

## The Morning Email:Global Economic Releases, Speakers & Events

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Want something added? Let me know: [jgoulding@ghco.com](mailto:jgoulding@ghco.com)

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United States: Economic Releases from



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[US](#)

|                         |   |   |  |
|-------------------------|---|---|--|
| <a href="#">Data...</a> | 07:45 <a href="#">ICSC-UBS Chain Store Sales</a>  | <b>wk 6/23</b> DUE Vs Prev's -0.1%<br>Cons: n.a.                              | <a href="#">Market Updates</a><br><a href="#">Commentaries</a> |
| <a href="#">Data...</a> | 10:00 <a href="#">Consumer Confidence</a>   | <b>Jun EST 103.0</b> Vs Prev's 108.0<br>Cons: 105.5 , Range: (103.0 to 110.0) |  |
| <a href="#">Data...</a> | 10:00 <a href="#">New Home Sales</a>  | <b>May EST 929K</b> Vs Prev's 981K<br>Cons: 925K , Range: (850K to 1000K)     |  |
| <a href="#">Data...</a> | 10:00 <a href="#">Richmond Fed</a>  | <b>Jun</b> DUE Vs Prev's -10.0<br>Cons: -8.0 , Range: (-10.0 to 0.0)          |  |
|                         | 11:30 Treasury will auction 4-week bills.   |   |  |
|                         | 13:00 Treasury will auction 2-year notes.   |   |  |
|                         | 13:00 Chicago Fed President Moskow speaks at the Civic Federation's 2007 Awards Luncheon, where he is scheduled to receive an award for exemplary civic involvement |   |  |

United States: Speakers & Events from

| DATE   | GMT/EST   | EVENT  |
|--------|-----------|--|
| 26-Jun | 1600/1200 | Securities Industry and Financial Markets Association to issue mid-year U.S. economic forecast, in Washington. |
| 26-Jun | 1630/1230 | Chicago Federal Reserve Bank President Michael Moskow to receive civic award, in Chicago. No Q&A.              |

**MOSKOW: Voter, Hawk**

Europe: Economic Releases *from*
**Euroland**

09:00 EMU Current Account nsa (bln)

**Apr** DUE Vs Prev's 8.8  
Cons: n.a.
[Market Updates](#)  
[Commentaries](#)

09:00 EMU Current Account sa (bln)

**Apr** DUE Vs Prev's 5.4  
Cons: n.a.09:00 ECB's Ordonez speaks to the Spanish Parliament,  
in Madrid.
 **Germany**
[Data...](#)07:00 [Import Prices excl-oil \(%mom/yoy\)](#)**May** DUE Vs Prev's 0.3/1.8  
Cons: n.a.
[Market Updates](#)  
[Commentaries](#)
[Data...](#)07:00 [Export Prices \(%mom/yoy\)](#)**May** DUE Vs Prev's 0.3/1.9  
Cons: n.a.

07:00 Import Prices (%mom/yoy)

**May** DUE Vs Prev's 0.9/0.5  
Cons: 0.3/0.6
 **UK**
DMO Index-Linked Gilt Auction (Stg1.0bln  
1.125% 2037 IL Gilt)BOE's Gieve speaks at the 'Annual Hart Brown  
Economic Forum 2007', at the University of  
Surrey, Guildford.
[Market Updates](#)  
[Commentaries](#)

Europe: Economic releases from



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### France

07: 45 Housing Permits (3m yoy%)

**May** DUE Vs Prev's 0.1  
Cons: n.a.
[Market Updates](#)  
[Commentaries](#)

07: 45 Housing Starts (3m yoy%)

**May** DUE Vs Prev's -9.5  
Cons: n.a.

### Italy

E3.5bln CTZ Auction

[Data...](#)08: 30 [ISAE Business Confidence \(sa\)](#)**Jun** DUE Vs Prev's 96.2  
Cons: 96.4
[Market Updates](#)  
[Commentaries](#)

### Netherlands

08: 30 Neths Producer Confidence

**Jun** DUE Vs Prev's 8.9  
Cons: n.a.
[Market Updates](#)  
[Commentaries](#)

08: 30 Neths Consumer Confidence sa

**Jun**  
Cons: n.a.

### Sweden

08: 15 Consumer Confidence

**Jun** DUE Vs Prev's 19.7  
Cons: n.a.
[Market Updates](#)  
[Commentaries](#)

08: 15 Manufacturing Confidence s.a.

**Jun**  
Cons: n.a.

08: 30 Producer Prices (%mom/yoy)

**May** DUE Vs Prev's 0.6/5.2  
Cons: n.a.

Europe: Speakers & Events *from*

| DATE   | GMT/EST   | EVENT  |
|--------|-----------|--|
| 26-Jun | n/a       | Bank of England Deputy Governor John Gieve to speak at the 'Annual Hart Brown Economic Forum', at the University of Surrey, Guildford. |
| 26-Jun | 0800/0400 | ECB Governing Council member Miguel Fernandez Ordonez speaks to address Spanish Parliament, in Madrid.                                 |

Pacific Rim & Asia: Speakers, Events & Econ releases *from*


And



- [Japan](#)

8:50 [CSPI \(YoY\)](#)

May DUE Vs Prev's 1.1%

[Market Updates](#)  
[Commentaries](#)

- [SE Asia](#)

13:00 [Singapore IP nsa \(YoY\)](#)

May DUE Vs Prev's 18.8%

[Market Updates](#)  
[Commentaries](#)
16:15 [Hong Kong Trade Balance](#)

May DUE Vs Prev's -HK\$20.6b

Pacific Rim & Asia: Speakers, Events & Econ releases *from*Stone & McCarthy  
RESEARCH ASSOCIATES*And*MarketNews  
international

| DATE   | GMT/EDT    | EVENT  |
|--------|------------|--|
| 26-Jun | 0345/2345* | Japan results of Ministry of Finance 2-year JGB auction. |