

## The Morning Email: Global Economic Releases, Speakers & Events

### Table of Contents

- Pg 1 United States: Economic Releases
- Pg 2 United States: Speakers & Events
- Pg 3 Europe: Economic releases, 1
- Pg 4 Europe: Economic releases, 2
- Pg 5 Europe: Speakers & Events
- Pg 6 Pacific Rim & Asia: Speakers, Events & Econ Releases, 1
- Pg 7 Pacific Rim & Asia: Speakers, Events & Econ releases, 2

Want something added? Let me know: [jgoulding@ghco.com](mailto:jgoulding@ghco.com)

**Disclaimer:** All information within this newsletter is meant for internal use at GH Trader's LLC, only. All information has been recorded to the best of my ability. This material is based upon information that I consider reliable, but I do not represent that it is accurate or complete.

United States: Economic Releases from



&amp;



**US**

<a href="#">Data...</a>	08:30 <a href="#">Personal Income</a>	<b>Oct EST +0.4%</b> Vs Prev's +0.4% Cons: +0.4% , Range: (+0.3% to +0.5%)	<a href="#">Market Updates Commentaries</a>
<a href="#">Data...</a>	08:30 <a href="#">PCE</a>	<b>Oct EST +0.2%</b> Vs Prev's +0.3% Cons: +0.3% , Range: (0.0% to +0.5%)	
<a href="#">Data...</a>	09:45 <a href="#">Chicago PMA</a>	<b>Nov EST 47.9</b> Vs Prev's 49.7 Cons: 50.5 , Range: ( 47.9 to 53.0)	
<a href="#">Data...</a>	10:00 <a href="#">Construction Spending</a>	<b>Oct EST -0.3%</b> Vs Prev's +0.3% Cons: -0.3% , Range: (-0.9% to +0.4%)	
	10:00 Philly Fed Pres Plosser makes opening remarks at Philly Fed's Policy Forum in Philadelphia		
	13:40 Fed Gov Kroszner speaks as part of panel discussion at forum hosted by the Philadelphia Fed in Philadelphia		
	16:00 St. Louis Fed Pres Poole speaks about US Economy at Cato Inst in Washington a.m. Freddie Mac will announce 3- and 6-month bills. a.m. POSSIBLE: Farm Credit will price a \$2.0 bln 3-year bond.		

United States: Speakers & Events *from*

DATE	GMT/EDT	EVENT
30-Nov	1500/1000	Philadelphia Federal Reserve Bank President Charles Plosser to make opening remarks at a policy forum on innovation and regulation in financial markets, in Philadelphia.
30-Nov	1840/1340	Federal Reserve Governor Randall Kroszner to speak about innovations in financial markets, at the Philadelphia Fed conference.
30-Nov	2100/1600	St. Louis Federal Reserve Bank President William Poole to address the Cato Institute on market bailouts and the "Fed Put," in Washington.

**PLOSSER: Non-voter in 2007; Votes in 2008; Moderate/hawk**

**KROZNER: Voter, Moderate/Dove**

**POOLE: Voter, Moderate/Hawk**

Europe: Economic Releases *from*
[EU Euroland](#)

10:00 EMU Q3 GDP (2nd Release) (%qoq/%yoy)	<b>EST 0.7/2.6</b> Vs Prev's 0.7/2.6pl Cons: 0.7/2.6	<a href="#">Market Updates</a> <a href="#">Commentaries</a>
10:00 EMU HICP Estimate (yoy)	<b>Nov EST 3.0</b> Vs Prev's 2.6 Cons: 2.8	
10:00 EMU Business Climate Indicator	<b>Nov DUE</b> Vs Prev's 0.87 Cons: 0.79	
10:00 EMU Industrial Confidence	<b>Nov</b>	
10:00 EMU Services Confidence	<b>Nov</b>	
10:00 EMU Consumer Confidence	<b>Nov</b>	
10:00 EMU Economic Confidence	<b>Nov DUE</b> Vs Prev's 105.9 Cons: 105.0	
10:30 ECB's Tumpel-Gugerell speaks in Dublin.		

