

The Morning Email:Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



&



 **US**

[Data...](#)

08: 30 [GDP](#)

fQ1 EST +0.7% Vs Prev's +0.6%
Cons: +0.8% , Range: (+0.5% to +1.5%)

[Market Updates](#)
[Commentaries](#)

08: 30 GDP Price Index

fQ1 EST +4.0% Vs Prev's +4.0%
Cons: +4.0% , Range: (+4.0% to +4.0%)

[Data...](#)

08: 30 [Initial Claims](#)

wk 6/23 EST 310K Vs Prev's 324K
Cons: 315K , Range: (305K to 328K)

09:00 FOMC Meeting

10:00 [Housing Affordability](#)

Jun DUE Vs Prev's 111.9
Cons: n.a.

11:00 Treasury will announce 3- and 6-month bills.

12:00 Council of Economic Advisers Edward Lazear to speak about the U.S. economy, in Washington.

14: 15 FOMC Statement

United States: Speakers & Events from

DATE	GMT/EST	EVENT
28-Jun	1300/0900	Second day of Federal Open Market Committee meeting, in Washington. Rate announcement expected around 2:15 p.m. EDT.
28-Jun	1600/1200	Council of Economic Advisers Edward Lazear to speak about the U.S. economy, in Washington.
28-Jun	2000/1600	Treasury Secretary Henry Paulson and Under Secretary for Domestic Finance Robert Steel to attend swearing in ceremony for Assistant Secretary for Financial Institutions David Nason, in Washington.

Europe: Economic Releases *from*
Euroland

Data...	09:00 EMU M3 (yoy/3m yoy)	May EST 10.2/n.a. Vs Prev's 10.4/10.4 Cons: 10.4/10.6	Market Updates Commentaries
Data...	09:00 EMU Retail PMI	Jun DUE Vs Prev's 48.4 Cons: n.a.	
	11:00 ECB's Ordonez speaks at a commemorative event, in Madrid.		
	14:15 ECB's Gonzalez-Paramo speaks on 'Statistics, Knowledge & Policy', at the OECD World Forum, in Istanbul.		
	18:00 ECB's Weber speaks about 'Global Imbalances - Theories & Facts', in Essen.		

Germany

	CPI Baden-Wuerttemberg (%mom/yoy)	Jun DUE Vs Prev's 0.2/2.2 Cons: n.a.	Market Updates Commentaries
	Prel CPI (pan %mom/yoy)	Jun EST 0.1/1.8 Vs Prev's 0.2/1.9f Cons: 0.2/1.9	
Data...	Prel CPI (EU HICP %mom/yoy)	Jun DUE Vs Prev's 0.2/2.0f Cons: 0.2/2.0	
	CPI North Rhine-West (%mom/yoy)	Jun DUE Vs Prev's 0.2/2.0 Cons: n.a.	
Data...	07:00 ILO Unemployment Rate (% s.a.)	May DUE Vs Prev's 6.4 Cons: 6.4	
	07:00 Wholesale Sales (real, mom sa/ yoy nsa)	May DUE Vs Prev's -1.5/4.8 Cons: n.a. GRWSRLSM, GRWSRYOY	
	07:30 CPI Saxony (%mom/yoy)	Jun DUE Vs Prev's 0.2/2.3 Cons: n.a.	
Data...	08:55 Unemployment Rate (% s.a.)	Jun DUE Vs Prev's 9.2 Cons: 9.2	
Data...	08:55 Jobless Change (K)	Jun Cons: -20	
	09:00 Retail PMI	Jun DUE Vs Prev's 47.3 Cons: n.a.	
	09:00 CPI Brandenburg (%mom/yoy)	Jun DUE Vs Prev's 0.3/1.9 Cons: n.a.	
	09:00 CPI Hesse (%mom/%yoy)	Jun DUE Vs Prev's 0.2/1.7 Cons: n.a.	
	13:00 CPI Bavaria (%mom/yoy)	Jun DUE Vs Prev's 0.2/2.1 Cons: n.a.	

