

The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



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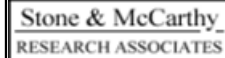

US

Data...	07:45 ICSC-UBS Chain Store Sales	wk 7/14 DUE Vs Prev's +0.1% Cons: n.a.	Market Updates Commentaries
Data...	08:30 PPI	Jun EST +0.2% Vs Prev's +0.9% Cons: +0.1% , Range: (-0.3% to +0.7%)	
Data...	08:30 Core PPI	Jun EST +0.1% Vs Prev's +0.2% Cons: +0.2% , Range: (+0.1% to +0.4%)	
	09:00 May TIC data released.		
Data...	09:15 Industrial Production	Jun EST +0.5% Vs Prev's 0.0% Cons: +0.5% , Range: (0.0% to +0.8%)	
Data...	09:15 Capacity Utilization	Jun EST 81.6% Vs Prev's 81.3% Cons: 81.6% , Range: (81.3% to 81.9%)	
Data...	13:00 NAHB Survey	Jul EST 27 Vs Prev's 28 , Range: (26 to 29)	
	13:00 Treasury will auction 4-week bills.		
	13:00 Kansas City Fed President Hoenig speaks on the U.S. economy and monetary outlook at a business leaders' luncheon in Nebraska		

United States: Speakers & Events from

DATE	GMT/EST	EVENT
17-Jul	1600/1200	Al Hubbard, director of the White House's National Economic Council, delivers remarks to the Chamber of Commerce on regulatory barriers to international commerce in Washington.
17-Jul	1700/1300	Kansas City Federal Reserve Bank President Thomas Hoenig to speak about monetary policy & the U.S. economic outlook, in North Platte, Nebraska. Audience Q&A possible.
17-Jul	0030/2030	Commerce Secretary Carlos Gutierrez delivers remarks at the Washington International Trade Association's 25th Annual Trade Gala to emphasize the need to pass pending free trade agreements, in Washington.

HOEING: Voter, Dove

Europe: Economic Releases *from*

 **Euroland**

10:00 ZEW EMU Expectations

Jul DUE Vs Prev's 19.0
 Cons: 19.5

[Market Updates](#)
[Commentaries](#)
 **Germany**
10:00 [ZEW Current Assessment](#)
Jul DUE Vs Prev's 88.7
 Cons: 88.0

[Market Updates](#)
[Commentaries](#)
10:00 [ZEW Outlook \(Economic Confidence\)](#)
Jul EST 12 Vs Prev's 20.3
 Cons: 19.5

 **UK**

09:30 CPI (HICP %yoy/mom)

Jun EST 0.1/2.3 Vs Prev's 0.3/2.5
 Cons: 0.1/2.3

[Market Updates](#)
[Commentaries](#)
[Data...](#)09:30 [RPIX \(%yoy\)](#)
Jun DUE Vs Prev's 3.3
 Cons: 3.2

09:30 Core CPI (%yoy)

Jun DUE Vs Prev's 1.9
 Cons: 1.9
[Data...](#)09:30 [RPI \(%mom/yoy\)](#)
Jun EST 0.3/4.2 Vs Prev's 0.4/4.3
 Cons: 0.3/4.2

 **Italy**

16:15 Current Account (EUR mln)

May DUE Vs Prev's -3664.0
 Cons: n.a.

[Market Updates](#)
[Commentaries](#)

Europe: Economic releases *from*



&



Europe: Speakers & Events *from*



DATE

GMT/EST

EVENT

Pacific Rim & Asia: Speakers, Events & Econ releases *from*

Stone & McCarthy
RESEARCH ASSOCIATES

And

MarketNews
international

[Australia](#)

10:30 WBC-MI Leading Index
11:30 Merchandise Imports (YoY)

May DUE Vs Prev's 6.7%
Jun DUE Vs Prev's 1.3%

[Market Updates](#)
[Commentaries](#)

[Japan](#)

13:00 Condominiums (YoY)
16:00 Govt Economic Review
8:50 [Tertiary Industry \(MoM\)](#)

Jun DUE Vs Prev's -16.9%
Jul
May DUE Vs Prev's 1.7%

[Market Updates](#)
[Commentaries](#)

[SE Asia](#)

13:00 [Singapore Trade Balance](#)

Jun **EST** Vs Prev's S\$3.945b

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Pacific Rim & Asia: Speakers, Events & Econ releases *from*



And



DATE

GMT/EDT

EVENT
