

The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



&


[US](#)

Data...	08:30 PPI	Sep EST +0.8% Vs Prev's -1.4% Cons: +0.5% , Range: (+0.2% to +1.2%)
Data...	08:30 Core PPI	Sep EST +0.2% Vs Prev's +0.2% Cons: +0.2% , Range: (-0.1% to +0.3%)
Data...	08:30 Retail Sales	Sep EST -0.1% Vs Prev's +0.3% Cons: +0.2% , Range: (-0.9% to +0.7%)
Data...	08:30 Retail Sales x-Autos	Sep EST -0.1% Vs Prev's -0.4% Cons: +0.3% , Range: (-0.3% to +0.7%)
	09:10 Fed Res Chairman Bernanke gives opening remarks via videoconference at a 2-day conf honoring John Taylor	
	09:25 Fed Pres Fisher gives welcome remarks at two-day conference honoring John Taylor at the Dallas Fed Conference	
Data...	10:00 Business Inventories	Aug EST +0.2% Vs Prev's +0.5% Cons: +0.2% , Range: (-0.2% to +0.4%)
Data...	10:00 U of Mich Consumer Sent	pOct EST 83.0 Vs Prev's 83.4 Cons: 84.0 , Range: (81.0 to 87.0)
	18:00 Fed Res Pres Yellen speaks on a policy roundtable at Dallas Fed Conference	
	20:00 US Fed Vice Chairman Kohn gives dinner remarks at 2-day conf honoring John Taylor in Dallas	
	a.m. Freddie Mac will announce 3-, 6, and 12-month bills.	
	a.m. Fannie Mae will announce Benchmark Notes.	

[Market Updates](#)
[Commentaries](#)

United States: Speakers & Events from

DATE	GMT/EST	EVENT
12-Oct	1310/0910	Federal Reserve Chairman Ben Bernanke to speak about John Taylor's contributions to economics, via videoconference to a Dallas Federal Reserve Bank conference. No Q&A.
12-Oct	2200/1800	San Francisco Federal Reserve Bank President Janet Yellen and Dallas Federal Reserve Bank President Richard Fisher take part in policy roundtable at a conference, in Dallas, Texas. No media Q&A.
12-Oct	0030/2030	Federal Reserve Governor Donald Kohn to speak at the Dallas Fed conference. Audience Q&A expected.

BERNANKE: Chairman, Voter, Moderate/Dove**FISHER: Non voter in 2007; Votes in 2008; Moderate/Hawk.****YELLEN: Non-Voter, Moderate/Dove****KOHN: Voter, Moderate/Dove**

Europe: Economic Releases *from*

Euroland

Data...	10:00 EMU Industrial Production (sa %mom/ wda %yoy)	Aug DUE Vs Prev's 0.6/3.7 Cons: 0.3/2.1	Market Updates Commentaries
	10:45 ECB's Stark speaks at EU Commission conference in Brussels.	Cons: n.a.	
	17:00 ECB's Mersch to speak at ACI 50th anniversary in Luxembourg.		

France

	07:45 CPI (HICP, %mom/yoy)	Sep DUE Vs Prev's 0.4/1.3 Cons: 0.2/1.7	Market Updates Commentaries
	07:45 Core CPI (%mom/yoy)	Sep DUE Vs Prev's 0.2/1.5 Cons: n.a. FRCPUNDM, FRCPUNDY INSEE 'Underlying CPI'	
	07:45 CPI, nsa (national, %mom/yoy)	Sep EST 0.2/1.6 Vs Prev's 0.4/1.2 Cons: 0.2/1.6	
Data...	07:45 Current Account (EUR bln)	Aug DUE Vs Prev's -2.2 Cons: n.a.	

Europe: Economic releases *from*



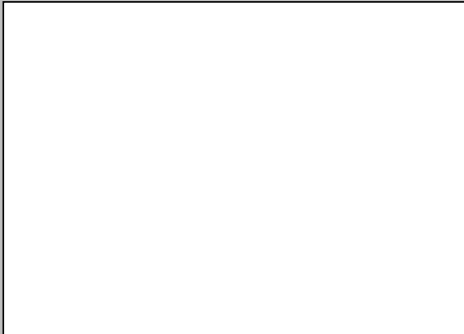
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Europe: Speakers & Events *from*



DATE	GMT/EST	EVENT
12-Oct speaks	0945/0545	ECB Executive Board member Juergen Stark at EU Commission conference in Brussels.



Pacific Rim & Asia: Speakers, Events & Econ releases *from*

And



[Australia](#)

11:30 Housing Completions (QoQ)	DUE Vs Prev's -0.2%	Market Updates Commentaries
11:30 Housing Completions (YoY)	DUE Vs Prev's 7.5%	

[Japan](#)

13:30 Corporate Bankruptcies	Sep DUE Vs Prev's 2.9%	Market Updates Commentaries
14:00 Consumer Confidence	Sep DUE Vs Prev's 44.0%	
14:30 Tokyo Dept. Store Sales (YoY)	Sep DUE Vs Prev's 4.5%	
8:50 CGPI (YoY)	Sep DUE Vs Prev's 1.9% Cons: 1.9% , Range: (1.6% to 2.3%)	

[SE Asia](#)

Korea Export Prices (YoY)	Sep DUE Vs Prev's -1.1%	Market Updates Commentaries
Korea Import Prices (YoY)	Sep DUE Vs Prev's -1.0%	
India IP (YoY)	Aug DUE Vs Prev's 7.1%	
India Money Supply M3 (YoY)	Jul DUE Vs Prev's 21.7%	
India FX Reserves	Jul US\$227.1b Vs Prev's US\$213.4b	

[China](#)

pm New Loans (bln yuan)	Sep/YTD DUE Vs Prev's 17.1%/15.7%	Market Updates Commentaries
pm Money Supply (M2) (YoY%)	Sep DUE Vs Prev's 18.1%	
pm Trade Balance (\$ bln/YTD)	Sep/YTD DUE Vs Prev's 24.97/161.76	
pm Actual FDI (\$ bln/YTD YoY%)	Sep/YTD DUE Vs Prev's 5.08/12.8%	

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



And



DATE

GMT/EDT

EVENT
