

## The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: [jgoulding@ghco.com](mailto:jgoulding@ghco.com)

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United States: Economic Releases from



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 **US**

<a href="#">Data...</a>	08:30 <a href="#">Initial Claims</a>	<b>wk 11/24 EST 350K</b> Vs Prev's 330K Cons: 330K , Range: (320K to 360K)	<a href="#">Market Updates</a> <a href="#">Commentaries</a>
<a href="#">Data...</a>	08:30 <a href="#">GDP</a>	<b>pQ3 EST +5.0%</b> Vs Prev's +3.9% Cons: +4.9% , Range: ( +3.9% to +5.5%)	
	08:30 GDP Price Index	<b>pQ3 EST +0.8%</b> Vs Prev's +0.8% Cons: +0.8% , Range: (+0.6% to +1.0%)	
<a href="#">Data...</a>	10:00 <a href="#">New Home Sales</a>	<b>Oct EST 750K</b> Vs Prev's 770K Cons: 750K , Range: (705K to 785K)	
	11:00 Treasury will announce 3- and 6-month bills.		
	13:00 Treasury will auction 5-year notes.		
	16:30 Fed Gov Mishkin will speak on Federal Reserve communications at MIT in Cambridge, MA		
	19:00 Fed Chairman Bernanke will speak at the Charlotte Chamber of Commerce annual meeting in Charlotte, NC		

United States: Speakers & Events *from*

DATE	GMT/EDT	EVENT
29-Nov	1500/1000	IMF spokesman to hold regular briefing, in Washington.
29-Nov	1515/1015	President Bush to host El Salvadoran President Elias Antonio Saca at the White House.
29-Nov	2130/1630	Federal Reserve Governor Frederic Mishkin to speak about Fed communication at MIT, in Cambridge, Massachusetts. Audience Q&A expected.
29-Nov	2300/1800	Special Envoy for China and the Strategic Economic Dialogue Alan Holmer to speak in Atlanta, Georgia.
29-Nov	Nov30/1900	Fed Governor Ben Bernanke will speak at the Charlotte Chamber of Commerce annual meeting in Charlotte, NC.

**MISHKAN: Voter, Moderate/Dove  
(Bernanke's Right-Hand-Man)**

**BERNANKE: Chairman, Voter,  
Moderate/Dove**

Europe: Economic Releases *from*
[Euroland](#)

	Finland RFGB Auction (E1.0bln 4.25% Sept 2012 RFGB) ECB's Liebscher takes part in a conference in Vienna.		<a href="#">Market Updates</a> <a href="#">Commentaries</a>
<a href="#">Data...</a>	09:00 <a href="#">EMU Retail PMI</a>	<b>Nov</b> DUE Vs Prev's 47.9 Cons: n.a.	
	14:00 ECB's Wellink speaks in Amsterdam.		

[Germany](#)

<a href="#">Data...</a>	07:00 <a href="#">ILO Unemployment Rate (%. s.a.)</a>	<b>Oct</b> DUE Vs Prev's 8.1 Cons: 8.0	<a href="#">Market Updates</a> <a href="#">Commentaries</a>
<a href="#">Data...</a>	08:55 <a href="#">Unemployment Rate (%. s.a.)</a>	<b>Nov</b> <b>EST 8.6</b> Vs Prev's 8.7 Cons: 8.7	
<a href="#">Data...</a>	08:55 <a href="#">Jobless Change (K)</a>	<b>Nov</b> <b>EST -34</b> Vs Prev's -40 Cons: -30	
	09:00 Retail PMI	<b>Nov</b> DUE Vs Prev's 48.6 Cons: n.a.	
	9:00 VDMA Machinery Orders Index %yoy	<b>Oct</b> Cons: n.a.	

[UK](#)

<a href="#">Data...</a>	07:00 <a href="#">Nationwide House Prices (%mom/yoy)</a>	<b>Nov</b> DUE Vs Prev's 1.1/9.7 Cons: 0.1/8.4	<a href="#">Market Updates</a> <a href="#">Commentaries</a>
<a href="#">Data...</a>	09:30 <a href="#">Mortgage Approvals ('000s)</a>	<b>Oct</b> <b>EST 94</b> Vs Prev's 102	
<a href="#">Data...</a>	09:30 <a href="#">Final M4 Lending (stg bln)</a>	<b>Oct</b> DUE Vs Prev's 19.8pl Cons: n.a.	
<a href="#">Data...</a>	09:30 <a href="#">Final M4 Money Supply (%mom/%yoy)</a>	<b>Oct</b> DUE Vs Prev's 0.1/11.8pl Cons: n.a.	
<a href="#">Data...</a>	09:30 <a href="#">Lending Secured On Dwellings (net stg bln)</a>	<b>Oct</b> DUE Vs Prev's 9.8 Cons: 9.0	
	09:30 Consumer Credit (stg bln)	<b>Oct</b> DUE Vs Prev's 1.4 Cons: 1.1	
	09:45 BOE's King, Bean, Lomax, Besley, Blanchflower attend the TC Hearing Infl Rpt	<b>Nov</b>	
<a href="#">Data...</a>	11:00 <a href="#">CBI Quarterly Distributive Trades Report</a>		

