

The Morning Email: Economic Releases, Speakers & Events

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United States: Economic Releases from



Date	ET	Data thru	Prior Report	Forecast
02-May	0600	Apr-07 Hudson Employment Index	109.0	
02-May	0700	27-Apr MBA Mortgage Application Index	+3.6% to 653.3	
02-May	0730	Apr-07 Challenger Layoffs	48,997	---
02-May	0815	Apr-07 ADP Natl Employment Report	+106,000	---
02-May	1000	Mar-07 Factory Orders	+1.0%	---
02-May	1030	27-Apr BIA Crude Oil Stocks	+2.1 mn to 334.5 mn bbls	

SMRA says..."April [Nonfarm Payrolls](#) are projected to reveal a gain of only 50,000 following the 180,000 increase of March."

RBS says it's looking for NFP +140k

Street average ests

NFP100k

UnEmp Rate +.1 to 4.5%

AHE +0.3

United States: Speakers & Events from

DATE	GMT/EST	EVENT
02-May	1500/1100	Treasury Secretary Henry Paulson to address a conference "The China Balance Sheet in 2007 and Beyond," in Washington.
02-May	n/a	President Bush to host Yemeni President Ali Abdullah Saleh at the White House.
02-May	n/a	President Bush to host Colombian President Alvaro Uribe at the White House.
02-May	2000/1600	Bank of Canada Governor David Dodge and Senior Deputy Governor Paul Jenkins to testify to the Senate Finance Committee, in Ottawa.

Europe: Economic Releases *from*

Stone & McCarthy RESEARCH ASSOCIATES

Australia

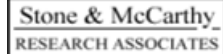
09: 30 RBA Policy Announcement	EST 6.25% Vs Prev's 6.25% Cons: 6.25%
11: 00 DEWRSB Skilled Vacancies (trend)	Apr DUE Vs Prev's -1.9%

Euroland

09: 00 EMU Mfg PMI	Apr EST 56.0 Vs Prev's 55.4 Cons: 55.7
10: 00 EMU Unemployment Rate (%)	Mar DUE Vs Prev's 7.3 Cons: 7.2
15: 55 ECB's Papademos speaks at a conference titled 'Universal Values: Science, Technology & Human Values', at University of Athens.	

Germany

	Bobl Auction (E5bln 4.00% April #150 2012 Bobl)	
	VDA Car Production (%yoy)	Apr DUE Vs Prev's n.a. Cons: n.a.
Data...	07: 00 ILO Unemployment Rate (% , s.a.)	Mar DUE Vs Prev's 6.9 Cons: 6.8
Data...	08: 55 Jobless Change (K)	Apr EST -94 Vs Prev's -65 Cons: -40
Data...	08: 55 Unemployment Rate (% , s.a.)	Apr EST 8.9 Vs Prev's 9.2 Cons: 9.1
	08: 55 Manufacturing PMI	Apr DUE Vs Prev's 56.9 Cons: 57.3

Europe: Economic releases *from*

 **UK**

	BOE Governor King speaks to the Society of Business Economists.	Mar DUE Vs Prev's n.a. Cons: n.a.
08:00	Halifax House Prices (%3mths/yoy)	Apr DUE Vs Prev's 11.1 Cons: 10.6
09:30	Final M4 Money Supply (%mom/%yoy)	Mar DUE Vs Prev's 1.0/12.8p Cons: n.a.
09:30	Final M4 Lending (stg bln)	Mar DUE Vs Prev's 12.7p Cons: n.a.
09:30	Mortgage Approvals ('000s)	Mar DUE Vs Prev's 119 Cons: 117
09:30	Lending Secured On Dwellings (net stg bln)	Mar DUE Vs Prev's 10.3 Cons: 10.0
09:30	Consumer Credit (stg bln)	Mar DUE Vs Prev's 0.9 Cons: 0.9
09:30	CIPS Construction PMI	Apr DUE Vs Prev's 58.9 Cons: 59.0

 **France**

07:45	Housing Permits (3m yoy%)	Mar DUE Vs Prev's -4.4 Cons: n.a.
07:45	Housing Starts (3m yoy%)	Mar DUE Vs Prev's -15.1 Cons: -11.2
08:50	Manufacturing PMI	Apr DUE Vs Prev's 53.8 Cons: 54.3
11:00	New Car Registrations (%yoy)	Apr DUE Vs Prev's -3.8 Cons: n.a.

 **Italy**

08:30	ISAE Services Survey	Apr Cons: n.a.
08:30	Retailers' Confidence (general index)	Apr DUE Vs Prev's 107.0 Cons: n.a.
08:45	Manufacturing PMI	Apr DUE Vs Prev's 53.8 Cons: 53.9
17:00	New Car Registrations (%yoy)	Apr DUE Vs Prev's 2.4 Cons: n.a.
18:00	State Sector Deficit (Euro bln, mth/ytd)	Apr DUE Vs Prev's -16.2/-24.0 Cons: n.a.

Europe: Speakers & Events *from*

DATE	GMT/EST	EVENT
02-May	n/a	Germany to sell E5.0 billion 4.00% coupon Bobl maturing April 2012.
02-May	1455/1055	ECB Vice President Lucas Papademos speaks, in Athens.

Asia: Speakers, Events & Econ releases *from*

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RESEARCH ASSOCIATES

and

MarketNews
international

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and



