

The Morning Email:Global Economic Releases, Speakers & Events

Table of Contents

- Pg 1 United States: Economic Releases
- Pg 2 United States: Speakers & Events
- Pg 3 Europe: Economic releases, 1
- Pg 4 Europe: Economic releases, 2
- Pg 5 Europe: Speakers & Events
- Pg 6 Pacific Rim & Asia: Speakers, Events & Econ Releases, 1
- Pg 7 Pacific Rim & Asia: Speakers, Events & Econ releases, 2

Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



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US

	07:00 MBA Mortgage Applications Index	wk 6/8 DUE Vs Prev's -1.7% Cons: n.a.	Market Updates Commentaries
Data...	08:30 Import Price Index	May EST 0.0% Vs Prev's +1.3% Cons: +0.3% , Range: (-0.5% to +1.3%)	
Data...	08:30 Retail Sales	May EST +0.7% Vs Prev's -0.2% Cons: +0.6% , Range: (+0.3% to +1.0%)	
Data...	08:30 Retail Sales x-Autos	May EST +1.1% Vs Prev's 0.0% Cons: +0.7% , Range: (+0.4% to +1.2%)	
Data...	10:00 Business Inventories	Apr EST +0.3% Vs Prev's -0.1% Cons: +0.3% , Range: (+0.1% to +0.7%)	
	10:00 Fannie Mae will auction 3- and 6-month bills.		
	10:00 ABA Economic Advisory Committee to make 2007 monetary policy predictions, in Washington.		
	13:00 Dallas Federal Reserve Bank President Richard Fisher to address the Rotary Club, in Dallas, Texas.		
	14:00 Beige Book		
	20:40 New York Federal Reserve Bank President Timothy Geithner to give keynote speech to the Economic Society of Singapore, in Singapore.		
	a.m. ABC News/Washington Post CCI	wk 6/10 DUE Vs Prev's -15.0 Cons: n.a.	

United States: Speakers & Events from



DATE	GMT/EST	EVENT
13-Jun	1230/0830	Securities Industry and Financial Markets Association fixed income legal and compliance conference, in New York.
13-Jun	1400/1000	Treasury Department to release its semiannual Report on International Economic and Exchange Rate Policies, in Washington.
13-Jun	1400/1000	ABA Economic Advisory Committee to make 2007 monetary policy predictions, in Washington.
13-Jun	1525/1125	Bank of Canada Governor David Dodge to speak about demographics and monetary policy, in St. John's, Newfoundland, Canada.
13-Jun	1700/1300	Dallas Federal Reserve Bank President Richard Fisher to address the Rotary Club, in Dallas, Texas. Audience Q&A expected.
13-Jun	0040/2040*	New York Federal Reserve Bank President Timothy Geithner to give keynote speech to the Economic Society of Singapore, in Singapore.

FISHER: Non voter in 2007; votes in 2008; Moderate/Hawk.

GEITHNER: Voter, Moderate (but, inflation fighter)

Europe: Economic Releases *from*
Euroland

09:00 ECB's Liikanen holds a press conference, in Helsinki.
18:00 ECB President Trichet speaks at an event titled 'Competition Among Continents - Germany & Europe Shape The Future', in Berlin.

[Market Updates](#)
[Commentaries](#)

Germany

Schatz Auction (E7bln 4.50% New June 2009 Schatz)

[Market Updates](#)
[Commentaries](#)

UK

09:30 Average earnings excluding bonus (3m yoy%) **Apr EST 3.7** Vs Prev's 3.7
Cons: 3.7

[Data...](#) 09:30 [Average earnings including bonus \(3m yoy%\)](#) **Apr EST 4.4** Vs Prev's 4.5
Cons: 4.6

[Data...](#) 09:30 [ILO Unemployment Rate \(%\)](#) **Apr EST 5.5** Vs Prev's 5.5
Cons: 5.5

[Data...](#) 09:30 [Claimant Count Rate \(%\)](#) **May EST 2.8** Vs Prev's 2.8
Cons: 2.8

[Data...](#) 09:30 [Unemployment Change \('000s\)](#) **May EST -8.0** Vs Prev's -15.7
Cons: -10.0

15:30 Leading Indicator Index (mom%) **Apr DUE** Vs Prev's 0.6
Cons: n.a.

