

The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



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 [US](#)

10:00 Fed Chairman Bernanke and Fed Pres Poole speaking during panel discussion at the bank's conf on "Monetary Policy Under Uncertainty" in St. Louis
a.m. Freddie Mac will announce 3- and 6-month bills.

[Market Updates](#)
[Commentaries](#)

United States: Speakers & Events *from*

DATE	GMT/EST	EVENT
19-Oct	1400/1000	Federal Reserve Chairman Ben Bernanke and St. Louis Federal Reserve Bank President William Poole in panel discussion at the St. Louis Fed conference.
19-Oct	1700/1300	People's Bank of China Deputy Governor Wu Xiaoling to speak at a Peterson Institute for International Economics conference on China's exchange rate policies, in Washington.
19-Oct	1930/1530	Group of 24 press briefing ahead of the annual IMF/World Bank meetings, in Washington.
19-Oct	2300/1900	Group of Seven finance ministers and central bank chiefs expected to release joint statement after meeting, in Washington.
19-Oct	2300/1900	U.S. Treasury Secretary Henry Paulson holds post-G7 press conference in Washington.

POOLE: Voter, Moderate/Hawk**BERNANKE: Chairman, Voter, Moderate/Dove**

Europe: Economic Releases *from*
Euroland

13:00 ECB's Gonzalez-Paramo speaks at a press conference, in Spain.
 13:30 ECB's Weber speaks in Washington.
 18:30 ECB's Stark participates at a IMF seminar, in Washington.

[Market Updates](#)
[Commentaries](#)

Germany

[Data...](#)

07:00 [PPI \(%mom/yoy\)](#)

Sep EST 0.6/2.0 Vs Prev's 0.1/1.0
 Cons: 0.4/1.8

[Market Updates](#)
[Commentaries](#)

UK

[Data...](#)

09:30 [GDP Q3 1st Estimate \(%qoq/yoy\)](#)

EST 0.7/3.1 Vs Prev's 0.8/3.1
 Cons: 0.7/3.1

[Market Updates](#)
[Commentaries](#)

09:30 Index of Services (%3mth/3mth)

Aug DUE Vs Prev's 1.0
 Cons: 0.9

Europe: Economic releases from



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Italy

Data...	09:00 Industrial Sales (% mom sa/yoy nsa.)	Aug DUE Vs Prev's 1.2/11.5 Cons: 1.5/n.a.	Market Updates Commentaries
Data...	09:00 Industrial Orders (% mom sa/yoy nsa.)	Aug DUE Vs Prev's -0.4/11.8 Cons: 0.4/6.7	
	10:00 Total Trade Balance (EUR bln)	Aug DUE Vs Prev's 1.806 Cons: -0.600	
Data...	10:00 EU Trade Balance (EUR bln)	Aug DUE Vs Prev's 2.394 Cons: 0.375	

Belgium

	14:00 Belgian Consumer Confidence	Oct DUE Vs Prev's -2.0 Cons: n.a.	Market Updates Commentaries
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Spain

	08:00 Factory Orders (yoy)	Aug DUE Vs Prev's 8.5 Cons: n.a.	Market Updates Commentaries
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Europe: Speakers & Events *from*

DATE	GMT/EST	EVENT
19-Oct	1200/0800	ECB Executive Board member Jose Manuel Gonzalez-Paramo holds a press conference at a seminar in Sevilla, Spain.
19-Oct	1230/0830	ECB Governing Council member Axel Weber and German Finance Minister Peer Steinbrueck host press breakfast, in Washington.
19-Oct	1730/1330	ECB Executive Board member Juergen Stark participates in a Seminar on "The Growing Role of Private Equity and Hedge Funds," in Washington.
19-Oct	1700/1300	People's Bank of China Deputy Governor Wu Xiaoling to speak at a Peterson Institute for International Economics conference on China's exchange rate policies, in Washington.
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José Manuel González-Páramo, Member of the Executive Board of the ECB, came from Banco de España

Axel A. Weber, President, Deutsche Bundesbank, Member, The Governing Council

Jürgen Stark, Member of the Executive Board of the ECB, came from Deutsche Bundesbank

Pacific Rim & Asia: Speakers, Events & Econ releases *from*


And


 **Australia**

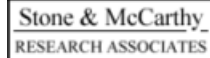
NZ External Migration	Sep DUE Vs Prev's 8,694	Market Updates Commentaries
11:30 Import Price Index (QoQ)	DUE Vs Prev's 0.1%	
11:30 Export Price Index (QoQ)	Cons: -0.9%	
11:30 Auto sales (YoY)	DUE Vs Prev's 0.3%	
	Cons: -0.5%	
	Sep DUE Vs Prev's 8.0%	

 **Japan**

G7 FM meeting - Washington		Market Updates Commentaries
BoJ Dep Gov Muto speech		
8:50 All Industries (YoY)	Aug DUE Vs Prev's 0.8%	

 **SE Asia**

India Agri Labourers CPI (YoY)	Sep DUE Vs Prev's 8.8%	Market Updates Commentaries
India Rural Labourers CPI (YoY)	Sep DUE Vs Prev's 8.5%	
India WPI (YoY)	Oct DUE Vs Prev's 4.0%	

Pacific Rim & Asia: Speakers, Events & Econ releases *from*Stone & McCarthy
RESEARCH ASSOCIATES

And

MarketNews
International

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