

## The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: [jgoulding@ghco.com](mailto:jgoulding@ghco.com)

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## United States: Economic Releases from



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[US](#)

<a href="#">Data...</a>	08:30 <a href="#">Import Price Index</a>	<b>Jun EST +0.9%</b> Vs Prev's +0.9% Cons: +0.7% , Range: (-0.5% to +1.4%)	<a href="#">Market Updates</a> <a href="#">Commentaries</a>
<a href="#">Data...</a>	08:30 <a href="#">Retail Sales</a>	<b>Jun EST -0.6%</b> Vs Prev's +1.4% Cons: -0.1% , Range: (-0.8% to +0.6%)	
<a href="#">Data...</a>	08:30 <a href="#">Retail Sales x-Autos</a>	<b>Jun EST -0.2%</b> Vs Prev's +1.3% Cons: +0.2% , Range: (-0.5% to +0.7%)	
<a href="#">Data...</a>	10:00 <a href="#">Business Inventories</a>	<b>May EST +0.3%</b> Vs Prev's +0.4% Cons: +0.3% , Range: (+0.1% to +0.4%)	
<a href="#">Data...</a>	10:00 <a href="#">U of Mich Consumer Sent</a>	<b>pJul EST 86.5</b> Vs Prev's 85.3 Cons: 86.0 , Range: (83.0 to 88.0)	
	a.m. Fannie Mae will announce 3- and 6-month bills.		

United States: Speakers & Events from



DATE	GMT/EST	EVENT
13-Jul	n/a	U.S. Treasury Secretary Henry Paulson to meet Chilean President Michelle Bachelet, in Santiago. Joint press availability with Finance Minister Andres Velasco at 10:15 a.m. EDT.



Europe: Economic Releases *from*

Stone & McCarthy RESEARCH ASSOCIATES
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**EU** Euroland

<a href="#">Data...</a>	07:00 <a href="#">W.European New Car Registrations (%yoy)</a>	<b>Jun</b> DUE Vs Prev's -1.6 Cons: n.a.	<a href="#">Market Updates Commentaries</a>
<a href="#">Data...</a>	07:00 <a href="#">EU-15 New Car Registrations (%yoy)</a>	<b>Jun</b> DUE Vs Prev's -2.5 Cons: n.a.	
<a href="#">Data...</a>	07:00 <a href="#">EMU New Car Registrations (%yoy)</a>	<b>Jun</b> DUE Vs Prev's -2.5 Cons: n.a.	
	09:00 IEA to publish its monthly Oil Market Report.		

**UK**

	09:00 BOE's Bean speaks at the 'James Mean Centenary Conference', at the Bank of England.		<a href="#">Market Updates Commentaries</a>
	15:30 Leading Indicator Index (mom%)	<b>May</b> DUE Vs Prev's 0.6 Cons: n.a.	

**F** France

	07:45 Core CPI (%mom/yoy)	<b>Jun</b> DUE Vs Prev's n.a. Cons: n.a. FRCPUNDM, FRCPUNDY INSEE 'Underlying CPI'	<a href="#">Market Updates Commentaries</a>
	07:45 CPI, nsa (national, %mom/yoy)	<b>Jun</b> <b>EST 0.1/1.2</b> Vs Prev's 0.3/1.1 Cons: 0.2/1.3	
	07:45 <a href="#">CPI (HICP, %mom/yoy)</a>	<b>Jun</b> DUE Vs Prev's 0.3/1.2 Cons: 0.1/1.3	
<a href="#">Data...</a>	07:45 <a href="#">Current Account (EUR bln)</a>	<b>May</b> DUE Vs Prev's -0.8 Cons: n.a.	

Europe: Economic releases *from*

&amp;



### Italy

BTP Auction (E2.5bln 4.00% Apr 2012 BTP)		
09:00 Final CPI (EU-harm, %mom/yoy)	<b>Jun</b> DUE Vs Prev's 0.3/2.0p	<a href="#">Market Updates</a> <a href="#">Commentaries</a>
	Cons: 0.3/2.0	
09:00 Final CPI (NIC, %mom/yoy)	<b>Jun</b> DUE Vs Prev's 0.2/1.7p	
	Cons: 0.2/1.7	

### Portugal

Portuguese CPI (HICP %mom/yoy)	<b>Jun</b> DUE Vs Prev's 0.2/2.4	<a href="#">Market Updates</a> <a href="#">Commentaries</a>
	Cons: n.a.	

### Finland

07:00 Finnish CPI (HICP, %mom/yoy)	<b>Jun</b> DUE Vs Prev's -0.1/2.4	<a href="#">Market Updates</a> <a href="#">Commentaries</a>
	Cons: n.a.	

Europe: Speakers & Events *from*

DATE	GMT/EST	EVENT
13-Jul Bean	0800/0400	Bank of England Executive Director Charles to speak at the "James Mean Centenary Conference," in London.

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



*And*



[SE Asia](#)

[India Money Supply M3 \(YoY\)](#)

**Apr** DUE Vs Prev's 20.8%

[Market Updates](#)  
[Commentaries](#)

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



*And*



DATE

GMT/EDT

EVENT

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