

## The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: [jgoulding@ghco.com](mailto:jgoulding@ghco.com)

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## United States: Economic Releases from



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**US**

|                         |  |  |  |
|-------------------------|--|--|--|
|                         | 07:00 <a href="#">MBA Mortgage Applications Index</a>  | <b>wk 7/13</b> DUE Vs Prev's +1.1%<br>Cons: n.a.                                   | <a href="#">Market Updates</a><br><a href="#">Commentaries</a> |
| <a href="#">Data...</a> | 08:30 <a href="#">CPI</a>  | <b>Jun EST +0.2%</b> Vs Prev's +0.7%<br>Cons: +0.1% , Range: (-0.2% to +0.5%)      |  |
| <a href="#">Data...</a> | 08:30 <a href="#">Core CPI</a>   | <b>Jun EST +0.2%</b> Vs Prev's +0.1%<br>Cons: +0.2% , Range: (0.0% to +0.2%)       |  |
| <a href="#">Data...</a> | 08:30 <a href="#">Housing Starts</a>   | <b>Jun EST 1.450M</b> Vs Prev's 1.474M<br>Cons: 1.450M , Range: (1.380M to 1.530M) |  |
|                         | 10:00 Fannie Mae will auction 3- and 6-month bills.  |  |  |
|                         | 10:00 Fed Chairman Bernanke delivers his semi-annual testimony before the House Financial Services Committee     |  |  |
|                         | 10:00 Treasury Undersecretary for Int'l Affairs nominee McCormick's confirmation hearing at Senate Finance Cmte. |  |  |
|                         | a.m. <a href="#">ABC News/Washington Post CCI</a>  | <b>wk 7/15</b> DUE Vs Prev's -9.0<br>Cons: n.a.                                    |  |
|                         | a.m. Freddie Mac will announce Reference Notes.  |  |  |

United States: Speakers & Events from

| DATE   | GMT/EST   | EVENT   |
|--------|-----------|---|
| 18-Jul | 1300/0900 | Fannie Mae to release Summer 2007 economic and U.S. mortgage outlook.   |
| 18-Jul | 1400/1000 | Federal Reserve Chairman Ben Bernanke semi-annual monetary policy testimony to House Financial Services Committee, in Washington. |

**BERNANKE: Chairman, Voter,  
Moderate/Dove**

Europe: Economic Releases *from*
**Euroland**

|   |   |   |
|---|---|---|
| 10:00 Eurozone Trade Balance nsa (EUR bln)    | <b>May</b> DUE Vs Prev's 1.8<br>Cons: 2.2                 | <a href="#">Market Updates<br/>Commentaries</a> |
| 10:00 Eurozone Trade Balance sa (EUR bln)     | <b>May</b> DUE Vs Prev's 3.5<br>Cons: 4.1<br>XTSBEZ Index |   |
| 10:00 EMU Construction Production (%mom/%yoy) | <b>May</b> DUE Vs Prev's 0.9/3.9<br>Cons: n.a.            |   |

**UK**

|                         |   |   |   |
|-------------------------|---|---|---|
|                         | 09:30 Average earnings excluding bonus (3m yoy%)                    | <b>May EST 3.6</b> Vs Prev's 3.6<br>Cons: 3.6     | <a href="#">Market Updates<br/>Commentaries</a> |
| <a href="#">Data...</a> | 09:30 <a href="#">Average earnings including bonus (3m yoy%)</a>    | <b>May EST 3.8</b> Vs Prev's 4.0<br>Cons: 3.6     |   |
| <a href="#">Data...</a> | 09:30 <a href="#">ILO Unemployment Rate (%)</a>                     | <b>May EST 5.5</b> Vs Prev's 5.5<br>Cons: 5.5     |   |
| <a href="#">Data...</a> | 09:30 <a href="#">Claimant Count Rate (%)</a>                       | <b>Jun EST 2.7</b> Vs Prev's 2.7<br>Cons: 2.7     |   |
| <a href="#">Data...</a> | 09:30 <a href="#">Unemployment Change ('000s)</a>                   | <b>Jun EST -10.0</b> Vs Prev's -9.3<br>Cons: -7.5 |   |
| <a href="#">Data...</a> | 09:30 <a href="#">BOE publishes minutes of Jul 4-5 MPC meeting.</a> | <b>Jul EST 6-3</b> Vs Prev's 5-4<br>Cons: n.a.    |   |

**Italy**

|                         |  |   |   |
|-------------------------|--|---|---|
| <a href="#">Data...</a> | 09:00 <a href="#">EU Trade Balance (EUR bln)</a> | <b>May</b> DUE Vs Prev's 0.031<br>Cons: n.a.    | <a href="#">Market Updates<br/>Commentaries</a> |
|                         | 09:00 Total Trade Balance (EUR bln)              | <b>May</b> DUE Vs Prev's -1.319<br>Cons: -0.875 |   |

**Spain**

|  |                            |  |   |
|--|----------------------------|--|---|
|  | 08:00 Factory Orders (yoy) | <b>May</b> DUE Vs Prev's 8.9<br>Cons: n.a. | <a href="#">Market Updates<br/>Commentaries</a> |
|--|----------------------------|--|---|

Europe: Economic releases *from*



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Europe: Speakers & Events *from*

| DATE   | GMT/EST   | EVENT   |
|--------|-----------|---|
| 18-Jul | 0830/0430 | Bank of England publishes minutes from the July 4-5 meeting of its Monetary Policy Committee. |

Pacific Rim & Asia: Speakers, Events & Econ releases *from*

Stone & McCarthy  
RESEARCH ASSOCIATES

And

MarketNews  
international

[Australia](#)

|                                 |                               |
|---------------------------------|-------------------------------|
| 10:30 WBC-MI Leading Index      | <b>May</b> DUE Vs Prev's 6.7% |
| 11:30 Housing Completions (QoQ) | DUE Vs Prev's 0.6%            |
| 11:30 Housing Completions (YoY) | DUE Vs Prev's 4.9%            |
| 13:05 RBA Gov Stevens Speech    |                               |

[Market Updates](#)  
[Commentaries](#)

[Japan](#)


|   |                                    |
|---|------------------------------------|
| <a href="#">Gov Fukui semi annual testimony</a> | <b>H206</b>                        |
| 14:00 Leading Indicator (rev)                   | <b>May EST 36.4</b> Vs Prev's 30.0 |
| 8:50 <a href="#">MPB Minutes (14-15/06)</a>     |                                    |

[Market Updates](#)  
[Commentaries](#)

[SE Asia](#)

|   |                               |
|---|-------------------------------|
| 17:00 <a href="#">Malaysian CPI (YoY)</a> | <b>Jun</b> DUE Vs Prev's 1.4% |
|---|-------------------------------|

[Market Updates](#)  
[Commentaries](#)

Pacific Rim & Asia: Speakers, Events & Econ releases *from*Stone & McCarthy  
RESEARCH ASSOCIATES*And*MarketNews  
international

| DATE   | GMT/EDT    | EVENT  |
|--------|------------|--|
| 18-Jul | 2350/1950* | Bank of Japan minutes from June 14-15 monetary policy meeting. |
| 18-Jul | 0130/2130* | Japan revised labor survey for May.                            |
| 18-Jul | 0500/0100  | Japan revised leading and coincident index for May.            |