

## The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: [jgoulding@ghco.com](mailto:jgoulding@ghco.com)

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United States: Economic Releases from



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[US](#)

	07:00 <a href="#">MBA Mortgage Applications Index</a>	<b>wk 11/16</b> DUE Vs Prev's +5.5% Cons: n.a.	<a href="#">Market Updates Commentaries</a>
<a href="#">Data...</a>	08:30 <a href="#">Initial Claims</a>	<b>wk 11/17 EST 330K</b> Vs Prev's 339K Cons: 330K , Range:(320K to 340K)	
<a href="#">Data...</a>	10:00 <a href="#">U of Mich Consumer Sent</a>	<b>fNov EST 75.0</b> Vs Prev's 75.0 Cons: 75.0 , Range:(72.0 to 81.0)	
<a href="#">Data...</a>	10:00 <a href="#">Leading Indicators</a>	<b>Oct EST -0.3%</b> Vs Prev's +0.3% Cons: -0.3% , Range:(-1.0% to +0.0%)	
	10:00 Fannie Mae will auction 3- and 6-month bills.		
	11:00 Treasury will announce 3- and 6-month bills.		
	14:00 The SIFMA recommends an early close at 2:00PM in observance of Thanksgiving, on Thursday.		
	a.m. <a href="#">ABC News/Washington Post CCI</a>	<b>wk 11/18</b> DUE Vs Prev's -17.0 Cons: n.a.	

United States: Speakers & Events *from*




DATE	GMT/EDT	EVENT
21-Nov	1900/1400	U.S. Securities Industry and Financial Markets Association recommends early 2:00 p.m. EST close of U.S. fixed-income markets ahead of Thanksgiving Day.



Europe: Economic Releases *from*

<b> Euroland</b>			
	18:00 ECB's Tumpel-Gugerell speaks in Frankfurt.		<a href="#">Market Updates</a> <a href="#">Commentaries</a>
<b> Germany</b>			
<a href="#">Data...</a>	<a href="#">BBK Construction Orders s.a. (%mom/yoy)</a>	<b>Sep</b> DUE Vs Prev's -7.8/-4.8 Cons: n.a.	<a href="#">Market Updates</a> <a href="#">Commentaries</a>
<b> UK</b>			
<a href="#">Data...</a>	09:30 <a href="#">BOE publishes minutes of Nov 7-8 MPC meeting.</a>	<b>Nov EST 7-2</b> Vs Prev's 8-1 Cons: n.a.	<a href="#">Market Updates</a> <a href="#">Commentaries</a>
<b> Italy</b>			
<a href="#">Data...</a>	08:30 <a href="#">ISAE Consumer Confidence (sa)</a>	<b>Nov</b> DUE Vs Prev's 107.3 Cons: 106.8	<a href="#">Market Updates</a> <a href="#">Commentaries</a>
<a href="#">Data...</a>	08:30 <a href="#">ISAE Consumer Confidence (nsa)</a>	<b>Nov</b> DUE Vs Prev's 105.1 Cons: n.a.	
	09:00 Retail Sales (total %mom sa/yoy nsa)	<b>Sep</b> DUE Vs Prev's 0.2/1.4 Cons: 0.0/0.5	
<b> Spain</b>			
	08:00 Final GDP (%qoq/%yoy, s.a.)	DUE Vs Prev's 0.7/3.8pl Cons: n.a.	<a href="#">Market Updates</a> <a href="#">Commentaries</a>

Europe: Economic releases *from*  &

Europe: Speakers & Events *from*

DATE	GMT/EDT	EVENT
21-Nov	1800/1300	ECB Exec. Board member Gertrude Tumpel-Gugerell speaks on "Competition in European Financial Markets," in Frankfurt.
21-Nov	1900/1400	U.S. Securities Industry and Financial Markets Association recommends early 2:00 p.m. EST close of U.S. fixed-income markets ahead of Thanksgiving Day.

**Gertrude Tumpel-Gugerell, Member  
of the Executive Board of the ECB,  
Came from Oesterreichische  
Nationalbank**

Pacific Rim & Asia: Speakers, Events & Econ releases *from*

 Stone & McCarthy  
RESEARCH ASSOCIATES

 [Australia](#)

 10:30 WBC-MI Leading Index  
 11:30 Auto sales (MoM)

**Sep** DUE Vs Prev's 5.6%  
**Oct** DUE Vs Prev's 1.8%

[Market Updates](#)  
[Commentaries](#)
 [Japan](#)

 8:50 [Merchandise Trade \(nsa\)](#)
**Oct** DUE Vs Prev's Y1637.8b  
 Cons: Y1022.5b , Range: ( Y843b to  
 Y1100.8b)

[Market Updates](#)  
[Commentaries](#)

8:50 Merchandise Trade (sa)

**Oct** DUE Vs Prev's Y1034.3b

 8:50 [All Industries \(YoY\)](#)
**Sep** DUE Vs Prev's 1.7%

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



*And*



DATE	GMT / EDT	EVENT
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