

The Morning Email:Global Economic Releases, Speakers & Events

Table of Contents

- Pg 1 United States: Economic Releases
- Pg 2 United States: Speakers & Events
- Pg 3 Europe: Economic releases, 1
- Pg 4 Europe: Economic releases, 2
- Pg 5 Europe: Speakers & Events
- Pg 6 Pacific Rim & Asia: Speakers, Events & Econ Releases, 1
- Pg 7 Pacific Rim & Asia: Speakers, Events & Econ releases, 2

Want something added? Let me know: jgoulding@ghco.com

Disclaimer:All information within this newsletter is meant for internal use at GH Trader's LLC, only. All information has been recorded to the best of my ability. This material is based upon information that I consider reliable, but I do not represent that it is accurate or complete.

United States: Economic Releases from



&



 **US**

[Data...](#)

08:30 [Initial Claims](#)

wk 6/16 EST 310K Vs Prev's 311K
Cons: 312K , Range: (300K to 320K)

[Market Updates](#)
[Commentaries](#)

09:00 Fed's Consumer Advisory Council will hold a meeting on the Truth in Lending Act and Home Ownership Equity Protection Act in Washington

[Data...](#)

10:00 [Leading Indicators](#)

May EST +0.1% Vs Prev's -0.5%
Cons: +0.3% , Range: (-0.1% to +0.4%)

11:00 Treasury will announce 3- and 6-month bills.

11:00 Treasury will announce 2- and 5-year notes.

11:30 Treasury undersecretary for int'l affairs Lowery speaks about sovereign wealth funds at SF Fed's conference

[Data...](#)

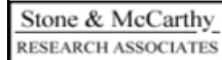
12:00 [Philly Fed Index](#)

Jun EST +5.0 Vs Prev's +4.2
Cons: +7.0 , Range: (+1.5 to +15.0)

a.m. POSSIBLE: Home Loan will price a \$3.0 bln 7-year bond.

United States: Speakers & Events from

DATE	GMT/EST	EVENT
21-Jun	1400/1000	IMF spokesman to hold regular media briefing, in Washington.
21-Jun	1530/1130	Treasury Acting Under Secretary for International Affairs Clay Lowery to speak about sovereign wealth funds, in San Francisco, California.
21-Jun	1630/1230	Treasury Deputy Secretary Robert Kimmitt to speak about investment, to the American Chamber of Commerce in Russia, in Moscow. Also visits Beijing.
21-Jun	1700/1300	Vietnamese President Nguyen Minh Triet to speak to the U.S. Chamber of Commerce, in Washington.

Europe: Economic Releases *from*
[EU Euroland](#)

09:00 EMU Flash Mfg PMI	Jul EST 55.0 Vs Prev's 55.0 Cons: 54.9	Market Updates Commentaries
09:00 EMU Flash Services PMI	Jul EST 57.3 Vs Prev's 57.3 Cons: 57.3	
09:00 EMU Composite PMI	Jul DUE Vs Prev's 56.8 Cons: 56.6	
12:45 ECB council non-policy meeting (no news conference)		

[UK](#)

Data...	DMO Gilt Auction (Stg 2.5bln 5.25% 2012 Gilt)		Market Updates Commentaries
	09:30 New Car Production (3mth/3mth, 3mth/yr ago)	May DUE Vs Prev's 3.0/-6.1 Cons: n.a. ons	
Data...	11:00 CBI Industrial Trends Svy (monthly orders bal)	Jun EST +3 Vs Prev's +5 Cons: n.a.	

[France](#)

Data...	BTAN Auction (E4.8-5.3bln New 4.50% July 2012 BTAN) OATi & OATei Auctions (E1.3-1.8bln 1.60% July 2011 OATi & 1.00% July 2017 OATei)		Market Updates Commentaries
	07:45 Hhold Consumer Spending (mom/yoy)	May EST -0.1/2.1 Vs Prev's -0.3/2.5 Cons: 0.5/2.7	

Europe: Economic releases *from*

&



Italy

Data...	08:30 ISAE Consumer Confidence (n.s.a.)	Jun DUE Vs Prev's 110.9 Cons: n.a.	Market Updates Commentaries
Data...	08:30 ISAE Consumer Confidence (s.a.)	Jun DUE Vs Prev's 109.5 Cons: 109.8	
	09:00 Retail Sales (total %mom sa/yoy nsa)	Apr DUE Vs Prev's 0.5/2.6 Cons: 0.0/1.1	

Spain

	08:00 Services Sector Sales (yoy%)	Apr DUE Vs Prev's 7.7 Cons: n.a.	Market Updates Commentaries
--	------------------------------------	--	---

Europe: Speakers & Events *from*

DATE	GMT/EST	EVENT
21-Jun meeting.	1230/0830	ECB Governing Council holds non-policy Any announcement would be made at this time.
21-Jun	1400/1000	IMF spokesman to hold regular media briefing, in Washington.

Pacific Rim & Asia: Speakers, Events & Econ releases *from*

And

| • [Japan](#)8:50 [Merchandise Trade \(sa\)](#)**May** DUE Vs Prev's Y1027.8b
Cons: Y886b[Market Updates](#)
[Commentaries](#)[SE Asia](#)16:15 [Hong Kong Unemployment Rate \(sa\)](#)**May** DUE Vs Prev's 4.3%[Market Updates](#)
[Commentaries](#)

Pacific Rim & Asia: Speakers, Events & Econ releases *from*Stone & McCarthy
RESEARCH ASSOCIATES*And*MarketNews
international

DATE	GMT/EDT	EVENT
21-Jun	2350/1950*	Japan trade surplus for May, capital flows for June 15 week.
21-Jun	0345/2345*	Japan Ministry of Finance results of 20-year JGB auction.