[Market Updates](#)
[Commentaries](#)

Europe: Economic releases *from*

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[France](#)
07: 45 [CPI \(HICP, %mom/yoy\)](#)**May** DUE Vs Prev's 0.5/1.3
Cons: 0.3/1.2[Market Updates](#)
[Commentaries](#)

07: 45 Core CPI (%mom/yoy)

May DUE Vs Prev's n.a.
Cons: n.a.

07: 45 CPI, nsa (national, %mom/yoy)

May EST 0.2/1.1 Vs Prev's 0.5/1.3
Cons: 0.3/1.2
 [Italy](#)

09: 00 Final CPI (EU-harm, %mom/yoy)

May DUE Vs Prev's 0.4/1.9p
Cons: 0.4/1.9[Market Updates](#)
[Commentaries](#)

09: 00 Final CPI (NIC, %mom/yoy)

May DUE Vs Prev's 0.4/1.6p
Cons: 0.4/1.6
 [Netherlands](#)

08: 30 Neths Retail Sales (%yoy)

Apr DUE Vs Prev's 6.0
Cons: n.a.[Market Updates](#)
[Commentaries](#)
[Portugal](#)

PGB Auction (E1.0bln 4.35% Oct 2017 PGB)

[Market Updates](#)
[Commentaries](#)
[Spain](#)

08: 00 Core CPI Rate (%mom/yoy)

May DUE Vs Prev's 1.3/2.5
Cons: n.a.[Market Updates](#)
[Commentaries](#)

08: 00 CPI Rate (%mom/yoy)

May DUE Vs Prev's 1.4/2.4
Cons: n.a.

08: 00 CPI Rate (EU Harmonised, %mom/yoy)

May DUE Vs Prev's 1.4/2.5
Cons: n.a.
 [Sweden](#)

08: 30 Industrial Production (%mom s.a./yoy n.s.a)

Apr DUE Vs Prev's 1.4/9.0
Cons: n.a.

08: 30 New Orders (%mom s.a./yoy n.s.a)

Apr DUE Vs Prev's -1.8/1.7
Cons: n.a.[Market Updates](#)
[Commentaries](#)

Europe: Speakers & Events *from*

DATE	GMT/EST	EVENT
13-Jun	0800/0400	ECB Governing Council member Erkki Liikanen holds press conference, in Helsinki.
13-Jun	1700/1300	ECB President Jean-Claude Trichet speaks at an event entitled "Competition Among Continents - Germany and Europe Shape the Future, in Berlin.

Pacific Rim & Asia: Speakers, Events & Econ releases *from*

And



[Australia](#)

10:30 WBC-MI Consumer Sentiment

Jun DUE Vs Prev's 123.9

[Market Updates](#)
[Commentaries](#)
14:00 [DEWRSB Leading Employment Indicator](#)

Jun DUE Vs Prev's -0.263

[Japan](#)

13:30 [Capacity Utilisation](#)

Apr DUE Vs Prev's 1.4%

[Market Updates](#)
[Commentaries](#)
13:30 [Industrial Prod \(rev MoM\)](#)

Apr DUE Vs Prev's -0.1%

8:50 Current Account (sa level)

Apr DUE Vs Prev's Y2424b

8:50 Current Account (sa MoM)

Apr DUE Vs Prev's 63.3%

8:50 [Securities Flow](#)

May DUE Vs Prev's -Y1042.6b

[SE Asia](#)

[Korean Unemployment Rate](#)

May DUE Vs Prev's 3.4%

[Market Updates](#)
[Commentaries](#)
[Korea Export Prices \(YoY\)](#)

May DUE Vs Prev's 3.4%

[Korea Import Prices \(YoY\)](#)

May DUE Vs Prev's 4.2%

[China](#)

10 am Retail Sales (YoY%/YTD YoY%)

May/YTD DUE Vs Prev's 15.5%/15.1%

[Market Updates](#)
[Commentaries](#)

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



And



DATE

GMT/EDT

EVENT