Europe: Economic releases from



&



UK			
Data...	07:00 Nationwide House Prices (%mom/yoy)	Jun DUE Vs Prev's 0.5/10.3 Cons: 0.5/10.3	Market Updates Commentaries
	09:45 BOE Governor King & MPC members Lomax, Tucker, Besley & Blanchflower speak about the May 2007 Inflation Report to the Treasury Select Committee.		
	11:00 BOE members Barker & Bean speak to the Treasury Select Committee.		
	11:00 Land Registry House Prices (%mom/yoy)	May DUE Vs Prev's 0.6/9.1 Cons: n.a.	
France			
	09:00 Retail PMI	Jun DUE Vs Prev's 50.1 Cons: 54.0	Market Updates Commentaries
Data...	18:00 Unemployment Rate (% sa)	May DUE Vs Prev's 8.2 Cons: 8.1	
Data...	18:00 Unemployment Change (000s)	May EST -22 Vs Prev's -20 Cons: -20	
Italy			
	E2.0bln 4.00% Mar 2014 CCT Auction E2.0bln BTP Auction (4.00% Mar 2010 BTP & E2.0bln 4.00% Feb 2017 BTP)		Market Updates Commentaries
Data...	09:00 PPI (%mom/yoy)	May DUE Vs Prev's 0.6/3.4 Cons: 0.4/3.0	
	09:00 Retail PMI	Jun DUE Vs Prev's 47.7 Cons: n.a.	
Data...	10:00 Preliminary CPI (EU-Harmonised)	Jun DUE Vs Prev's 0.4/1.9f Cons: 0.2/1.9	
Data...	10:00 Preliminary CPI (NIC, %mom/yoy)	Jun DUE Vs Prev's 0.3/1.5f Cons: 0.2/1.6	
Belgium			
	10:30 Belgian CPI (%mom/yoy)	Jun DUE Vs Prev's -0.12/1.28 Cons: n.a.	Market Updates Commentaries
Spain			
	08:00 Retail Sales Index (%yoy)	May DUE Vs Prev's 1.6 Cons: n.a.	Market Updates Commentaries
	08:00 Flash CPI (EU harmonised, %yoy)	Jun DUE Vs Prev's 2.4p Cons: n.a.	
Sweden			
	08:30 Retail Sales (%mom s.a./yoy n.s.a)	May DUE Vs Prev's 0.1/6.5 Cons: n.a.	Market Updates Commentaries

Europe: Speakers & Events *from*

DATE	GMT/EST	EVENT
28-Jan	0700/0300	Swiss National Bank releases monetary policy report on the economic situation.
28-Jun	0845/0445	U.K. Bank of England Governor Mervyn King speaks to Treasury Select Committee, along with MPC members Rachel Lomax, Paul Tucker, Tim Besley and David Blanchflower. Appearing at 1000 GMT are MPC's Kate Barker and Charlie Bean in London.
28-Jun	1000/0800	ECB Governing Council member Miguel Fernandez Ordonez takes part in a ceremony at the Bank of
28-Jun	1315/0915	ECB Exec. Board member Jose Manuel Gonzalez-Paramo speaks at the OECD's 2nd World Forum on "Statistics, Knowledge, and Policy," in Istanbul, Turkey.
28-Jun	1600/1200	Council of Economic Advisers Edward Lazear to speak about the U.S. economy, in Washington.
28-Jun	1700/1300	ECB Governing Council member Axel Weber speaks on "Global Imbalances - Theories and Facts," in Essen, Germany.

Pacific Rim & Asia: Speakers, Events & Econ releases *from*Stone & McCarthy
RESEARCH ASSOCIATES

And

MarketNews
international [Australia](#)11:30 [Job Vacancies \(QoQ\)](#)

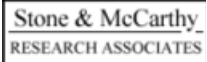
DUE Vs Prev's -2.3%

[Market Updates](#)
[Commentaries](#) [Japan](#)13:00 [Auto Exports \(YoY\)](#)**May** DUE Vs Prev's 2.3%[Market Updates](#)
[Commentaries](#)13:00 [Auto Production \(YoY\)](#)**May** DUE Vs Prev's -3.8%8:50 [Industrial Prod \(prelim MoM\)](#)**May** DUE Vs Prev's -0.2%

Cons: 0.8% , Range: (0.3% to 1.2%)

8:50 [Industrial Prod \(prelim YoY\)](#)**May** DUE Vs Prev's 2.4%[SE Asia](#)[Korean Retail Sales \(YoY\)](#)**May** DUE Vs Prev's 2.6%[Malaysian Money Supply M3\(YoY\)](#)**May** DUE Vs Prev's 14.2%[Korean IP \(YoY nsa\)](#)**May EST 6.3%** Vs Prev's 6.7%[Market Updates](#)
[Commentaries](#)

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



And



DATE

GMT/EDT

EVENT
