

The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



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[US](#)

| | | | |
|-------------------------|---|---|--|
| Data... | 08:30 Import Price Index | Jun EST +0.9% Vs Prev's +0.9% Cons: +0.7% , Range: (-0.5% to +1.4%) | Market Updates Commentaries |
| Data... | 08:30 Retail Sales | Jun EST -0.6% Vs Prev's +1.4% Cons: -0.1% , Range: (-0.8% to +0.6%) | |
| Data... | 08:30 Retail Sales x-Autos | Jun EST -0.2% Vs Prev's +1.3% Cons: +0.2% , Range: (-0.5% to +0.7%) | |
| Data... | 10:00 Business Inventories | May EST +0.3% Vs Prev's +0.4% Cons: +0.3% , Range: (+0.1% to +0.4%) | |
| Data... | 10:00 U of Mich Consumer Sent | pJul EST 86.5 Vs Prev's 85.3 Cons: 86.0 , Range: (83.0 to 88.0) | |
| | a.m. Fannie Mae will announce 3- and 6-month bills. | | |

United States: Speakers & Events from



| DATE | GMT/EST | EVENT |
|--------|---------|--|
| 13-Jul | n/a | U.S. Treasury Secretary Henry Paulson to meet Chilean President Michelle Bachelet, in Santiago. Joint press availability with Finance Minister Andres Velasco at 10:15 a.m. EDT. |



Europe: Economic Releases *from*

 Stone & McCarthy
RESEARCH ASSOCIATES

 Euroland

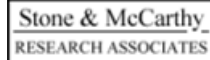
| | | | |
|-------------------------|---|---|---|
| Data... | 07:00 W.European New Car Registrations (%yoy) | Jun DUE Vs Prev's -1.6 Cons: n.a. | Market Updates Commentaries |
| Data... | 07:00 EU-15 New Car Registrations (%yoy) | Jun DUE Vs Prev's -2.5 Cons: n.a. | |
| Data... | 07:00 EMU New Car Registrations (%yoy) | Jun DUE Vs Prev's -2.5 Cons: n.a. | |
| | 09:00 IEA to publish its monthly Oil Market Report. | | |

 UK

| | | | |
|--|---|--|---|
| | 09:00 BOE's Bean speaks at the 'James Mean Centenary Conference', at the Bank of England. | | Market Updates Commentaries |
| | 15:30 Leading Indicator Index (mom%) | May DUE Vs Prev's 0.6 Cons: n.a. | |

 France

| | | | |
|-------------------------|---|--|---|
| | 07:45 Core CPI (%mom/yoy) | Jun DUE Vs Prev's n.a. Cons: n.a. | Market Updates Commentaries |
| | 07:45 CPI, nsa (national, %mom/yoy) | FRCPUNDM, FRCPUNDY INSEE 'Underlying CPI' Jun EST 0.1/1.2 Vs Prev's 0.3/1.1 Cons: 0.2/1.3 | |
| | 07:45 CPI (HICP, %mom/yoy) | Jun DUE Vs Prev's 0.3/1.2 Cons: 0.1/1.3 | |
| Data... | 07:45 Current Account (EUR bln) | May DUE Vs Prev's -0.8 Cons: n.a. | |

Europe: Economic releases *from*


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 [Italy](#)

BTP Auction (E2.5bln 4.00% Apr 2012 BTP)

09:00 Final CPI (EU-harm, %mom/yoy)

Jun DUE Vs Prev's 0.3/2.0p
Cons: 0.3/2.0
[Market Updates](#)
[Commentaries](#)

09:00 Final CPI (NIC, %mom/yoy)

Jun DUE Vs Prev's 0.2/1.7p
Cons: 0.2/1.7
 [Portugal](#)

Portuguese CPI (HICP %mom/yoy)

Jun DUE Vs Prev's 0.2/2.4
Cons: n.a.
[Market Updates](#)
[Commentaries](#)
 [Finland](#)

07:00 Finnish CPI (HICP, %mom/yoy)

Jun DUE Vs Prev's -0.1/2.4
Cons: n.a.
[Market Updates](#)
[Commentaries](#)

Europe: Speakers & Events *from*



| DATE | GMT/EST | EVENT |
|----------------|-----------|--|
| 13-Jul Bean | 0800/0400 | Bank of England Executive Director Charles to speak at the "James Mean Centenary Conference," in London. |

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



And



[SE Asia](#)

[India Money Supply M3 \(YoY\)](#)

Apr DUE Vs Prev's 20.8%

[Market Updates](#)
[Commentaries](#)

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



And



DATE

GMT/EDT

EVENT
