

The Morning Email: Global Economic Releases, Speakers & Events

Table of Contents

- Pg 1 United States: Economic Releases
- Pg 2 United States: Speakers & Events
- Pg 3 Europe: Economic releases, 1
- Pg 4 Europe: Economic releases, 2
- Pg 5 Europe: Speakers & Events
- Pg 6 Pacific Rim & Asia: Speakers, Events & Econ Releases, 1
- Pg 7 Pacific Rim & Asia: Speakers, Events & Econ releases, 2

Want something added? Let me know: jgoulding@ghco.com

Disclaimer: All information within this newsletter is meant for internal use at GH Trader's LLC, only. All information has been recorded to the best of my ability. This material is based upon information that I consider reliable, but I do not represent that it is accurate or complete.

United States: Economic Releases from



&


US

| | | | |
|-------------------------|--|---|---|
| | 07:00 MBA Mortgage Applications Index | wk 10/26 DUE Vs Prev's 0.0% Cons: n.a. | Market Updates Commentaries |
| | 08:15 ADP National Employment Report | Oct DUE Vs Prev's 58K Cons: 58K , Range: (28K to 70K) | |
| Data... | 08:30 GDP | aQ3 EST +3.5% Vs Prev's +3.8% Cons: +3.1% , Range: (+2.0% to +4.0%) | |
| | 08:30 GDP Price Index | aQ3 EST +2.0% Vs Prev's +2.6% Cons: +2.0% , Range: (+0.7% to +3.2%) | |
| | 08:30 Employment Cost Index | EST +1.0% Vs Prev's +0.9% Cons: +0.9% , Range: (+0.7% to +1.1%) | |
| | 09:00 FOMC Meeting | | |
| | 09:00 Treasury will announce 10-year notes and 30-year bonds (Refunding Announcement). | | |
| Data... | 09:45 Chicago PMA | Oct EST 50.1 Vs Prev's 54.2 Cons: 53.0 , Range: (50.0 to 56.0) | |
| | 09:45 Freddie Mac will auction 1-month bills. | | |
| Data... | 10:00 Construction Spending | Sep EST -0.5% Vs Prev's +0.2% Cons: -0.5% , Range: (-1.0% to +0.1%) | |
| | 10:00 Fannie Mae will auction 3- and 6-month bills. | | |
| | 14:15 FOMC Statement a.m. ABC News/Washington Post CCI | wk 10/28 DUE Vs Prev's -17.0 Cons: n.a. | |

United States: Speakers & Events *from*



| DATE | GMT/EST | EVENT |
|--------|-----------|---|
| 31-Oct | 1300/0900 | Second day of Federal Open Market Committee policy meeting, in Washington. Rate announcement expected around 2:15 p.m. EDT. |
| 31-Oct | 1300/0900 | Treasury to release quarterly refunding announcement, in Washington. News conference at 10:00 a.m. EDT. |



Europe: Economic Releases *from*
[Euroland](#)

| | | |
|--|----------------------------------|--|
| ECB's Draghi speaks in Rome. | | |
| 10:00 EMU HICP Estimate (yoy) | Oct EST 2.5 Vs Prev's 2.1 | |
| | Cons: 2.3 | |
| 10:00 EMU Business Climate Indicator | Oct DUE Vs Prev's 1.09 | |
| | Cons: 1.03 | |
| 10:00 EMU Industrial Confidence | Oct | |
| 10:00 EMU Services Confidence | Oct | |
| 10:00 EMU Consumer Confidence | Oct | |
| 10:00 EMU Economic Confidence | Oct DUE Vs Prev's 107.1 | |
| | Cons: 106.5 | |
| 10:00 EMU Unemployment Rate (%) | Sep DUE Vs Prev's 6.9 | |
| | Cons: 6.9 | |
| 10:00 ECB's Constancio speaks in Portuguese Parliment. | | |
| 16:00 ECB's Weber speaks in Frankfurt. | | |

[Market Updates](#)
[Commentaries](#)
[Germany](#)

| | | |
|---|-------------------------------------|--|
| Bobl Auction (E5.0bln 4.25% Oct 2012 Bobl) | DUE Vs Prev's n.a. | |
| | Cons: n.a. | |
| Data... 07:00 FSO Retail Sales (real mom sa/ yoy nsa) | Sep DUE Vs Prev's -1.6/-2.2r | |
| | Cons: 0.8/-0.6 | |
| 09:00 BBK Retail Sales (% , real yoy sa) | Sep DUE Vs Prev's 1.0 | |
| | Cons: n.a. | |

