

The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



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[US](#)

Data...	07:00 MBA Mortgage Applications Index	wk 11/09 DUE Vs Prev's -1.6% Cons: n.a.	Market Updates Commentaries
Data...	08:30 PPI	Oct EST +0.5% Vs Prev's +1.1% Cons: +0.3% , Range: (-0.3% to +1.3%)	
Data...	08:30 Core PPI	Oct EST +0.1% Vs Prev's +0.1% Cons: +0.2% , Range: (-0.3% to +0.3%)	
Data...	08:30 Retail Sales	Oct EST +0.1% Vs Prev's +0.6% Cons: +0.2% , Range: (-0.4% to +0.5%)	
Data...	08:30 Retail Sales X-Autos	Oct EST +0.3% Vs Prev's +0.4% Cons: +0.3% , Range: (-0.4% to +0.6%)	
	09:10 Fed Chairman Bernanke gives the keynote speech at the Cato Inst 25th Monetary Conference in Washington		
Data...	10:00 Business Inventories	Sep EST +0.3% Vs Prev's +0.1% Cons: +0.3% , Range: (0.0% to +0.7%)	
	10:00 Fannie Mae will auction 3- and 6-month bills.		
	13:00 Treasury will auction 4-week bills.		
	17:15 Fed Pres Fisher of Dallas speaks on US outlook at the Australian Business Economists annual dinner in Sydney, Australia		
	a.m. ABC News/Washington Post CCI	wk 11/11 DUE Vs Prev's -15.0 Cons: n.a.	
	a.m. Fannie Mae will announce Benchmark Notes.		

United States: Speakers & Events *from*

DATE	GMT/EDT	EVENT
14-Nov	0845/0345	Dallas Federal Reserve Bank President Richard Fisher to address the Australian Business Economists on the U.S. and global economies, in Sydney. Audience and media Q&A expected.
14-Nov	1410/0910	Federal Reserve Chairman Ben Bernanke to speak about Fed communication at the Cato Institute annual monetary conference, in Washington. Audience Q&A expected.

**FISHER: Non voter in 2007; Votes in 2008;
Moderate/Hawk.**

**BERNANKE: Chairman, Voter,
Moderate/Dove**

Europe: Economic Releases *from*

EU [Euroland](#)


Data...	07:00 W.European New Car Registrations (%yoy)	Oct DUE Vs Prev's -2.1 Cons: n.a.	Market Updates Commentaries
Data...	07:00 EMU New Car Registrations (%yoy)	Oct DUE Vs Prev's -1.5 Cons: n.a.	
Data...	07:00 EU-15 New Car Registrations (%yoy)	Oct DUE Vs Prev's -2.4 Cons: n.a.	
	10:00 European Commission GDP forecasts (Cancelled)		
Data...	10:00 EMU Flash GDP (qoq/yoy)	EST 0.8/2.7 Vs Prev's 0.3/2.5f Cons: 0.6/2.6	
	11:00 ECB's Hurley speaks at a press conference in Dublin.		
	11:10 ECB's Trichet and Noyer (13:00GMT) speak at the SEPA conference in Paris.		
	17:15 ECB's Liikanen at a television interview in Helsinki, Finland.		

 [Germany](#)

	Bund Auction (E7.0bln New Jan 2018 Bund)	DUE Vs Prev's n.a. Cons: n.a.	Market Updates Commentaries
Data...	07:00 Preliminary Q3 GDP (%qoq, sa/%yoy, wda)	EST 1.0/2.8 Vs Prev's 0.3/2.5f Cons: 0.7/2.5	
Data...	11:00 Bundesbank Monthly Report	Oct	

 [UK](#)

	09:30 Average earnings excluding bonus (3m yoy%)	Sep EST 3.8 Vs Prev's 3.7 Cons: 3.8	Market Updates Commentaries
Data...	09:30 Average earnings including bonus (3m yoy%)	Sep EST 3.9 Vs Prev's 3.7 Cons: 4.0	
Data...	09:30 ILO Unemployment Rate (%)	Sep EST 5.4 Vs Prev's 5.4 Cons: 5.4	
Data...	09:30 Claimant Count Rate (%)	Oct EST 2.6 Vs Prev's 2.6 Cons: 2.6	
Data...	09:30 Unemployment Change ('000s)	Oct EST -8.0 Vs Prev's -12.8 Cons: -6.0	
Data...	10:30 BOE November Inflation Report delivered by BOE's Governor King		

Europe: Economic releases *from*  &

 [France](#)

	07:45 Preliminary GDP (%qoq/yoy)	EST 0.8/2.1 Vs Prev's 0.3/1.3f Cons: 0.7/2.0 It released at 7:40 in August, double check the time.	Market Updates Commentaries
Data...	07:45 Current Account (EUR bln)	Sep DUE Vs Prev's -1.7 Cons: n.a.	

 [Italy](#)

	BTP Auction (4.25% Oct 2012 BTP)	DUE Vs Prev's n.a. Cons: n.a.	Market Updates Commentaries
	9:00 Final CPI (NIC, %mom/yoy)	Oct DUE Vs Prev's 0.4/2.1pl Cons: 0.4/2.1	
	9:00 Final CPI (EU-harm, %mom/yoy)	Oct DUE Vs Prev's 0.8/2.3pl Cons: 0.8/2.3	

 [Netherlands](#)

	08:30 Neths Retail Sales (%yoy)	Oct DUE Vs Prev's 2.6 Cons: n.a.	Market Updates Commentaries
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 [Finland](#)

	07:00 Finnish CPI (HICP, %mom/yoy)	Oct DUE Vs Prev's 0.5/2.6 Cons: n.a.	Market Updates Commentaries
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 [Spain](#)

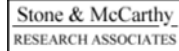
	08:00 CPI Rate (%mom/yoy)	Oct DUE Vs Prev's 0.3/2.7 Cons: n.a.	Market Updates Commentaries
	08:00 Core CPI Rate (%mom/yoy)	Oct DUE Vs Prev's 0.3/2.6 Cons: n.a.	
	08:00 CPI Rate (EU Harmonised, %mom/yoy)	Oct EST n.a./3.6p Vs Prev's 0.3/3.6 Cons: n.a.	

Europe: Speakers & Events *from*

DATE	GMT/EDT	EVENT
14-Nov	1030/0530	Bank of England publishes its Inflation Report.
14-Nov	1100/0600	ECB Governing Council member John Hurley presents the Irish central bank's Financial Stability Report, in Dublin.

**John Hurley, Governor, Central Bank
and Financial Services Authority of
Ireland**

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



[Australia](#)

08:45 NZ Output Prices	DUE Vs Prev's 1.2%	Market Updates Commentaries
	Cons: 1.1%	
08:45 NZ Input prices	DUE Vs Prev's 1.3%	
	Cons: 1.0%	
10:30 WBC-MI Consumer Sentiment	Nov DUE Vs Prev's 115.3	
11:30 Labour Prices (YoY)	DUE Vs Prev's 4.0%	

[SE Asia](#)

Korean Unemployment Rate	Oct DUE Vs Prev's 3.0%	Market Updates Commentaries
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Pacific Rim & Asia: Speakers, Events & Econ releases *from*



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DATE	GMT / EDT	EVENT
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