

The Morning Email: Global Economic Releases, Speakers & Events

Table of Contents

- Pg 1 United States: Economic Releases
- Pg 2 United States: Speakers & Events
- Pg 3 Europe: Economic releases, 1
- Pg 4 Europe: Economic releases, 2
- Pg 5 Europe: Speakers & Events
- Pg 6 Pacific Rim & Asia: Speakers, Events & Econ Releases, 1
- Pg 7 Pacific Rim & Asia: Speakers, Events & Econ releases, 2

Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



&


[US](#)
[Data...](#)
08:30 [Initial Claims](#)

wk 7/14 EST 310K Vs Prev's 308K
 Cons: 312K , Range:(300K to 325K)

[Market Updates](#)
[Commentaries](#)

09:30 Fed Chairman Bernanke gives his semi-annual
 testimony on monetary policy before the Senate
 Banking Committee

[Data...](#)
10:00 [Leading Indicators](#)

Jun EST -0.1% Vs Prev's +0.3%
 Cons: -0.1% , Range:(-0.3% to +0.2%)

11:00 Treasury will announce 3- and 6-month bills.

11:00 Treasury will announce the reopening of 20-year TIPS.

[Data...](#)
12:00 [Philly Fed Index](#)

Jul EST +9.6 Vs Prev's +18.0
 Cons: +13.8 , Range:(+6.0 to +26.0)

12:30 Chicago Federal Reserve Bank President Michael
 Moskow to speak at a Global Interdependence
 Center conference, in Philadelphia, Pennsylvania.
 Audience Q&A expected.

14:00 Federal Reserve to release minutes of June 27-28
 FOMC meeting, in Washington.

United States: Speakers & Events from

DATE	GMT/EST	EVENT
19-Jul	1330/0930	Federal Reserve Chairman Ben Bernanke to testify on monetary policy, to the Senate Banking Committee, in Washington.
19-Jul	1630/1230	Chicago Federal Reserve Bank President Michael Moskow to speak at a Global Interdependence Center conference, in Philadelphia, Pennsylvania. Audience Q&A expected.
19-Jul	1800/1400	Federal Reserve to release minutes of June 27-28 FOMC meeting, in Washington.
19-Jul	1635/1235	President Bush to speak about the U.S. budget, in Nashville, Tennessee.

**BERNANKE: Chairman, Voter,
Moderate/Dove**

MOSKOW: Voter, Hawk

Europe: Economic Releases *from*
Euroland

12: 45 ECB council non-policy meeting (no news conference)

[Market Updates](#)
[Commentaries](#)

Germany
[Data...](#)

07:00 [PPI \(%mom/yoy\)](#)

Jun EST 0.2/1.7 Vs Prev's 0.3/1.9
Cons: 0.3/1.8

[Market Updates](#)
[Commentaries](#)

UK
[Data...](#)

09: 30 [Retail Sales \(%mom/yoy\)](#)

Jun EST 0.2/3.4 Vs Prev's 0.4/3.9
Cons: 0.3/3.5

[Market Updates](#)
[Commentaries](#)

[Data...](#)

09: 30 [Provisional M4 Lending \(stg bln\)](#)

Jun DUE Vs Prev's 23.3f
Cons: 18.9

[Data...](#)

09: 30 [Provisional M4 Money Supply \(%mom/yoy\)](#)

Jun DUE Vs Prev's 1.2/13.9f
Cons: 1.1/13.4

[Data...](#)

09: 30 [PSNB \(stg bln\)](#)

Jun EST 6.0 Vs Prev's 8.2
Cons: 6.2

[Data...](#)

09: 30 [Public Finance Releases](#)

Jun

[Data...](#)

09: 30 [PSNCR \(stg bln\)](#)

Jun EST 12.0 Vs Prev's 6.2
Cons: 12.1

[Data...](#)

09: 30 [CML, BBA & BSA Mortgage Lending Data](#)

Jun DUE Vs Prev's n.a.
Cons: n.a.

17: 30 BOE's Besley speaks about 'Consumption & Interest Rates', in London.

Europe: Economic releases *from*



&



[France](#)

BTAN Auctions (E3.5-4.0bln 4.00% Sep 2009
BTAN & 3.75% Jul 2012 BTAN)
OATi/OATei Auctions (E1.0-1.5bln 2.25% July
2020 & 3.40% July 2029)

[Market Updates](#)
[Commentaries](#)

[Belgium](#)

14:00 Belgian Consumer Confidence

Jul DUE Vs Prev's 1.0
Cons: n.a.

[Market Updates](#)
[Commentaries](#)

[Netherlands](#)

08:30 Neths Unemployment Rate s.a.

Jun DUE Vs Prev's 4.7
Cons: n.a.

[Market Updates](#)
[Commentaries](#)

[Spain](#)

SPGB Auction (3.80% Jan 2017 Obligacion)

[Market Updates](#)
[Commentaries](#)

Europe: Speakers & Events *from*

DATE	GMT/EST	EVENT
19-Jul meeting.	1230/0830	ECB Governing Council holds non-policy Any announcement would be made at this time.
19-Jul	1630/1230	Bank of England MPC member Tim Besley speaks on "Consumption and Interest Rates," in London.

Pacific Rim & Asia: Speakers, Events & Econ releases *from*

Stone & McCarthy
RESEARCH ASSOCIATES

And

MarketNews
international

Japan

14:30 [Tokyo Dept. Store Sales \(YoY\)](#)

Jun DUE Vs Prev's 0.7%

[Market Updates](#)
[Commentaries](#)

8:50 [All Industries \(YoY\)](#)

May DUE Vs Prev's 1.5%

SE Asia

16:15 [Hong Kong Unemployment Rate \(sa\)](#)

Jun DUE Vs Prev's 4.3%

[Market Updates](#)
[Commentaries](#)

China

10 am CPI (YoY%/YTD YoY%)

Jun/YTD DUE Vs Prev's 3.4%/2.9%

[Market Updates](#)
[Commentaries](#)

10 am PPI (YoY%/YTD YoY%)

Jun/YTD DUE Vs Prev's 2.8%/2.8%

10 am Urban Fixed Asset Investment (YTD YoY%)

Jun/YTD DUE Vs Prev's 25.9%

10 am Industrial Output (YoY%/YTD YoY%)

Jun/YTD DUE Vs Prev's 18.1%/18.1%

10 am Retail Sales (YoY%/YTD YoY%)

Jun/YTD DUE Vs Prev's 15.9%/15.2%

10 am GDP (YoY%)

DUE Vs Prev's 11.1%

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



And



DATE

GMT/EDT

EVENT