[Market Updates](#)
[Commentaries](#)
[UK](#)

| | | |
|--|----------------------------------|--|
| Data... 07:00 Nationwide House Prices (%mom/yoy) | Oct DUE Vs Prev's 0.7/9.0 | |
| | Cons: 0.2/8.5 | |
| 10:30 GfK Consumer Confidence | Oct EST -8 Vs Prev's -7 | |
| 19:00 BOE's chief economist Charles Bean speaks at London City Club. | | |

[Market Updates](#)
[Commentaries](#)

Europe: Economic releases *from*

&



France

| | | | |
|-------------------------|---|---|--|
| Data... | 07:45 INSEE Consumer Sentiment Survey | Oct EST -23 Vs Prev's -21 Cons: -22 | Market Updates Commentaries |
| Data... | 07:50 Producer Price Index (%mom/yoy) | Sep EST 0.3/2.6 Vs Prev's 0.2/1.6 Cons: 0.3/2.5 | |

Italy

| | | | |
|-------------------------|---|---|--|
| Data... | 10:00 Preliminary CPI (NIC, %mom/yoy) | Oct DUE Vs Prev's 0.0/1.7 Cons: 0.2/2.0 | Market Updates Commentaries |
| Data... | 10:00 Preliminary CPI (EU-Harmonised) | Oct DUE Vs Prev's 0.8/1.7 Cons: 0.4/2.0 | |

Belgium

| | | | |
|--|------------------------------|--|--|
| | 14:00 Belgian GDP (%qoq/yoy) | DUE Vs Prev's 0.6/2.9 Cons: n.a. | Market Updates Commentaries |
|--|------------------------------|--|--|

Sweden

| | | | |
|--|-------------------------------------|---|--|
| | 08:15 Consumer Confidence | Oct DUE Vs Prev's 16.2 Cons: n.a. | Market Updates Commentaries |
| | 08:15 Manufacturing Confidence s.a. | Oct DUE Vs Prev's 2.0 Cons: n.a. | |

Europe: Speakers & Events *from*

| DATE | GMT/EST | EVENT |
|--------|-----------|--|
| 31-Oct | 1300/0900 | Norway's central bank announces rate decision, publishes Monetary Policy Report. |
| 31-Oct | 1600/1200 | ECB Governing Council member Axel Weber speaks about European financial market integration at an event in Frankfurt. |
| 31-Oct | n/a | ECB Governing Council member Mario Draghi to speak in Rome. |

Axel A. Weber, President, Deutsche Bundesbank, Governing Council

Mario Draghi, Governor, Banca d'Italia, Governing Council

Pacific Rim & Asia: Speakers, Events & Econ releases *from*


And


 **Australia**

| | | |
|--|--|--|
| 11:30 Building Approvals (MoM) | Sep DUE Vs Prev's -1.7% Cons: 1.0% | Market Updates Commentaries |
| 11:30 Credit (YoY) | Sep DUE Vs Prev's 16.2% | |

 **Japan**

| | | |
|---|--|--|
| MPB Vote (ODR) | EST 0.75% Vs Prev's 0.75% Cons: 0.75% | Market Updates Commentaries |
| MPB Vote (Cash Rate) | EST 0.50% Vs Prev's 0.50% Cons: 0.50% | |
| 10:30 Real Wages (YoY) | Sep DUE Vs Prev's 0.4% | |
| 14:00 Housing Starts (YoY) | Sep DUE Vs Prev's -43.3% Cons: -29.2% , Range: (-50.0% to -16.2%) | |
| 15:00 MPB CPI & GDP Outlook | | |

 **SE Asia**

| | | |
|---|-------------------------------------|--|
| Malaysian Money Supply M3 (YoY) | Sep DUE Vs Prev's 11.8% | Market Updates Commentaries |
| Malaysian FX Reserves (gross) | Sep EST Vs Prev's US\$96.79b | |
| India Industrial Workers CPI (YoY) | Aug DUE Vs Prev's 7.3% | |
| Malaysian PPI (YoY) | Sep DUE Vs Prev's 2.4% | |
| 10:00 Singapore Money Supply M2 (YoY) | Sep DUE Vs Prev's 20.2% | |
| 16:15 Hong Kong Money Supply (M3) YoY | Sep DUE Vs Prev's 16.9% | |

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



And



DATE

GMT/EDT

EVENT
