

## The Morning Email: Economic Releases, Speakers & Events

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United States: Economic Releases from

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Date	ET	Data thru	Prior Report	Forecast
10-May	---	Apr-07 Store Sales	---	---
10-May	0830	05-May Jobless Claims	-21k to 305k	+10k to 315k
10-May	0830	Apr-07 Import Price Index	+1.7%	+0.9%
10-May	0830	Apr-07 Export Price Index	+0.7%	---
10-May	0830	Mar-07 Intl Trade Balance	-\$58.4 bn	-\$60.1 bn
10-May	1030	04-May EIA Nat Gas Stocks	+87 bcf to 1651 bcf	
10-May	1400	Apr-07 Treasury statement	-\$96.3 bn	+\$150.0 bn
		Apr-06: +\$118.8 bn		
10-May	1630	30-Apr Money supply (M2)	+\$25.0 bn	

United States: Speakers & Events from

DATE	GMT/EST	EVENT
10-May	1500/1100	Chicago Federal Reserve Bank President Michael Moskow to make introductory remarks at a Fed conference on payments, in Chicago.
10-May	1515/1115	Federal Reserve Governor Randall Kroszner to speak about payments, at a Fed conference, in Chicago.
10-May	1830/1430	Treasury Secretary Henry Paulson to speak about the global economy on a panel at George Washington University, in Washington.

**MOSKOW: Voter, Hawk**

**KROZNER: Voter, Moderate/Dove**

Europe: Economic Releases *from*

### Euroland

11:00 Euro-Zone OECD Leading Indicator	<b>Mar</b> DUE Vs Prev's 109.3 Cons: n.a.	<a href="#">Market Updates</a> <a href="#">Commentaries</a>
12:45 ECB council meeting in Dublin, Ireland (monetary policy discussed, & press conference with ECB's Trichet at 13:30)	<b>May</b> <b>EST 3.75%</b> Vs Prev's 3.75% Cons: 3.75%	

### Germany

<a href="#">Data...</a> 07:00 <a href="#">Wholesale Prices (mom/yoy)</a>	<b>Apr</b> DUE Vs Prev's 0.5/3.1 Cons: 0.5/2.5	<a href="#">Market Updates</a> <a href="#">Commentaries</a>
11:00 German OECD Leading Indicator	<b>Mar</b> DUE Vs Prev's n.a. Cons: n.a.	

### UK

<a href="#">Data...</a> 08:00 <a href="#">Halifax House Prices (%3mths/yoy)</a>	<b>Apr</b> DUE Vs Prev's 11.1 Cons: 10.6	<a href="#">Market Updates</a> <a href="#">Commentaries</a>
<a href="#">Data...</a> 09:30 <a href="#">Manufacturing Output (%mom/yoy)</a>	<b>Mar</b> <b>EST 0.5/0.9</b> Vs Prev's -0.6/1.2 Cons: 0.5/0.9	
<a href="#">Data...</a> 09:30 <a href="#">Industrial Production (%mom/yoy)</a>	<b>Mar</b> <b>EST 0.3/-0.1</b> Vs Prev's -0.2/0.3 Cons: 0.4/0.0	
<a href="#">Data...</a> 09:30 <a href="#">Non-EU Trade In Goods (stg bln)</a>	<b>Mar</b> <b>EST -4.100</b> Vs Prev's -4.068 Cons: -4.100	
<a href="#">Data...</a> 09:30 <a href="#">World Trade In Goods (stg bln)</a>	<b>Mar</b> <b>EST -6.700</b> Vs Prev's -6.791 Cons: -6.700	
10:30 Chancellor Gordon Brown speaks with Treasury Ministers.	<b>Mar</b> DUE Vs Prev's n.a. Cons: n.a.	
<a href="#">Data...</a> 12:00 <a href="#">BOE MPC rate announcement</a>	<b>May</b> <b>EST 5.50%</b> Vs Prev's 5.25% Cons: 5.50%	

