

The Morning Email: Global Economic Releases, Speakers & Events

Table of Contents

- Pg 1 United States: Economic Releases
- Pg 2 United States: Speakers & Events
- Pg 3 Europe: Economic releases, 1
- Pg 4 Europe: Economic releases, 2
- Pg 5 Europe: Speakers & Events
- Pg 6 Pacific Rim & Asia: Speakers, Events & Econ Releases, 1
- Pg 7 Pacific Rim & Asia: Speakers, Events & Econ releases, 2

Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



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 **US**

| | | | |
|-------------------------|--|---|---|
| Data... | 07:00 MBA Mortgage Applications Index | wk 10/19 DUE Vs Prev's +0.7% Cons: n.a. | Market Updates Commentaries |
| | 10:00 Existing Home Sales | Sep EST 5.37M Vs Prev's 5.50M Cons: 5.25M , Range: (4.95M to 5.80M) | |
| | 10:00 Fannie Mae will auction 3- and 6-month bills. | | |
| | 13:00 Treasury will auction 2-year notes. | | |
| | 16:15 Fed Gov Mishkin to speak on financial instability at Museum of American Finance in NY | | |
| | a.m. ABC News/Washington Post CCI | wk 10/21 DUE Vs Prev's -13.0 Cons: n.a. | |

United States: Speakers & Events *from*

| DATE | GMT/EST | EVENT |
|--------|-----------|---|
| 24-Oct | 1400/1000 | U.S. House Financial Services Committee to hold hearing on reforming mortgage practices, in Washington. |
| 24-Oct | 1400/1000 | U.S. House Budget Committee to hold hearing on the costs of the Iraq war, with Congressional Budget Office Director Peter Orszag, in Washington. |
| 24-Oct | 1430/1030 | U.S. Energy Information Administration crude oil stocks for Oct. 19 week. |
| 24-Oct | 1630/1230 | U.S. Treasury Secretary Henry M. Paulson, Jr. to deliver a speech on his upcoming trip to India focusing on India's rise as an important player on the global economic stage, to the Council on Foreign Relations, in Washington. |
| 24-Oct | 1700/1300 | Deadline for tenders on \$20 billion in U.S. Treasury 2-year notes. |
| 24-Oct | 1930/1530 | Mexico retail and wholesale sales and service sector index and employment for August. |
| 24-Oct | 1330/0930 | Brazilian Central Bank Governor Henrique Meirelles, Mexican Central Bank Governor Guillermo Ortiz and Argentine Central Bank Governor Martin Redrado take part in panel on market reforms in Latin America, at the Hedge Funds World Latam conference, in Miami, Florida. |

Europe: Economic Releases *from*
Euroland

08:30 ECB's Gonzalez-Paramo speaks at Euro Money conference, in Madrid.

[Market Updates](#)
[Commentaries](#)

09:00 EMU Current Account nsa (bln)

Aug DUE Vs Prev's 3.3

Cons: n.a.

09:00 EMU Current Account sa (bln)

Aug DUE Vs Prev's 1.7

Cons: 2.0

09:00 EMU Flash Mfg PMI

Oct **EST 53.2** Vs Prev's 53.2

Cons: 52.9

09:00 [EMU Flash Composite PMI](#)

Oct DUE Vs Prev's 54.5

Cons: 54.5

09:00 EMU Flash Services PMI

Oct **EST 54.4** Vs Prev's 54.2

Cons: 54.5

15:00 ECB's Trichet & Garaganas participate in a panel discussion on "The Future of Europe" in Frankfurt.

17:30 ECB hosts its annual reception.

Germany

Linker Auction (New E4.0bln 2.25% April 2013 Boblei)

DUE Vs Prev's n.a.

Cons: n.a.

[Market Updates](#)
[Commentaries](#)

UK

DMO Gilt Auction (Stg925mln 1.125% 2037 Index-Linked Gilt)

DUE Vs Prev's n.a.

Cons: n.a.

[Market Updates](#)
[Commentaries](#)

Europe: Economic releases from



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[Italy](#)

| | | | |
|-------------------------|--|--|--|
| Data... | 08:30 ISAE Business Confidence (sa) | Oct DUE Vs Prev's 92.2 Cons: 92.1 | Market Updates Commentaries |
| Data... | 09:00 Non-EU Trade Balance (EUR mln) | Sep DUE Vs Prev's -961.0 Cons: -1690.0 | |

[Belgium](#)

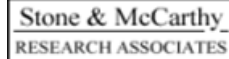
| | | | |
|--|---------------------------------------|--|--|
| | 14:00 Belgian Business Confidence. sa | Oct DUE Vs Prev's 1.5 Cons: n.a. | Market Updates Commentaries |
|--|---------------------------------------|--|--|

[Spain](#)

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|--|------------------------------------|--|--|
| | 08:00 Services Sector Sales (yoy%) | Aug DUE Vs Prev's 8.8 Cons: n.a. | Market Updates Commentaries |
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Europe: Speakers & Events *from*

| DATE | GMT/EST | EVENT |
|--------|-----------|---|
| 24-Oct | 0730/0330 | ECB Executive Board member Jose Manuel Gonzalez-Paramo speaks at Euro Money Conference, in Madrid. |
| 24-Oct | 1400/1000 | ECB President Jean-Claude Trichet and Governing Council member Nicholas Garganas participate in a panel discussion on "The Future of Europe," in Frankfurt. At 1630 GMT the ECB hosts its annual reception. |
| 24-Oct | 1240/0840 | Norges Bank Governor Svein Gjedrem to speak in Oslo. |

Pacific Rim & Asia: Speakers, Events & Econ releases *from*


And


 **Australia**

| | | |
|--|---|--|
| 11:00 DEWRSB Skilled Vacancies (trend) | Oct DUE Vs Prev's -6.5% | Market Updates Commentaries |
| 11:30 Consumer Price Index (QoQ) | DUE Vs Prev's 1.2% | |
| 11:30 Consumer Price Index (YoY) | Cons: 0.9% , Range: (0.6% to 1.3%) DUE Vs Prev's 2.1% | |

 **Japan**

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|--|---|--|
| 8:50 Merchandise Trade (nsa) | Sep DUE Vs Prev's Y743.2b Cons: Y1461.1b , Range: (Y1280b to Y1673.8b) | Market Updates Commentaries |
| 8:50 Merchandise Trade (sa) | Sep DUE Vs Prev's Y1144.9b Cons: Y900b | |

 **SE Asia**

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|---|-------------------------------|--|
| 17:00 Malaysian CPI (YoY) | Sep DUE Vs Prev's 1.9% | Market Updates Commentaries |
|---|-------------------------------|--|

 **China**

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|---|---|--|
| 10 am PPI (YoY%/YTD YoY%) | Sep/YTD DUE Vs Prev's 2.6%/na | Market Updates Commentaries |
| 10 am Industrial Output (YoY%/YTD YoY%) | Sep/YTD DUE Vs Prev's 17.5%/18.4% | |
| 10 am Urban Fixed Asset Investment (YTD YoY%) | Sep/YTD | |
| 10 am Retail Sales (YoY%/YTD YoY%) | Sep/YTD DUE Vs Prev's 24.97/161.76 | |

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



And



DATE

GMT/EDT

EVENT
