

The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



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NOV 22

[US](#)

n.a. The bond market will be closed today in observance of Thanksgiving.

[Market Updates](#)
[Commentaries](#)

NOV 23

[US](#)

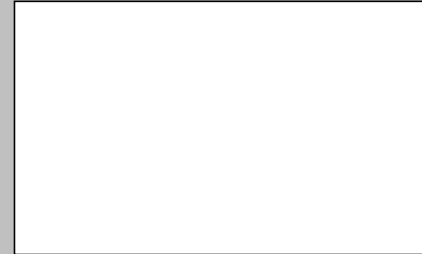
14:00 The SIFMA recommends an early close at 2:00PM today.
a.m. Freddie Mac will announce 1-, 3-, and 6-month bills.

[Market Updates](#)
[Commentaries](#)

United States: Speakers & Events *from*



DATE	GMT/EDT	EVENT
23-Nov	1900/1400	U.S. Securities Industry and Financial Markets Association recommends early 2:00 p.m. EST close of U.S. fixed-income markets.



Europe: Economic Releases *from*

NOV 22

[Euroland](#)

1630 ECB's Trichet gives evidence before the French economic commission, Paris.		Market Updates Commentaries
08:00 ECB council non-policy meeting (no news conference) in Frankfurt.		
09:00 EMU Current Account nsa (bln)	Sep DUE Vs Prev's 0.7 Cons: 0.0	
09:00 EMU Current Account sa (bln)	Sep DUE Vs Prev's 3.8 Cons: 4.0	
10:00 EMU New Orders (%mom/yoy)	Sep DUE Vs Prev's 0.3/5.1 Cons: -0.7/6.5	
15:00 ECB's Draghi speaks in Frankfurt.		

[Germany](#)

Data...	07:00 GDP Q3 2nd release (%qoq, sa/%yoy, wda)	EST 0.7/2.5 Vs Prev's 0.7/2.5pl Cons: 0.7/2.5	Market Updates Commentaries
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[UK](#)

09:30 Total Business Investment (qqq/yoy)	DUE Vs Prev's 0.4/7.8f Cons: 1.1/6.1	Market Updates Commentaries
10:30 SMMT Car Production (%yoy)	Oct DUE Vs Prev's 13.9 Cons: n.a.	
20:00 BOE's Rachel Lomax speaks at annual dinner in Hull, UK.		

[France](#)

BTAN Auctions (E3-3.5bln 4.00% Sep 2009 BTAN & 4.50% Jul 2012 BTAN)	DUE Vs Prev's n.a. Cons: n.a.	Market Updates Commentaries
Linker Auctions (E1-1.5bln 1.6% July 2011 OATi & 1.8% July 2040 OATei)	DUE Vs Prev's n.a. Cons: n.a.	

[Italy](#)


Data...	09:00 Non-EU Trade Balance (EUR mln)	Oct DUE Vs Prev's -2112.0 Cons: n.a.	Market Updates Commentaries
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[Belgium](#)







14:00 Belgian Business Confidence. sa	Nov DUE Vs Prev's -0.1 Cons: n.a.	Market Updates Commentaries
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[Spain](#)

08:00 Services Sector Sales (yoy%)	Sep DUE Vs Prev's 6.1 Cons: n.a.	Market Updates Commentaries
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Europe: Economic releases *from*  &

NOV23

 Euroland			
	08:30 ECB's Trichet participates at the Frankfurt European Bank Congress.		Market Updates Commentaries
	09:00 EMU Flash Mfg PMI	Nov EST 50.4 Vs Prev's 51.5f Cons: 51.0	
	09:00 EMU Flash Composite PMI	Nov DUE Vs Prev's 54.7 Cons: 53.9	
	09:00 EMU Flash Services PMI	Nov EST 55.0 Vs Prev's 55.8 Cons: 55.1	
	13:00 ECB's Weber speaks in Frankfurt. 8:00 ECB's Ordonez testifies to Spanish senate.		
 Germany			
Data...	07:00 Export Prices (%mom/yoy)	Oct DUE Vs Prev's 0.0/1.6 Cons: n.a.	Market Updates Commentaries
Data...	07:00 Import Prices excl-oil (%mom/yoy)	Oct DUE Vs Prev's -0.2/-0.2 Cons: n.a.	
	07:00 Import Prices (%mom/yoy)	Oct DUE Vs Prev's 0.6/1.3 Cons: 0.4/1.9	
 UK			
Data...	09:30 GDP Q3 2nd Release (%qoq/yoy)	EST 0.8/3.3 Vs Prev's 0.8/3.3p Cons: 0.8/3.3	Market Updates Commentaries
	09:30 Index of Services (%3mth/3mth)	Sep DUE Vs Prev's 1.0 Cons: 1.0	
Data...	09:30 BBA Net Mortgage Lending (stg bln)	Oct DUE Vs Prev's 52.69 Cons: n.a.	
Data...	09:30 BBA releases final mortgage and consumer lending data	Oct	
 France			
Data...	07:45 Hhold Consumer Mfg Spending (mom/yoy)	Oct EST 0.1/4.7 Vs Prev's 0.1/5.8 Cons: -0.2/4.4	Market Updates Commentaries
 Netherlands			
	08:30 Neths Producer Confidence	Nov DUE Vs Prev's 8.6 Cons: n.a.	Market Updates Commentaries
	08:30 Neths Consumer Confidence sa	Nov Cons: n.a.	
 Spain			
	08:00 Hotel Price Index (yoy)	Oct DUE Vs Prev's 3.1 Cons: n.a.	Market Updates Commentaries
	08:00 Hotel Occupancy (%yoy)	Oct DUE Vs Prev's 1.1 Cons: n.a.	

Europe: Speakers & Events *from*

DATE	GMT/EDT	EVENT
22-Nov	0900/0400	Sweden Riksbank Deputy Governor Lars Nyberg to speak on "Financial Market Unrest" to the parliamentary finance committee, in Stockholm.
22-Nov	1500/1000	ECB Governing Council member Mario Draghi to speak on "European Integration - The Contributions of Financial Markets," in Frankfurt.
22-Nov	n/a	U.S. fixed-income and equities markets closed to observe Thanksgiving Day.
22-Nov	1630/1130	ECB President Jean-Claude Trichet to give evidence before the French economic commission on how to improve growth, in Paris.

Mario Draghi, Governor, Banca d'Italia, ECB Governing Council

Jean-Claude Trichet, President of the ECB, Came from Banque de France, BIS, and World Bank

Pacific Rim & Asia: Speakers, Events & Econ releases *from*

Stone & McCarthy RESEARCH ASSOCIATES

NOV 22

 Japan

BoJ MPB member Nakamura Speech	Market Updates Commentaries
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 SE Asia

16:15 Hong Kong Composite CPI (YoY)	Oct DUE Vs Prev's 1.6%	Market Updates Commentaries
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NOV23

 Japan

Labour Thanksgiving Holiday	Market Updates Commentaries
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 SE Asia

13:00 Singapore CPI (YoY)	Oct DUE Vs Prev's 2.8%	Market Updates Commentaries
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Pacific Rim & Asia: Speakers, Events & Econ releases *from*



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DATE	GMT / EDT	EVENT
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