

The Morning Email:Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



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08: 45 Cleveland Federal Reserve Bank President Sandra Pinalto to open a community development summit in Cleveland, Ohio. No Q&A.
10: 00 Treasury Secretary Paulson speaks about money laundering and terror financing at Financial Crimes Enforcement Network, Virginia
a.m. Freddie Mac will announce 1-, 3-, 6-, and 12-month bills.

[Market Updates](#)
[Commentaries](#)

United States: Speakers & Events from



DATE	GMT/EST	EVENT
22-Jun	1245/0845	Cleveland Federal Reserve Bank President Sandra Pianalto to open a community development summit in Cleveland, Ohio. No Q&A.
22-Jun	1500/1100	President Bush to host Vietnamese President Nguyen Minh Triet at the White House.

**PIANALTO: Non-Voter,
Moderate**

Europe: Economic Releases *from*
[EU Euroland](#)

09:00 ECB President Trichet speaks at the 100th anniversary of the Swiss National Bank, in Zurich.

10:00 EMU New Orders (%mom/yoy)

Apr DUE Vs Prev's 2.7/8.0
Cons: -0.8/9.0

12:00 ECB's Ordonez speaks in Santander.

[Market Updates](#)
[Commentaries](#)

 [Germany](#)

09:00 IFO Business Expectations

Jun DUE Vs Prev's 104.8
Cons: 104.7

09:00 [IFO Business Sentiment](#)

Jun **EST 108.6** Vs Prev's 108.6
Cons: 108.4

09:00 IFO Current Assessment

Jun DUE Vs Prev's 112.5
Cons: 112.2

[Market Updates](#)
[Commentaries](#)

 [France](#)

07:45 Final INSEE Wages Growth (%qoq)

DUE Vs Prev's 0.9p
Cons: 0.9

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 [Italy](#)

[Data...](#)

09:00 [Non-EU Trade Balance \(EUR mln\)](#)

May DUE Vs Prev's -1344.0
Cons: -1150.0

[Market Updates](#)
[Commentaries](#)

 [Belgium](#)

14:00 Belgian Business Confidence. sa

Jun DUE Vs Prev's 3.9
Cons: n.a.

[Market Updates](#)
[Commentaries](#)

 [Spain](#)

08:00 Hotel Occupancy

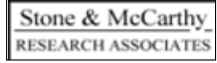
May DUE Vs Prev's n.a.
Cons: n.a.

08:00 Hotel Price Index (yoy)

May DUE Vs Prev's 2.4
Cons: n.a.

[Market Updates](#)
[Commentaries](#)

Europe: Economic releases *from*



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Europe: Speakers & Events *from*

DATE	GMT/EST	EVENT
22-Jun	0800/0400	ECB President Jean-Claude Trichet gives keynote speech at a Swiss National Bank conference, in Zurich.
22-Jun	1100/0700	ECB Governing Council member Miguel Fernandez Ordonez speaks in Santander, Spain.

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



And



[SE Asia](#)

[Indonesia WPI \(YoY\)](#)

Apr DUE Vs Prev's 12.1%

[Market Updates
Commentaries](#)

16:15 [Hong Kong Composite CPI \(YoY\)](#)

May DUE Vs Prev's 1.3%

Pacific Rim & Asia: Speakers, Events & Econ releases *from*Stone & McCarthy
RESEARCH ASSOCIATES*And*MarketNews
international

DATE	GMT/EDT	EVENT
21-Jun	2350/1950*	Japan trade surplus for May, capital flows for June 15 week.
21-Jun	0345/2345*	Japan Ministry of Finance results of 20-year JGB auction.