

The Morning Email:Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



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 [US](#)

[Data...](#)

08: 30 [Initial Claims](#)

wk 6/9 EST 313K Vs Prev's 309K
Cons: 312K , Range: (300K to 320K)

[Market Updates](#)
[Commentaries](#)

[Data...](#)

08: 30 [PPI](#)

May EST +0.4% Vs Prev's +0.7%
Cons: +0.6% , Range: (+0.2% to +1.0%)

[Data...](#)

08: 30 [Core PPI](#)

May EST +0.2% Vs Prev's 0.0%
Cons: +0.2% , Range: (+0.1% to +0.5%)

08: 30 Federal Reserve to hold public hearing to discuss efforts to curb abusive mortgage lending, in Washington. Opening remarks by Fed Governor Randall Kroszner.

10: 30 MBA will release Q1 Mortgage Delinquency data.

11: 00 Treasury will announce 3- and 6-month bills.

11: 15 Freddie Mac will auction \$1.0 bln 2-year notes.

a.m. Freddie Mac will price a \$3.0 bln 5-year note.

United States: Speakers & Events from

DATE	GMT/EST	EVENT
14-Jun	1200/0800	Treasury Secretary Henry Paulson to address the Council on Foreign Relations on national security, in New York.
14-Jun	1230/0830	Treasury Assistant Secretary for Financial Markets Anthony Ryan to address the Treasury Markets Practice Group conference, in New York.
14-Jun	1230/0830	Federal Reserve to hold public hearing to discuss efforts to curb abusive mortgage lending, in Washington. Opening remarks by Fed Governor Randall Kroszner.
14-Jun	1430/1030	Mortgage Bankers Association to release Q1 National Delinquency Survey.

KROZNER: Voter, Moderate/Dove

Europe: Economic Releases *from*

Euroland

Data...	07:00 EMU New Car Registrations (%yoy)	May DUE Vs Prev's -2.3 Cons: n.a.	Market Updates Commentaries
Data...	07:00 W.European New Car Registrations (%yoy)	May DUE Vs Prev's -0.6 Cons: n.a.	
Data...	07:00 EU-15 New Car Registrations (%yoy)	May DUE Vs Prev's -1.5 Cons: n.a.	
	09:00 ECB publishes its monthly report.	Jun	
	09:00 ECB's Quaden delivers the Belgian economic report.		
	10:00 EMU Labour Costs (2nd Release) (yoy)	DUE Vs Prev's 2.4 Cons: n.a.	
Data...	10:00 Final EMU CPI (HICP, %mom/yoy)	May EST 0.2/1.9 Vs Prev's 0.6/1.9p Cons: 0.3/1.9	
Data...	10:00 EMU Core CPI (%yoy)	May DUE Vs Prev's 1.9 Cons: 1.9	
	20:40 ECB's Weber speaks on 'Germany's Economic Prospects & European Monetary Policy', in London.		

Germany

	07:00 Final CPI (EU HICP %mom/yoy)	May DUE Vs Prev's 0.4/2.0f Cons: 0.2/n.a.	Market Updates Commentaries
	07:00 Final CPI (%mom/yoy)	May EST 0.2/1.9 Vs Prev's 0.4/1.9f Cons: 0.2/1.9	

Europe: Economic releases from



&

**UK**

Data...	00:01	RICS House Price Survey % (prices balance sa)	May DUE Vs Prev's 28.9 Cons: 25.0	Market Updates Commentaries
Data...	09:30	BOE Inflation Attitudes Survey		
Data...	09:30	Retail Sales (%mom/yoy)	May EST 0.4/3.9 Vs Prev's -0.1/4.2 Cons: 0.4/3.9	
	09:30	Chancellor Brown speaks to Treasury Select Committee.	DUE Vs Prev's n.a. Cons: n.a.	

France

	07:45	Final INSEE Non-Farm Payrolls (%QoQ)	DUE Vs Prev's 0.6p Cons: 0.6	Market Updates Commentaries
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Italy

		BTP Auctions (E2.5 bln 4.00% Apr 2012 BTP & E1.5bln 4.00% Feb 2037 BTP)		Market Updates Commentaries
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Austria

	09:30	Austrian CPI (%mom/yoy)	May DUE Vs Prev's 0.5/1.8 Cons: n.a.	Market Updates Commentaries
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Switzerland

	13:00	Swiss National Bank announces interest rate decision.	Jun 14 DUE Vs Prev's 2.25% Cons: 2.50%	Market Updates Commentaries
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Finland

	07:00	Finnish CPI (HICP, %mom/yoy)	May DUE Vs Prev's 0.5/2.6 Cons: n.a.	Market Updates Commentaries
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Europe: Speakers & Events *from*

DATE	GMT/EST	EVENT
14-Jun	0800/0400	ECB publishes its monthly bulletin.
14-Jun	0830/0430	BOE inflation attitudes survey.
14-Jun	0830/0430	U.K. Chancellor of the Exchequer Gordon Brown speaks to the Treasury Select Committee.
14-Jun	2140/1740	ECB Governing Council member Axel Weber speaks on "Germany's Economic Perspectives and European Monetary Policy," at the annual dinner of the German-British Chamber of Commerce, in London.

Pacific Rim & Asia: Speakers, Events & Econ releases *from*


And


 [Australia](#)

11:00 WBC-MI Inflation Expectations
12:55 RBA Gov Stevens Speech

Jun DUE Vs Prev's 4.4%

[Market Updates](#)
[Commentaries](#)
 [Japan](#)
[MPB Vote \(ODR\)](#)

MPB Meeting

[MPB Vote \(Cash Rate\)](#)

EST 0.75% Vs Prev's 0.75%

EST 0.50% Vs Prev's 0.50%
Cons: 0.50%
[Market Updates](#)
[Commentaries](#)
[SE Asia](#)16:15 [Hong Kong IP \(YoY\)](#)

DUE Vs Prev's -1.4%

[Market Updates](#)
[Commentaries](#)
 [China](#)

10 am Industrial Output (YoY%/YTD YoY%)

May/YTD DUE Vs Prev's 17.4%/18.0%

[Market Updates](#)
[Commentaries](#)

Pacific Rim & Asia: Speakers, Events & Econ releases *from*Stone & McCarthy
RESEARCH ASSOCIATES*And*MarketNews
international

DATE	GMT/EDT	EVENT
14-Jun	0500/0100	Bank of Japan begins two-day monetary policy meeting.