

The Morning Email: Economic Releases, Speakers & Events

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United States: Economic Releases from

Date	ET	Data thru		Prior Report	Forecast
07-May	0930	04-May	MNI Capital Goods Index	60.9	---
07-May	1030	05-May	MNI Retail Trade Index	58.5	---
07-May	1500	Mar-07	Consumer Credit	+\$3.0 bn	---

2s & 5s affected by the 3yr deletion

"...the scarcity value of shorter-dated Treasury securities may increase, causing a shortage of Treasury collateral. This could trigger more repo specialness for 2- and 5-year OTR Treasuries as well as make general collateral (GC) trade lower in comparison to the Fed funds rate." --Fidelio Tata, RBSGC's Derivatives strategist

United States: Speakers & Events from

DATE	GMT/EST	EVENT
07-May	1450/1050	President Bush to host Britain's Queen Elizabeth II, in Washington.

Europe: Economic Releases *from*


SUNDAY

 [France](#)

French Presidential Elections (2nd Round)

[Market Updates](#)
[Commentaries](#)

MONDAY

 [Euroland](#)

11:45 ECB President Trichet speaks at the G10 meeting in Basel.

18:30 ECB's Tumpel-Gugerell speaks at the conference 'One Market, One Currency: Potential of the Euro', in Brussels.

[Market Updates](#)
[Commentaries](#)
 [Germany](#)

11:00 Prel. Domestic Mfg Orders (mom/yoy)

Mar DUE Vs Prev's 0.9/8.4
 Cons: n.a.
 Bundesbank

11:00 Prel. Foreign Mfg Orders (mom/yoy)

Mar DUE Vs Prev's 6.8/10.3
 Cons: n.a.
 Bundesbank

[Market Updates](#)
[Commentaries](#)
[Data...](#)11:00 [Prel. Total Mfg Orders \(mom sa/yoy nsa\)](#)
Mar DUE Vs Prev's 3.9/9.3
 Cons: -0.5/9.9
 Economics Ministry in Berlin

Europe: Economic releases *from*

Stone & McCarthy
RESEARCH ASSOCIATES

07-May	1045/0645	G10 central bank governors meet in Basel, Switzerland. ECB President Jean-Claude Trichet to hold press briefing as group spokesman.
07-May	1600/1200	Eurogroup finance ministers meet in Brussels.
07-May	1730/1330	ECB Exec. Board member Gertrude Tumpel-Gugerell speaks in Brussels.

Europe: Speakers & Events *from*



DATE	GMT/EST	EVENT
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Asia: Speakers, Events & Econ releases *from*



And



• [Japan](#)

14:00 [MPB minutes \(19-20/03\)](#)

[Market Updates](#)
[Commentaries](#)

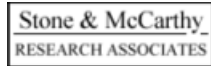
[SE Asia](#)

[Singapore FX Reserves](#)

Apr DUE Vs Prev's S\$208.5b

[Market Updates](#)
[Commentaries](#)

Asia: Speakers, Events & Econ releases *from*



and

