

The Morning Email:Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



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		Market Updates Commentaries
	08:20 Atlanta Fed President Lockhart welcomes those attending his bank's conference on "Credit Channel of Monetary Policy in the 21st Century"	
	08:30 Federal Reserve Chairman Ben Bernanke to speak at the Atlanta Fed conference on the Credit Channel of Monetary Policy, in Atlanta, Georgia Audience Q&A expected.	
Data...	08:30 CPI	May EST +0.7% Vs Prev's +0.4% Cons: +0.6% , Range: (+0.3% to +1.0%)
Data...	08:30 Core CPI	May EST +0.1% Vs Prev's +0.2% Cons: +0.2% , Range: (+0.1% to +0.3%)
	08:30 Current Account	EST -\$193.8B Vs Prev's -\$195.8B Cons: -\$201.0B , Range: (-\$210.0B to -\$182.4B)
Data...	08:30 NY Fed Empire State Mfg Survey	Jun EST +11.5 Vs Prev's +8.0 Cons: +11.0 , Range: (+8.0 to +15.0)
	09:00 April TIC data released.	
Data...	09:15 Industrial Production	May EST -0.3% Vs Prev's +0.7% Cons: +0.2% , Range: (-0.3% to +0.7%)
Data...	09:15 Capacity Utilization	May EST 81.2% Vs Prev's 81.6% Cons: 81.6% , Range: (81.2% to 86.0%)
Data...	10:00 U of Mich Consumer Sent	pJun EST 86.9 Vs Prev's 88.3 Cons: 87.7 , Range: (84.0 to 89.5)
	12:20 San Francisco Federal Reserve Bank President Janet Yellen to speak about the global economy on a panel at Brandeis University, in Waltham, Massachusetts. Audience Q&A expected. a.m. Freddie Mac will announce 3- and 6-month bills.	

United States: Speakers & Events from

DATE	GMT/EST	EVENT
15-Jun	1230/0830	Federal Reserve Chairman Ben Bernanke to speak at the Atlanta Fed conference on the Credit Channel of Monetary Policy, in Atlanta, Georgia Audience Q&A expected.
15-Jun	1620/1220	San Francisco Federal Reserve Bank President Janet Yellen to speak about the global economy on a panel at Brandeis University, in Waltham, Massachusetts. Audience Q&A expected.

BERNANKE: Voter, Moderate/Dove
YELLEN: Non-Voter, Moderate/Dove
LOCKHART: Non voter in 2007; votes in 2008; BIAS ?? (too new)

15- Jun 1220/0820 Atlanta Fed President Lockhart welcomes those attending his bank's conference on "Credit Channel of Monetary Policy in the 21st Century"

Europe: Economic Releases *from*
Euroland

10:00 Eurozone Trade Balance nsa (EUR bln)	Apr DUE Vs Prev's 7.4 Cons: 1.2	Market Updates Commentaries
10:00 Eurozone Trade Balance sa (EUR bln)	Apr DUE Vs Prev's 5.1 Cons: 4.0 XTSBEZ Index	
11:00 ECB's Papademos speaks at the publication of the Financial Stability Review, in frankfurt.		
12:00 ECB's Gonzalez-Paramo speaks at the conference 'Inflation Targeting, Central Bank Independence & Transparency', at Cambridge University.		

UK

09:00 BOE's Tucker speaks Cambridge University.	Mar DUE Vs Prev's n.a. Cons: n.a.	Market Updates Commentaries
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France

Data... 07:45 <u>Current Account (EUR bln)</u>	Apr DUE Vs Prev's -2.0 Cons: n.a.	Market Updates Commentaries
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Italy

Data... 09:00 <u>EU Trade Balance (EUR bln)</u>	Apr DUE Vs Prev's 0.681 Cons: n.a.	Market Updates Commentaries
09:00 Total Trade Balance (EUR bln)	Apr DUE Vs Prev's -0.195 Cons: -1.544	

Spain

Current Account (Eur bln)	Mar DUE Vs Prev's -9.0 Cons: n.a.	Market Updates Commentaries
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Europe: Economic releases *from*



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Europe: Speakers & Events *from*

DATE	GMT/EST	EVENT
15-Jun	0800/0400	Bank of England MPC member Paul Tucker speaks at Cambridge University, U.K.
15-Jun	1130/0530	ECB Exec. Board member Jose Manuel Gonzalez-Paramo speaks at the conference "Inflation Targeting, Central Bank Independence and Transparency," in Cambridge, United Kingdom.

Pacific Rim & Asia: Speakers, Events & Econ releases *from*


And


 [Japan](#)
[MPB Vote \(ODR\)](#)**EST 0.75%** Vs Prev's 0.75%[Market Updates](#)[MPB Vote \(Cash Rate\)](#)**EST 0.50%** Vs Prev's 0.50%[Commentaries](#)

Cons: 0.50%

14:00 Leading Indicator (rev)

Apr DUE Vs Prev's 20.0%15:00 [BoJ Monthly Review](#)**Jun**8:50 [Tertiary Industry \(MoM\)](#)**Apr** DUE Vs Prev's -2.2%[SE Asia](#)[Indonesian Money Supply M2 \(YoY\)](#)**Apr** DUE Vs Prev's 15.1%[Market Updates](#)[Commentaries](#)
 [China](#)

10 am Urban Fixed Asset Investment (YTD YoY%)

May/YTD DUE Vs Prev's 25.5%[Market Updates](#)[Commentaries](#)

Pacific Rim & Asia: Speakers, Events & Econ releases *from*Stone & McCarthy
RESEARCH ASSOCIATES*And*MarketNews
international

DATE	GMT/EDT	EVENT

15-Jun	0330/2330*	Bank of Japan two-day monetary policy meeting ends, announcement expected.