

## The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: [jgoulding@ghco.com](mailto:jgoulding@ghco.com)

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United States: Economic Releases from



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[US](#)

[Data...](#)

07:45 [ICSC-UBS Chain Store Sales](#)

**wk 7/21** DUE Vs Prev's +0.3%  
Cons: n.a.

[Market Updates](#)  
[Commentaries](#)

09:00 Fed Governor Mishkin speaks at a ECB conference on globalization and its effect on economic activity and inflation

[Data...](#)

10:00 [Richmond Fed](#)

**Jul** DUE Vs Prev's +4.0  
Cons: +5.0 , Range: (+2.0 to +6.0)

11:30 Treasury will auction 4-week bills.

13:00 Treasury will reopen 20-year TIPS.

17:30 St. Louis Federal Reserve Bank President William Poole to speak about energy and the U.S. macroeconomy at the Wilmington Club in Wilmington, Del.

United States: Speakers & Events from

| DATE   | GMT/EST   | EVENT   |
|--------|-----------|---|
| 24-Jul | 1400/1000 | Senate Homeland Security Committee to hold nomination hearing for Office of Management and Budget director nominee Jim Nussle, in Washington.     |
| 24-Jul | 2130/1730 | St. Louis Federal Reserve Bank President William Poole to speak about energy and the U.S. macroeconomy at the Wilmington Club in Wilmington, Del. |

**POOLE: Voter, Moderate/Hawk**

Europe: Economic Releases *from*
**Euroland**

|   |   |
|---|---|
| 09:00 EMU Flash Services PMI  | <b>Jul EST 57.8</b> Vs Prev's 58.3f<br>Cons: 58.0   |
| 09:00 EMU Flash Mfg PMI   | <b>Jul EST 55.3</b> Vs Prev's 55.6f<br>Cons: 55.6   |
| 09:00 <a href="#">EMU Flash Composite PMI</a>   | <b>Jul DUE</b> Vs Prev's 57.8f<br>Cons: 57.5        |
| 09:00 EMU Current Account nsa (bln)   | <b>May DUE</b> Vs Prev's -6.5<br>Cons: n.a.         |
| 09:00 EMU Current Account sa (bln)  | <b>May DUE</b> Vs Prev's -4.0<br>Cons: n.a.         |
| 10:00 EMU New Orders (%mom/yoy)   | <b>May DUE</b> Vs Prev's -0.4/12.2<br>Cons: 1.1/7.2 |
| 14:00 ECB's Papademos speaks at a conference on 'Globalisation & the Macroeconomy', in Frankfurt. |   |

[Market Updates](#)  
[Commentaries](#)
**Germany**

|                         |   |   |
|-------------------------|---|---|
| <a href="#">Data...</a> | 07:00 <a href="#">Import Prices excl-oil (%mom/yoy)</a> | <b>Jun DUE</b> Vs Prev's 0.0/1.3<br>Cons: n.a.    |
| <a href="#">Data...</a> | 07:00 <a href="#">Export Prices (%mom/yoy)</a>          | <b>Jun DUE</b> Vs Prev's 0.2/1.8<br>Cons: n.a.    |
|                         | 07:00 Import Prices (%mom/yoy)                          | <b>Jun DUE</b> Vs Prev's 0.3/0.6<br>Cons: 0.3/1.1 |

[Market Updates](#)  
[Commentaries](#)
**UK**

|                         |   |                                 |
|-------------------------|---|---------------------------------|
| <a href="#">Data...</a> | 11:00 <a href="#">CBI Quarterly Industrial Trends Svy (business optimism bal)</a> | DUE Vs Prev's +16<br>Cons: n.a. |
| <a href="#">Data...</a> | 11:00 <a href="#">CBI Industrial Trends Svy (monthly orders bal)</a>              | <b>Jul</b><br>Cons: n.a.        |
|                         | 12:30 BOE's Gieve speaks at a SMR & MNI event, at the Barbican Centre in London.  |                                 |

[Market Updates](#)  
[Commentaries](#)

Europe: Economic releases from



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### France

|                         |   |  |  |
|-------------------------|---|--|--|
| <a href="#">Data...</a> | 07:45 <a href="#">Hhold Consumer Spending (mom/yoy)</a> | <b>Jun EST 2.0/3.1</b> Vs Prev's -0.8/1.7<br>Cons: 0.7/1.8 | <a href="#">Market Updates</a><br><a href="#">Commentaries</a> |
|-------------------------|---|--|--|

### Italy

|                         |   |   |  |
|-------------------------|---|---|--|
| <a href="#">Data...</a> | 08:30 <a href="#">ISAE Consumer Confidence (n.s.a.)</a> | <b>Jul</b> DUE Vs Prev's 108.8<br>Cons: n.a.        | <a href="#">Market Updates</a><br><a href="#">Commentaries</a> |
| <a href="#">Data...</a> | 08:30 <a href="#">ISAE Consumer Confidence (s.a.)</a>   | <b>Jul</b> DUE Vs Prev's 107.2<br>Cons: 107.6       |  |
|                         | 09:00 Retail Sales (total %mom sa/yoy nsa)              | <b>May</b> DUE Vs Prev's -0.4/-0.4<br>Cons: 0.3/0.9 |  |

### Belgium

|  |                                       |  |  |
|--|---------------------------------------|--|--|
|  | 14:00 Belgian Business Confidence. sa | <b>Jul</b> DUE Vs Prev's 5.5<br>Cons: n.a. | <a href="#">Market Updates</a><br><a href="#">Commentaries</a> |
|--|---------------------------------------|--|--|

### Netherlands

|  |                                    |  |  |
|--|------------------------------------|--|--|
|  | 08:30 Neths Producer Confidence    | <b>Jul</b> DUE Vs Prev's 8.4<br>Cons: n.a. | <a href="#">Market Updates</a><br><a href="#">Commentaries</a> |
|  | 08:30 Neths Consumer Confidence sa | <b>Jul</b><br>Cons: n.a.                   |  |

### Spain

|  |                                    |  |  |
|--|------------------------------------|--|--|
|  | 08:00 Services Sector Sales (yoy%) | <b>May</b> DUE Vs Prev's 7.7<br>Cons: n.a. | <a href="#">Market Updates</a><br><a href="#">Commentaries</a> |
|--|------------------------------------|--|--|

Europe: Speakers & Events *from*

| DATE   | GMT/EST   | EVENT  |
|--------|-----------|--|
| 24-Jul | 1130/0730 | Bank of England Deputy Governor Sir John Gieve to speak at Market News International sponsored event, in London.   |
| 24-Jul | 1300/0900 | ECB Vice President Lucas Papademos and Federal Reserve Board member Frederic Mishkin take part in a panel talk on second day of ECB conference on "Globalization and the Macroeconomy," in Frankfurt. (Not open to the press.) |

Pacific Rim & Asia: Speakers, Events & Econ releases *from*Stone & McCarthy  
RESEARCH ASSOCIATES

And

MarketNews  
international**Japan**

13:00 Condominiums (YoY)

Jun DUE Vs Prev's -16.9%

[Market Updates](#)  
[Commentaries](#)8:50 [Loan Officers Survey](#)**SE Asia**[Malaysia MPC Vote](#)DUE Vs Prev's 3.50%  
Cons: 3.50%[Market Updates](#)  
[Commentaries](#)

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



*And*



DATE

GMT/EDT

EVENT

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