[DE Germany](#)

<a href="#">Data...</a>	07:00 <a href="#">FSO Retail Sales (real mom sa/ yoy nsa)</a>	<b>Oct DUE</b> Vs Prev's 1.6/-2.2r Cons: -0.4/0.1	<a href="#">Market Updates</a> <a href="#">Commentaries</a>
-------------------------	---	--	--

[GB UK](#)

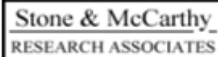
10:30 GfK Consumer Confidence	<b>Nov EST -8</b> Vs Prev's -8	<a href="#">Market Updates</a> <a href="#">Commentaries</a>
-------------------------------	--------------------------------	--

[IT Italy](#)

<a href="#">Data...</a>	10:00 <a href="#">Preliminary CPI (NIC, %mom/yoy)</a>	<b>Nov DUE</b> Vs Prev's 0.4/2.1f Cons: 0.3/2.3	<a href="#">Market Updates</a> <a href="#">Commentaries</a>
<a href="#">Data...</a>	10:00 <a href="#">Preliminary CPI (EU-Harmonised)</a>	<b>Nov DUE</b> Vs Prev's 0.8/2.3f Cons: 0.3/2.5	

[CH Switzerland](#)

06:45 Swiss GDP (% qq/yoy)	DUE Vs Prev's 0.7/2.8 Cons: n.a.	<a href="#">Market Updates</a> <a href="#">Commentaries</a>
----------------------------	-------------------------------------	--

Europe: Economic releases *from*  &

Europe: Speakers & Events *from*

DATE	GMT/EDT	EVENT
30-Nov	1010/0510	Norges Bank Governor Svein Gjedrem speaks in Alesund, Norway.
30-Nov	1030/0530	U.K. November GfK consumer confidence.
30-Nov	1030/0530	ECB Exec. Board member Gertrude Tumpel-Gugerell speaks at a conference on the ECB's Proposal for the Target2 Securities System, in Dublin.
30-Nov	n/a	Norges Bank Deputy Governor Jarle Bergo speaks in Hamar, Norway.

**Gertrude Tumpel-Gugerell, Member of the Executive Board of the ECB, came from Oesterreichische Nationalbank**

Pacific Rim & Asia: Speakers, Events & Econ releases *from*

 Stone & McCarthy  
RESEARCH ASSOCIATES

 [Australia](#)

11:30 Net Foreign Debt	DUE Vs Prev's \$544.1b	<a href="#">Market Updates</a> <a href="#">Commentaries</a>
11:30 <a href="#">Current Account</a>	DUE Vs Prev's -\$16.00b Cons: -\$16.4b	
11:30 <a href="#">Credit (MoM)</a>	<b>Oct</b> DUE Vs Prev's 1.2% Cons: 1.1%	

 [Japan](#)

10:30 <a href="#">Real Wages (YoY)</a>	<b>Oct</b> DUE Vs Prev's -0.5%	<a href="#">Market Updates</a> <a href="#">Commentaries</a>
14:00 Housing Starts (YoY)	<b>Oct</b> DUE Vs Prev's -44.0% Cons: -36.3% , Range: ( -47.0% to -28.3%)	
8:30 Real Household Spending (YoY)	<b>Oct</b> DUE Vs Prev's 3.2% Cons: 0.7% , Range: ( 0.0% to 1.8%)	
8:30 <a href="#">Tokyo CPI (YoY)</a>	<b>Nov</b> DUE Vs Prev's 0.1% Cons: 0.3%	
8:30 <a href="#">Tokyo Core CPI (YoY)</a>	<b>Nov</b> DUE Vs Prev's 0.0% Cons: 0.1% , Range: ( 0.0% to 0.2%)	
8:30 <a href="#">Japan CPI (YoY)</a>	<b>Oct</b> DUE Vs Prev's -0.2% Cons: 0.1%	
8:30 Japan Core CPI (YoY)	<b>Oct</b> DUE Vs Prev's -0.1% Cons: 0.0% , Range: ( 0.0% to 0.1%)	
8:30 Unemployment Rate	<b>Oct</b> DUE Vs Prev's 4.0% Cons: 4.0% , Range: ( 3.8% to 4.0%)	

 [SE Asia](#)

<a href="#">Malaysian FX Reserves (gross)</a>	<b>Oct</b> DUE Vs Prev's US\$98.23b	<a href="#">Market Updates</a> <a href="#">Commentaries</a>
<a href="#">India GDP (YoY)</a>	DUE Vs Prev's 9.3%	
<a href="#">India Industrial Workers CPI (YoY)</a>	<b>Sep</b> DUE Vs Prev's 6.4%	
Malaysian PPI (YoY)	<b>Oct</b> DUE Vs Prev's 5.5%	
10:00 <a href="#">Singapore Money Supply M2 (YoY)</a>	<b>Oct</b> DUE Vs Prev's 20.0%	
16:15 <a href="#">Hong Kong Money Supply (M3) YoY</a>	<b>Oct</b> DUE Vs Prev's 22.3%	

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



*And*



DATE	GMT/EDT	EVENT
29-Nov	2300/1800	U.S. Special Envoy for China and the Strategic Economic Dialogue Alan Holmer to speak in Atlanta, Georgia.