

## The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: [jgoulding@ghco.com](mailto:jgoulding@ghco.com)

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## United States: Economic Releases from



&amp;


[US](#)
07:00 [MBA Mortgage Applications Index](#)**wk 7/20** DUE Vs Prev's +0.9%

Cons: n.a.

[Market Updates](#)  
[Commentaries](#)

09:45 Freddie Mac will auction 1-month bills.

[Data...](#)10:00 [Existing Home Sales](#)**Jun EST 5.45M** Vs Prev's 5.99M

Cons: 5.87M , Range: (5.45M to 6.12M)

10:00 Fannie Mae will auction 3- and 6-month bills.

13:00 Treasury will auction 2-year notes.

14:00 Beige Book

17:15 NY Fed President Geithner speaks about "The Economic Dynamics of Global Integration" at the IBM Forum on Global Leadership in Washington, DC

19:30 St. Louis Fed President Poole is honored with the Fred Heldring Aware by the Global Interdependence Center

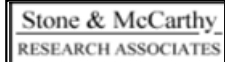
a.m. [ABC News/Washington Post CCI](#)**wk 7/22** DUE Vs Prev's -11.0

Cons: n.a.

United States: Speakers & Events from

DATE	GMT/EST	EVENT
25-Jul	1500/1100	IMF to release World Economic Outlook and Financial Market Update, in Washington.
25-Jul	2045/1645	New York Federal Reserve Bank President Timothy Geithner to speak about the economic dynamics of global integration, in Washington. Audience Q&A expected.
25-Jul	2330/1930	St. Louis Federal Reserve Bank President William to receive award at the Global Interdependence Center, in Philadelphia, Pennsylvania.

**GEITHNER: Voter, Moderate (but, inflation fighter)**  
**POOLE: Voter, Moderate/Hawk**

Europe: Economic Releases *from*
[Germany](#)

Bund Auction (E4.0bln 4.25% July 2039 Bund)  
CPI North Rhine-West (%mom/yoy)

**Jul** DUE Vs Prev's 0.2/2.1  
Cons: n.a.

[Market Updates](#)  
[Commentaries](#)

[UK](#)

[Data...](#)

09:30 [New Car Production \(3mth/3mth, 3mth/yr ago\)](#)

**Jun** DUE Vs Prev's 4.9/-3.9  
Cons: n.a.  
ons

[Market Updates](#)  
[Commentaries](#)

[France](#)

07:45 INSEE Mfg. Sector Outlook  
07:45 INSEE Mfg. Own-Company Outlook  
07:45 [INSEE Business Climate Indicator](#)

**Jul**  
**Jul**  
**Jul** **EST 110** Vs Prev's 110  
Cons: 110

[Market Updates](#)  
[Commentaries](#)

[Italy](#)

[Data...](#)

08:30 [ISAE Business Confidence \(sa\)](#)

**Jul** DUE Vs Prev's 96.3  
Cons: 96.0

[Market Updates](#)  
[Commentaries](#)

Europe: Economic releases from

Stone & McCarthy  
RESEARCH ASSOCIATES

&

MarketNews  
international

 [Belgium](#)

14:00 Belgian GDP (%qoq/yoy)

DUE Vs Prev's 0.6/2.8  
Cons: n.a.

[Market Updates](#)  
[Commentaries](#)

 [Portugal](#)

Portugal OT Auction (E0.9bln 5.85% May 2010  
OT)

[Market Updates](#)  
[Commentaries](#)

 [Spain](#)

08:00 PPI (%mom/yoy)

**Jun** DUE Vs Prev's 0.5/2.4  
Cons: n.a.

[Market Updates](#)  
[Commentaries](#)

 [Sweden](#)

08:30 Unemployment Rate (%)

**Jun** DUE Vs Prev's 3.9  
Cons: n.a.

08:30 Trade Balance (bln Sk)

**Jun** DUE Vs Prev's 9.7  
Cons: n.a.

[Market Updates](#)  
[Commentaries](#)

Europe: Speakers & Events *from*



DATE	GMT/EST	EVENT
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Pacific Rim & Asia: Speakers, Events & Econ releases *from*

Stone & McCarthy  
RESEARCH ASSOCIATES

And

MarketNews  
international

 [Australia](#)

11:00 DEWRSB Skilled Vacancies (trend)

**Jul** DUE Vs Prev's -6.2%

[Market Updates](#)  
[Commentaries](#)

11:30 [Consumer Price Index \(QoQ\)](#)

DUE Vs Prev's 0.1%

Cons: 1.0% , Range: ( 0.8% to 1.5%)

11:30 [Consumer Price Index \(YoY\)](#)

DUE Vs Prev's 2.4%

 [Japan](#)

8:50 [Merchandise Trade \(nsa\)](#)

**Jun** DUE Vs Prev's Y389.5b

[Market Updates](#)  
[Commentaries](#)

8:50 [Merchandise Trade \(sa\)](#)

**Jun** DUE Vs Prev's Y788.5b

Cons: Y753b

 [SE Asia](#)

[Korea GDP \(YoY\)](#)

DUE Vs Prev's 4.0%

[Market Updates](#)  
[Commentaries](#)

Cons: 4.4% , Range: ( 4.2% to 5.0%)

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



*And*



DATE

GMT/EDT

EVENT

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