

## The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: [jgoulding@ghco.com](mailto:jgoulding@ghco.com)

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United States: Economic Releases from



&



[US](#)

[Data...](#)

08:30 [Initial Claims](#)

**wk 11/03 EST 330K** Vs Prev's 327K  
Cons: 325K , Range: (315K to 350K)

[Market Updates](#)  
[Commentaries](#)

10:00 Fed Chairman Bernanke will testify on the US Economic Outlook before the Joint Economic Committee in Washington

11:00 Treasury will announce 3- and 6-month bills.

13:00 Treasury will auction 30-year bonds.

[Data...](#)

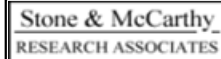
a.m. [Chain Store Sales](#)

**Oct EST +2.0%** Vs Prev's +0.9%  
Cons: n.a.

a.m. Freddie Mac will sell \$3.0 bln 2-year notes.

United States: Speakers & Events *from*

DATE	GMT/EDT	EVENT
08-Nov	1500/1000	Federal Reserve Chairman Ben Bernanke to testify on the U.S. economic outlook to the Joint Economic Committee of Congress, in Washington.
08-Nov	1500/1000	IMF spokesman to hold regular briefing, in Washington.
08-Nov	1530/1030	European Commissioner for Trade Peter Mandelson to speak about transatlantic trade challenges, at the Carnegie Endowment, in Washington.
08-Nov	1545/1045	Treasury Assistant Secretary for Financial Institutions David Nason to address the SIFMA annual meeting, in Boca Raton, Florida.
08-Nov	2315/1815	Treasury Secretary Henry Paulson to speak about the Strategic Economic Dialogue with China, at a China Institute event, in New York.

Europe: Economic Releases *from*

### [Euroland](#)

12:45 ECB council meeting (monetary policy discussed, & press conference with ECB's Trichet at 13:30) in Frankfurt. **Nov EST 4.00%** Vs Prev's 4.00%  
Cons: 4.00%

14:00 ECB's Weber and Liikanen at the Bundesbank event in Eltville, Germany.

[Market Updates](#)  
[Commentaries](#)

### [Germany](#)

[Data...](#)

07:00 [Trade Balance \(Eur bln\)](#) **Sep DUE** Vs Prev's 14.1  
Cons: 16.0

[Market Updates](#)  
[Commentaries](#)

[Data...](#)

07:00 [Current Account \(Eur bln\)](#) **Sep DUE** Vs Prev's 9.1  
Cons: 12.1

### [UK](#)

[Data...](#)

08:00 [Halifax House Prices \(%mom/3mths voy\)](#) **Oct DUE** Vs Prev's -0.6/10.7  
Cons: 0.5/9.4

[Market Updates](#)  
[Commentaries](#)

[Data...](#)

12:00 [BOE MPC rate announcement](#) **Nov EST 5.75%** Vs Prev's 5.75%  
Cons: 5.75%

15:30 Leading Indicator Index (mom%) **Sep DUE** Vs Prev's -0.2  
Cons: n.a.

### [France](#)

OAT Auctions (E3.0-3.5bln 4.25% Oct 2017 OAT & 4.00% April 2055 OAT) **DUE** Vs Prev's n.a.  
Cons: n.a.

07:45 Government Budget Deficit (EUR bln ytd) **Sep DUE** Vs Prev's -63.2  
Cons: n.a.

[Market Updates](#)  
[Commentaries](#)

Europe: Economic releases *from*

&amp;


[Ireland](#)

11:00 Irish CPI (HICP %mom/yoy)

**Oct** DUE Vs Prev's 0.3/2.9

Cons: n.a.

[Market Updates](#)  
[Commentaries](#)
[Greece](#)

Greek CPI (HICP, %yoy)

**Oct** DUE Vs Prev's 2.9

Cons: n.a.

[Market Updates](#)  
[Commentaries](#)
[Spain](#)

Bono Auction (Cancelled)

DUE Vs Prev's n.a.

Cons: n.a.

[Market Updates](#)  
[Commentaries](#)
[Sweden](#)

08:30 Industrial Production (%mom s.a./yoy n.s.a)

**Sep** DUE Vs Prev's 0.7/2.4

Cons: n.a.

08:30 New Orders (%mom s.a./yoy n.s.a)

**Sep** DUE Vs Prev's -3.5/2.6

Cons: n.a.

[Market Updates](#)  
[Commentaries](#)

Europe: Speakers & Events *from*

DATE	GMT/EDT	EVENT
08-Nov	1200/0700	Bank of England announces interest rate decision.
08-Nov	1245/0745	ECB announces interest rate decision.
08-Nov	1400/0900	ECB Governing Council member Axel Weber opens a conference sponsored by Germany's Bundesbank and the Bank of Finland on "Designing Central Bank," in Eltville, Germany. ECB Governing Council member Erkki Liikanen is also present.
08-Nov	1530/1030	European Commissioner for Trade Peter Mandelson to speak about transatlantic trade challenges, at the Carnegie Endowment, in Washington.

**Axel A. Weber, President, Deutsche Bundesbank, Governing Council Member**

**Erkki Liikanen, Governor, Suomen Pankki - Finlands Bank, Governing Council Member**

Pacific Rim & Asia: Speakers, Events & Econ releases *from*


And


 **Australia**

08:45 NZ Employment (QoQ)

DUE Vs Prev's 0.7%

Cons: 0.3%

[Market Updates](#)  
[Commentaries](#)
11:30 [Unemployment Rate](#)**Oct** DUE Vs Prev's 4.2%

Cons: 4.2% , Range:( 4.1% to 4.3%)

11:30 [Employment](#)**Oct** DUE Vs Prev's +13.0k

Cons: +20k , Range:( +10k to +30k)

11:30 [Participation Rate](#)**Oct** DUE Vs Prev's 65.0%
 **Japan**

8:50 M2+CDs (YoY)

**Oct** DUE Vs Prev's 1.7%


Cons: 1.8% , Range:( 1.7% to 1.9%)

[Market Updates](#)  
[Commentaries](#)
8:50 [Bank Lending \(YoY\)](#)**Oct** DUE Vs Prev's 0.3%

8:50 Machine Orders sa (MoM)

**Sep** DUE Vs Prev's -7.7%

Cons: -0.6% , Range:( -5.6% to +6.5%)

8:50 [Machinery Orders sa \(YoY\)](#)**Sep** DUE Vs Prev's -2.8%
 **SE Asia**
[Korea MPC Vote](#)

DUE Vs Prev's 5.00%

Cons: 5.00%

[Market Updates](#)  
[Commentaries](#)

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



*And*



DATE	GMT / EDT	EVENT
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