

The Morning Email:Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



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 **US**

[Data...](#)

08:30 [Initial Claims](#)

wk 6/16 EST 310K Vs Prev's 311K
Cons: 312K , Range: (300K to 320K)

[Market Updates](#)
[Commentaries](#)

09:00 Fed's Consumer Advisory Council will hold a meeting on the Truth in Lending Act and Home Ownership Equity Protection Act in Washington

[Data...](#)

10:00 [Leading Indicators](#)

May EST +0.1% Vs Prev's -0.5%
Cons: +0.3% , Range: (-0.1% to +0.4%)

11:00 Treasury will announce 3- and 6-month bills.

11:00 Treasury will announce 2- and 5-year notes.

11:30 Treasury undersecretary for int'l affairs Lowery speaks about sovereign wealth funds at SF Fed's conference

[Data...](#)

12:00 [Philly Fed Index](#)

Jun EST +5.0 Vs Prev's +4.2
Cons: +7.0 , Range: (+1.5 to +15.0)

a.m. POSSIBLE: Home Loan will price a \$3.0 bln 7-year bond.

United States: Speakers & Events from

DATE	GMT/EST	EVENT
21-Jun	1400/1000	IMF spokesman to hold regular media briefing, in Washington.
21-Jun	1530/1130	Treasury Acting Under Secretary for International Affairs Clay Lowery to speak about sovereign wealth funds, in San Francisco, California.
21-Jun	1630/1230	Treasury Deputy Secretary Robert Kimmitt to speak about investment, to the American Chamber of Commerce in Russia, in Moscow. Also visits Beijing.
21-Jun	1700/1300	Vietnamese President Nguyen Minh Triet to speak to the U.S. Chamber of Commerce, in Washington.

Europe: Economic Releases *from*
[EU Euroland](#)

09:00 EMU Flash Mfg PMI	Jul EST 55.0 Vs Prev's 55.0 Cons: 54.9
09:00 EMU Flash Services PMI	Jul EST 57.3 Vs Prev's 57.3 Cons: 57.3
09:00 EMU Composite PMI	Jul DUE Vs Prev's 56.8 Cons: 56.6
12:45 ECB council non-policy meeting (no news conference)	

[Market Updates](#)
[Commentaries](#)
[UK](#)

09:30 DMO Gilt Auction (Stg 2.5bln 5.25% 2012 Gilt)	
Data... 09:30 New Car Production (3mth/3mth, 3mth/yr ago)	May DUE Vs Prev's 3.0/-6.1 Cons: n.a. ons
Data... 11:00 CBI Industrial Trends Svy (monthly orders bal)	Jun EST +3 Vs Prev's +5 Cons: n.a.

[Market Updates](#)
[Commentaries](#)
[France](#)

07:45 Data... Hhold Consumer Spending (mom/yoy)	May EST -0.1/2.1 Vs Prev's -0.3/2.5 Cons: 0.5/2.7
BTAN Auction (E4.8-5.3bln New 4.50% July 2012 BTAN)	
OATi & OATei Auctions (E1.3-1.8bln 1.60% July 2011 OATi & 1.00% July 2017 OATei)	

[Market Updates](#)
[Commentaries](#)

Europe: Economic releases *from*

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Italy

Data...	08:30 ISAE Consumer Confidence (n.s.a.)	Jun DUE Vs Prev's 110.9 Cons: n.a.	Market Updates Commentaries
Data...	08:30 ISAE Consumer Confidence (s.a.)	Jun DUE Vs Prev's 109.5 Cons: 109.8	
	09:00 Retail Sales (total %mom sa/yoy nsa)	Apr DUE Vs Prev's 0.5/2.6 Cons: 0.0/1.1	

Spain

	08:00 Services Sector Sales (yoy%)	Apr DUE Vs Prev's 7.7 Cons: n.a.	Market Updates Commentaries
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Europe: Speakers & Events *from*

DATE	GMT/EST	EVENT
21-Jun meeting.	1230/0830	ECB Governing Council holds non-policy Any announcement would be made at this time.
21-Jun	1400/1000	IMF spokesman to hold regular media briefing, in Washington.

Pacific Rim & Asia: Speakers, Events & Econ releases *from*Stone & McCarthy
RESEARCH ASSOCIATES

And

MarketNews
international| • [Japan](#)8:50 [Merchandise Trade \(sa\)](#)**May** DUE Vs Prev's Y1027.8b
Cons: Y886b[Market Updates](#)
[Commentaries](#)[SE Asia](#)16:15 [Hong Kong Unemployment Rate \(sa\)](#)**May** DUE Vs Prev's 4.3%[Market Updates](#)
[Commentaries](#)

Pacific Rim & Asia: Speakers, Events & Econ releases *from*Stone & McCarthy
RESEARCH ASSOCIATES*And*MarketNews
international

DATE	GMT/EDT	EVENT
21-Jun	2350/1950*	Japan trade surplus for May, capital flows for June 15 week.
21-Jun	0345/2345*	Japan Ministry of Finance results of 20-year JGB auction.