

The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



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[US](#)

[Data...](#)

07: 45 [ICSC-UBS Chain Store Sales](#)

wk 10/27 DUE Vs Prev's -1.5%

Cons: n.a.

[Market Updates
Commentaries](#)

09:00 S&P Case-Shiller Home Price Index

Aug DUE Vs Prev's n.a.

Cons: n.a.

[Data...](#)

10:00 [Consumer Confidence](#)

Oct EST 98.0 Vs Prev's 99.8

Cons: 99.0 , Range: (97.0 to 102.0)

13:00 Treasury will auction 4-week bills.

14:00 FOMC Meeting

United States: Speakers & Events *from*



DATE	GMT/EST	EVENT
30-Oct	1340/0940	President Bush to host Ugandan President Yoweri Museveni at the White House.
30-Oct	1700/1300	First day of Federal Open Market Committee policy meeting, in Washington.



Europe: Economic Releases *from*

Italy		
	BTP Auctions (E2.5bln 4.50% Aug 2010 BTP & E2.5bln 4.50% Feb 2018 BTP) CCT Auction (E1.5bln Mar 2014 CCT)	Market Updates Commentaries
Data...	09:00 Retail PMI	Oct DUE Vs Prev's 44.1 Cons: n.a.
	09:00 PPI (%mom/yoy)	Sep DUE Vs Prev's 0.1/1.9 Cons: 0.2/3.1
Belgium		
	10:30 Belgian CPI (%mom/yoy)	Oct DUE Vs Prev's 0.09/1.51 Cons: n.a.
	Market Updates Commentaries	
Sweden		
	08:15 Consumer Confidence	Oct DUE Vs Prev's 16.2 Cons: n.a.
	08:15 Manufacturing Confidence s.a.	Oct DUE Vs Prev's 2.0 Cons: n.a.
	08:30 Riksbank announces interest rate decision.	Oct DUE Vs Prev's 3.75% Cons: n.a.
	08:30 Retail Sales (%mom s.a./yoy n.s.a)	Sep DUE Vs Prev's -0.9/7.3 Cons: n.a.
	Market Updates Commentaries	

Europe: Economic releases from



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Euroland

	08:30 Sweden's Riksbank announces interest rate decision.		Market Updates Commentaries
Data...	09:00 <u>EMU Retail PMI</u>	Oct DUE Vs Prev's 50.5 Cons: n.a.	
	15:00 ECB's Weber Speaks in Giessen, Germany.		
	15:30 ECB's Liikanen speaks on ECB Monetary Policy in Helsinki.		
	23:00 ECB's Draghi speaks at Annal Savings Day.		

Germany

Data...	07:00 <u>ILO Unemployment Rate (% , s.a.)</u>	Sep DUE Vs Prev's 6.1 Cons: 6.1	Market Updates Commentaries
	07:00 Wholesale Sales (real, mom sa/ yoy nsa)	Sep DUE Vs Prev's 0.3/0.9 Cons: n.a. GRWSRLSM, GRWSRYOY	
Data...	08:55 <u>Unemployment Rate (% , s.a.)</u>	Oct EST 8.7 Vs Prev's 8.8 Cons: 8.7	
Data...	08:55 <u>Jobless Change (K)</u>	Oct EST -30 Vs Prev's -50 Cons: -30	
	09:00 Retail PMI	Oct DUE Vs Prev's 51.3 Cons: n.a.	

UK

	18:00 BOE's MPC member Blanchflower speaks at Lancaster Univ., UK.		Market Updates Commentaries
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France

	07:45 Quarterly Manufacturing Survey		Market Updates Commentaries
	07:45 Housing Permits (3m yoy%)	Sep DUE Vs Prev's 0.1 Cons: n.a.	
	07:45 Housing Starts (3m yoy%)	Sep DUE Vs Prev's 13.6 Cons: 13.3	
	09:00 Retail PMI	Oct DUE Vs Prev's 54.2 Cons: 54.0	
Data...	18:00 <u>Unemployment Change, Cat 1,2,3 ex (000s)</u>	Sep EST -10 Vs Prev's -6.8 Cons: n.a.	
Data...	18:00 <u>Unemployment Rate (% sa)</u>	Sep DUE Vs Prev's 8.0 Cons: n.a.	

Europe: Speakers & Events *from*

DATE	GMT/EST	EVENT
30-Oct	0810/0410	ECB Governing Council member Erkki Liikanen speaks on "ITC Supporting Productivity, Structural Changes and Knowhow, in Jyvaskyla, Finland.
30-Oct	0830/0430	Sweden's Riksbank announces interest rate decision, publishes Monetary Policy Report.
30-Oct	1500/1100	ECB Governing Council member Axel Weber speaks on "European Monetary Policy," in Giessen, Germany.
30-Oct	1530/1130	ECB Governing Council member Erkki Liikanen speaks on "Finland, the Bank of Finland and ECB Monetary Policy," in Helsinki.

Erkki Liikanen, Governor, Suomen Pankki
- Finlands Bank

Axel A. Weber, President, Deutsche
Bundesbank

Blanchflower, dove (most dovish member
at BOE)

Pacific Rim & Asia: Speakers, Events & Econ releases *from*

And



[Australia](#)

NZ Building Consents(MoM)
11:30 NAB Business Confidence Qtr

Sep DUE Vs Prev's 5.8%
DUE Vs Prev's 12

[Market Updates](#)
[Commentaries](#)

[Japan](#)

13:00 [Auto Exports \(YoY\)](#)
13:00 [Auto Production \(YoY\)](#)
8.30 Real Household Spending (YoY)
8:30 Unemployment Rate

Sep DUE Vs Prev's 12.9%
Sep DUE Vs Prev's 6.4%
Sep DUE Vs Prev's 1.6%
Cons: 1.3% , Range: (-0.2% to +2.5%)
Sep DUE Vs Prev's 3.8%
Cons: 3.8% , Range: (3.7% to 3.8%)

[Market Updates](#)
[Commentaries](#)

[SE Asia](#)

[Korean Retail Sales \(YoY\)](#)
[Korean IP \(YoY sa\)](#)
[Malaysia MPC Vote](#)

Sep DUE Vs Prev's 4.2%
Sep DUE Vs Prev's 11.3%
DUE Vs Prev's 3.50%
Cons: 3.50%

[Market Updates](#)
[Commentaries](#)

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



And



DATE

GMT/EDT

EVENT
