[Market Updates](#)
[Commentaries](#)

 **Portugal**

Portugal OT Auction (E750mln 4.10% Apr 2037 PGB)

[Market Updates](#)
[Commentaries](#)

Europe: Economic releases *from*

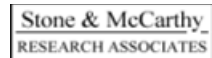


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Europe: Speakers & Events *from*

DATE	GMT/EST	EVENT
11-Jul speaks Economic	1000/0600	ECB Executive Board member Juergen Stark to the International Club of Frankfurt Journalists. Remarks from dinner speech are embargoed until this time.
11-Jul	1000/0600	Irish Central Bank release its annual report. ECB Governing Council member John Hurley gives press conference, in Dublin.
11-Jul	1300/0900	ECB President Jean-Claude Trichet and EU Economic and Monetary Affairs Commissioner Joaquin Almunia appear at EU Parliament, in Strasbourg.
11-Jul the	n/a	ECB Council member Mario Draghi to speak at Italian banking association, in Rome.

Pacific Rim & Asia: Speakers, Events & Econ releases *from*

And


[Australia](#)

10:30 WBC-MI Consumer Sentiment

Jul DUE Vs Prev's 121.5

[Market Updates](#)
[Commentaries](#)
14:00 [DEWRSB Leading Employment Indicator](#)

Jul DUE Vs Prev's -0.178

[Japan](#)

MPB Meeting

13:30 [Corporate Bankruptcies](#)

Jun DUE Vs Prev's 21.0%

[Market Updates](#)
[Commentaries](#)
14:00 [Consumer Confidence](#)

Jun DUE Vs Prev's 47.3%

8:50 Current Account (sa level)

May DUE Vs Prev's Y2279b

8:50 [Current Account \(nsa\)](#)

May DUE Vs Prev's Y1987b

Cons: Y1949b , Range:(Y1729b to Y2205b)

8:50 [Securities Flow](#)

Jun DUE Vs Prev's Y2133b

8:50 [CGPI \(YoY\)](#)

Jun DUE Vs Prev's 2.2%

Cons: 2.4% , Range:(2.2% to 2.6%)

[SE Asia](#)
[Korean Unemployment Rate](#)

Jun DUE Vs Prev's 3.2%

[Market Updates](#)
[Commentaries](#)
[India FX Reserves](#)

May DUE Vs Prev's US\$204.4b

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



And



DATE	GMT/EDT	EVENT

11-Jul	n/a	Bank of Japan holds two-day meeting.