### France

<a href="#">Data...</a> 07:45 <a href="#">Mfg Production (mom/yoy)</a>	<b>Mar</b> DUE Vs Prev's 1.4/3.6 Cons: 0.4/2.2	<a href="#">Market Updates</a> <a href="#">Commentaries</a>
<a href="#">Data...</a> 07:45 <a href="#">Industrial Production (mom/yoy)</a>	<b>Mar</b> <b>EST 0.5/1.3</b> Vs Prev's 1.1/2.6 Cons: 0.3/1.2	
07:45 Trade Balance (EUR bln)	<b>Mar</b> DUE Vs Prev's -2.7 Cons: -2.7	

Europe: Economic releases *from*


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 [Italy](#)

09:00 Industrial Production sa (%mom)

**Mar** DUE Vs Prev's -0.5  
Cons: 0.7[Market Updates](#)  
[Commentaries](#)

09:00 Industrial Production nsa (%yoy)

**Mar** DUE Vs Prev's -0.7  
Cons: n.a.

09:00 Industrial Production wda (%yoy)

**Mar** DUE Vs Prev's -0.7  
Cons: 1.0
 [Ireland](#)

11:00 Irish CPI (HICP %mom/yoy)

**Apr** DUE Vs Prev's 0.7/2.9  
Cons: n.a.[Market Updates](#)  
[Commentaries](#)
 [Netherlands](#)

08:30 Neths CPI (HICP %mom/yoy)

**Apr** DUE Vs Prev's 1.1/1.8  
Cons: n.a.[Market Updates](#)  
[Commentaries](#)
 [Denmark](#)

08:30 Danish CPI (HICP, %mom/yoy)

**Apr** DUE Vs Prev's 0.5/1.9  
Cons: n.a.[Market Updates](#)  
[Commentaries](#)
 [Sweden](#)

08:30 UNDIX CPI (%mom/yoy)

**Apr** DUE Vs Prev's 0.5/1.2  
Cons: n.a.[Market Updates](#)  
[Commentaries](#)

08:30 CPI (%mom/yoy)

**Apr** DUE Vs Prev's 0.7/1.9  
Cons: n.a.

Europe: Speakers & Events *from*

DATE	GMT/EST	EVENT
10-May	1100/0700	Bank of England to announce rate decision.
10-May	0930/0530	U.K. Chancellor of the Exchequer Gordon Brown speaks with Treasury ministers.
10-May	1145/0745	ECB to announce interest rate decision.
10-May	1230/0830	ECB President Jean-Claude Trichet holds press briefing to explain rate decision, in Dublin.

Pacific Rim & Asia: Speakers, Events & Econ releases *from*


And


 [Australia](#)
11:30 [Unemployment Rate](#)**Apr** DUE Vs Prev's 4.5%  
Cons: 4.5% , Range:( 4.5% to 4.7%)[Market Updates](#)  
[Commentaries](#)11:30 [Employment](#)**Apr** DUE Vs Prev's +10.5K  
Cons: +12.5k , Range:( -10k to 30k)11:30 [Participation Rate](#)**Apr** DUE Vs Prev's 64.8%
 [Japan](#)
8:50 [M2+CDs \(YoY\)](#)**Apr** DUE Vs Prev's 1.1%  
Cons: 1.1% , Range:( 1.0% to 1.3%)[Market Updates](#)  
[Commentaries](#)8:50 [Bank Lending \(YoY\)](#)**Apr** DUE Vs Prev's 1.0%[SE Asia](#)[Korea MPC Vote](#)

DUE Vs Prev's 4.50%

[Market Updates](#)  
[Commentaries](#)
 [China](#)

pm Trade Balance (\$ bln/YTD)

**Apr/YTD** DUE Vs Prev's 6.87/46.5[Market Updates](#)  
[Commentaries](#)

pm Money Supply (M2) (YoY%)

**Apr** DUE Vs Prev's 17.3%

pm New Loans (bln yuan/YTD)

**Apr/YTD** DUE Vs Prev's 441.7/1423.1

pm Actual FDI (\$ bln/YTD YoY%)

**Apr/YTD** DUE Vs Prev's 6.18/11.56%

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



*And*



DATE

GMT/EDT

EVENT

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