

The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



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[US](#)
[Data...](#)
08:30 [Initial Claims](#)

wk 7/7 EST 315K Vs Prev's 318K
 Cons: 315K , Range:(310K to 330K)

[Market Updates](#)
[Commentaries](#)

[Data...](#)
08:30 [Trade Balance](#)

May EST -\$59.2B Vs Prev's -\$58.5B
 Cons: -\$60.0B , Range:(-\$64.6B to -\$58.0B)

08:30 Fed Governor Kroszner speaks on Basel II at an event sponsored by the NY Bankers Association at the Willard Intercontinental in Washington

11:00 Treasury will announce 3- and 6-month bills.

13:00 Treasury will auction 10-year TIPS.

14:00 Treasury Statement

Jun EST +\$26.0B Vs Prev's +\$20.5B
 Cons: +\$28.0B , Range:(+\$20.0B to +\$35.0B)

16:40 San Francisco Federal Reserve Bank President Janet Yellen to speak, in Anchorage, Alaska. Audience, media Q&A expected.

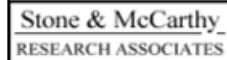
[Data...](#)
a.m. [Chain Store Sales](#)

Jun EST +1.8% Vs Prev's +2.0%
 Cons: n.a.

United States: Speakers & Events from

DATE	GMT/EST	EVENT
12-Jul	1430/1030	House Financial Services Committee to hold hearing, in Washington, on the National Affordable Housing Trust Fund.
12-Jul	n/a	Treasury Secretary Henry Paulson to meet Uruguayan President Tabare Vasquez in Montevideo.
12-Jul	2040/1640	San Francisco Federal Reserve Bank President Janet Yellen to speak, in Anchorage, Alaska. Audience, media Q&A expected.
12-Jul	1230/0830	Federal Reserve Governor Randall Kroszner to speak about Basel II at a New York Bankers Association conference, in Washington. Audience Q&A expected.

KROZNER: Voter, Moderate/Dove**YELLEN: Non-Voter,
Moderate/Dove**

Europe: Economic Releases *from*

 **Euroland**

	09:00 ECB publishes Monthly Report.	Jul	Market Updates
	10:00 EMU Q1 GDP (2nd Release) (%qoq/%yoy)	EST 0.6/3.0 Vs Prev's 0.6/3.0p Cons: 0.6/3.0	Commentaries
Data...	10:00 <u>EMU Industrial Production (sa %mom/ wda %yoy)</u>	May DUE Vs Prev's -0.9r/2.8 Cons: 1.0/2.3	

 **UK**

Data...	00:01 <u>RICS House Price Survey %(prices balance sa)</u>	Jun DUE Vs Prev's 23.9 Cons: 20.0	Market Updates
Data...	09:30 <u>BCC Quarterly Economic Survey</u>		Commentaries

 **Ireland**

	11:00 Irish CPI (HICP %mom/yoy)	Jun DUE Vs Prev's 0.3/2.7 Cons: n.a.	Market Updates
			Commentaries

 **Netherlands**

	08:30 Neths Retail Sales (%yoy)	May DUE Vs Prev's 2.6 Cons: n.a.	Market Updates
			Commentaries

 **Spain**

	08:00 CPI Rate (%mom/yoy)	Jun DUE Vs Prev's 0.3/2.3 Cons: n.a.	Market Updates
	08:00 Core CPI Rate (%mom/yoy)	Jun DUE Vs Prev's 0.2/2.5 Cons: n.a.	
	08:00 CPI Rate (EU Harmonised, %mom/yoy)	Jun DUE Vs Prev's 0.3/2.5p Cons: n.a.	

Europe: Economic releases *from*



&



Europe: Speakers & Events *from*



DATE

GMT/EST

EVENT

Pacific Rim & Asia: Speakers, Events & Econ releases *from*

 Stone & McCarthy
RESEARCH ASSOCIATES

And


 MarketNews
international

 **Australia**

11:00 WBC-MI Inflation Expectations

Jul DUE Vs Prev's 3.8%
[Market Updates](#)
[Commentaries](#)
11:30 [Unemployment Rate](#)**Jun** DUE Vs Prev's 4.2%

Cons: 4.2% , Range: (4.1% to 4.3%)

11:30 [Employment](#)**Jun** DUE Vs Prev's +39.4

Cons: +15.0k , Range: (-20k to +25k)

11:30 [Participation Rate](#)**Jun** DUE Vs Prev's 65.0%
 **Japan**
[MPB Vote \(ODR\)](#)**EST 0.75%** Vs Prev's 0.75%
[Market Updates](#)
[Commentaries](#)
[MPB Vote \(Cash Rate\)](#)**EST 0.50%** Vs Prev's 0.50%

Cons: 0.50%


13:30 [Capacity Utilisation \(YoY\)](#)**May** DUE Vs Prev's -0.9%13:30 [Industrial Prod \(rev MoM\)](#)**May** DUE Vs Prev's -0.4%15:00 [BoJ Monthly Review](#)**Jul****SE Asia**[Korea Import Prices \(YoY\)](#)**Jun** DUE Vs Prev's 2.6%
[Market Updates](#)
[Commentaries](#)
[India IP \(YoY\)](#)**May** DUE Vs Prev's 13.6%

Cons: 12.0%

[Korea MPC Vote](#)

DUE Vs Prev's 4.50%

Cons: 4.75%

Pacific Rim & Asia: Speakers, Events & Econ releases *from*Stone & McCarthy
RESEARCH ASSOCIATES*And*MarketNews
international

DATE	GMT/EDT	EVENT
12-Jul	0330/2330*	Bank of Japan two-day monetary policy meeting ends, decision expected.