Europe: Economic releases *from*


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**France**

<a href="#">Data...</a>	07:45 <a href="#">INSEE Consumer Sentiment Survey</a>	<b>Nov EST -24</b> Vs Prev's -22 Cons: -24	<a href="#">Market Updates</a> <a href="#">Commentaries</a>
	09:00 Retail PMI	<b>Nov DUE</b> Vs Prev's 47.2 Cons: 50.0	
<a href="#">Data...</a>	18:00 <a href="#">Unemployment Rate (% sa)</a>	<b>Oct DUE</b> Vs Prev's n.a. Cons: n.a.	
<a href="#">Data...</a>	18:00 <a href="#">Unemployment Change, Cat 1,2,3 ex (000s)</a>	<b>Oct EST -9</b> Vs Prev's -17.8 Cons: n.a.	

**Italy**

	BTP Auctions (Cancelled)		<a href="#">Market Updates</a> <a href="#">Commentaries</a>
	09:00 Retail PMI	<b>Nov DUE</b> Vs Prev's 48.0 Cons: n.a.	
<a href="#">Data...</a>	09:00 <a href="#">PPI (%mom/yoy)</a>	<b>Oct DUE</b> Vs Prev's 0.5/3.5 Cons: 0.4/3.6	

**Belgium**

	10:30 Belgian CPI (%mom/yoy)	<b>Nov DUE</b> Vs Prev's 0.53/2.24 Cons: n.a.	<a href="#">Market Updates</a> <a href="#">Commentaries</a>
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**Spain**

	08:00 Flash CPI (EU harmonised, %yoy)	<b>Nov DUE</b> Vs Prev's 3.6 Cons: n.a.	<a href="#">Market Updates</a> <a href="#">Commentaries</a>
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**Sweden**

	08:30 Final GDP (%qoq s.a./%yoy w.d.a.)	DUE Vs Prev's 0.9/3.5 Cons: n.a.	<a href="#">Market Updates</a> <a href="#">Commentaries</a>
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Europe: Speakers & Events from

DATE	GMT/EDT	EVENT
29-Nov	0900/0400	Germany's Bundesbank publishes its Financial Stability 2007 report. Board members Franz-Christoph Zeitler and Hermann Remsperger hold news conference, in Frankfurt.
29-Nov	0945/0445	Bank of England Monetary Policy Committee members Mervyn King, Charles Bean, Rachel Lomax, Tim Besley, David Blanchflower testify at inflation report hearing, in London.
29-Nov	1500/1000	IMF spokesman to hold regular briefing, in Washington.
29-Nov	n/a	ECB Governing Council member Klaus Liebscher takes part in a conference in Vienna.
29-Nov	2300/1800	U.S. Special Envoy for China and the Strategic Economic Dialogue Alan Holmer to speak in Atlanta, Georgia.

**Klaus Liebscher, Governor,  
Oesterreichische Nationalbank**

Pacific Rim & Asia: Speakers, Events & Econ releases *from*

Stone & McCarthy RESEARCH ASSOCIATES
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[Australia](#)

NZ Building Authorised sa (MoM)	<b>Oct</b> DUE Vs Prev's -8.3%	<a href="#">Market Updates Commentaries</a>
Rudd Cabinet Sworn In		
11:30 CAPEX (QoQ)	DUE Vs Prev's 6.3%	
	Cons: 2.0%	
11:30 <a href="#">Credit (MoM)</a>	<b>Oct</b> DUE Vs Prev's 1.2%	
	Cons: 1.1%	

[Japan](#)

8:50 Industrial Prod (prelim MoM)	<b>Oct</b> DUE Vs Prev's -1.4%	<a href="#">Market Updates Commentaries</a>
	Cons: 1.7% , Range: ( 0.9% to 2.7%)	
8:50 <a href="#">Industrial Prod (prelim YoY)</a>	<b>Oct</b> DUE Vs Prev's 3.4%	

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



*And*



DATE	GMT/EDT	EVENT
29-Nov	2300/1800	U.S. Special Envoy for China and the Strategic Economic Dialogue Alan Holmer to speak in Atlanta, Georgia.