

The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



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[US](#)

[Data...](#)

07:45 [ICSC-UBS Chain Store Sales](#)

wk 7/21 DUE Vs Prev's +0.3%
Cons: n.a.

[Market Updates](#)
[Commentaries](#)

09:00 Fed Governor Mishkin speaks at a ECB conference on globalization and its effect on economic activity and inflation

[Data...](#)

10:00 [Richmond Fed](#)

Jul DUE Vs Prev's +4.0
Cons: +5.0 , Range: (+2.0 to +6.0)

11:30 Treasury will auction 4-week bills.
13:00 Treasury will reopen 20-year TIPS.

17:30 St. Louis Federal Reserve Bank President William Poole to speak about energy and the U.S. macroeconomy at the Wilmington Club in Wilmington, Del.

United States: Speakers & Events from

DATE	GMT/EST	EVENT
24-Jul	1400/1000	Senate Homeland Security Committee to hold nomination hearing for Office of Management and Budget director nominee Jim Nussle, in Washington.
24-Jul	2130/1730	St. Louis Federal Reserve Bank President William Poole to speak about energy and the U.S. macroeconomy at the Wilmington Club in Wilmington, Del.

POOLE: Voter, Moderate/Hawk

Europe: Economic Releases *from*
Euroland

09:00 EMU Flash Services PMI	Jul EST 57.8 Vs Prev's 58.3f Cons: 58.0
09:00 EMU Flash Mfg PMI	Jul EST 55.3 Vs Prev's 55.6f Cons: 55.6
09:00 EMU Flash Composite PMI	Jul DUE Vs Prev's 57.8f Cons: 57.5
09:00 EMU Current Account nsa (bln)	May DUE Vs Prev's -6.5 Cons: n.a.
09:00 EMU Current Account sa (bln)	May DUE Vs Prev's -4.0 Cons: n.a.
10:00 EMU New Orders (%mom/yoy)	May DUE Vs Prev's -0.4/12.2 Cons: 1.1/7.2
14:00 ECB's Papademos speaks at a conference on 'Globalisation & the Macroeconomy', in Frankfurt.	

[Market Updates](#)
[Commentaries](#)
Germany

Data...	07:00 Import Prices excl-oil (%mom/yoy)	Jun DUE Vs Prev's 0.0/1.3 Cons: n.a.
Data...	07:00 Export Prices (%mom/yoy)	Jun DUE Vs Prev's 0.2/1.8 Cons: n.a.
	07:00 Import Prices (%mom/yoy)	Jun DUE Vs Prev's 0.3/0.6 Cons: 0.3/1.1

[Market Updates](#)
[Commentaries](#)
UK

Data...	11:00 CBI Quarterly Industrial Trends Svy (business optimism bal)	DUE Vs Prev's +16 Cons: n.a.
Data...	11:00 CBI Industrial Trends Svy (monthly orders bal)	Jul Cons: n.a.
	12:30 BOE's Gieve speaks at a SMR & MNI event, at the Barbican Centre in London.	

[Market Updates](#)
[Commentaries](#)

Europe: Economic releases from



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France

Data...	07:45 Hhold Consumer Spending (mom/yoy)	Jun EST 2.0/3.1 Vs Prev's -0.8/1.7 Cons: 0.7/1.8	Market Updates Commentaries
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Italy

Data...	08:30 ISAE Consumer Confidence (n.s.a.)	Jul DUE Vs Prev's 108.8 Cons: n.a.	Market Updates Commentaries
Data...	08:30 ISAE Consumer Confidence (s.a.)	Jul DUE Vs Prev's 107.2 Cons: 107.6	
	09:00 Retail Sales (total %mom sa/yoy nsa)	May DUE Vs Prev's -0.4/-0.4 Cons: 0.3/0.9	

Belgium

	14:00 Belgian Business Confidence. sa	Jul DUE Vs Prev's 5.5 Cons: n.a.	Market Updates Commentaries
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Netherlands

	08:30 Neths Producer Confidence	Jul DUE Vs Prev's 8.4 Cons: n.a.	Market Updates Commentaries
	08:30 Neths Consumer Confidence sa	Jul Cons: n.a.	

Spain

	08:00 Services Sector Sales (yoy%)	May DUE Vs Prev's 7.7 Cons: n.a.	Market Updates Commentaries
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Europe: Speakers & Events *from*

DATE	GMT/EST	EVENT
24-Jul	1130/0730	Bank of England Deputy Governor Sir John Gieve to speak at Market News International sponsored event, in London.
24-Jul	1300/0900	ECB Vice President Lucas Papademos and Federal Reserve Board member Frederic Mishkin take part in a panel talk on second day of ECB conference on "Globalization and the Macroeconomy," in Frankfurt. (Not open to the press.)

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



And



Japan		
13:00 Condominiums (YoY)	Jun DUE Vs Prev's -16.9%	Market Updates Commentaries
8:50 Loan Officers Survey		
SE Asia		
Malaysia MPC Vote	DUE Vs Prev's 3.50% Cons: 3.50%	Market Updates Commentaries

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



And



DATE

GMT/EDT

EVENT
