

The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



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US

Data...	08:30 Initial Claims	wk 9/1 EST 330K Vs Prev's 334K Cons: 328K , Range: (315K to 342K)	Market Updates Commentaries
Data...	08:30 Productivity	fQ2 EST +2.5% Vs Prev's +1.8% Cons: +2.4% , Range: (+2.0% to +2.7%)	
Data...	08:30 Unit Labor Costs	fQ2 EST +1.4% Vs Prev's +2.1% Cons: +1.5% , Range: (+0.9% to +3.3%)	
Data...	10:00 ISM Nonmanuf.	Aug EST 54.8 Vs Prev's 55.8 Cons: 54.5 , Range: (52.0 to 58.2)	
	11:00 Treasury will announce 3- and 6-month bills.		
	11:30 Fed Reserve Pres Yellen and Fed Gov Kroszner give opening remarks on Asian Banking in San Francisco.		
	12:00 St. Louis Fed Pres Poole speaks about "Job and Trade" at European Economics and Fin Centre Conf.		
	12:25 New Atlanta Fed Pres Lockhart speaks on U.S. economic outlook in Atlanta, GA		
	14:00 Dallas Fed Pres Fisher to speak in Las Cruces, New Mexico		
Data...	a.m. Chain Store Sales	Aug EST +2.3% Vs Prev's +2.6% Cons: +2.5% , Range: (+2.3% to +2.7%)	

United States: Speakers & Events *from*

DATE	GMT/EST	EVENT
06-Sep	0600/0200	President Bush to meet Chinese President Hu Jintao, in Sydney, Australia.
06-Sep	n/a	St. Louis Federal Reserve Bank President William Poole to speak about jobs and trade, at the European Economics & Financial Centre conference in London.
06-Sep	1400/1000	Senate Finance Committee to hold hearing on carried interest and pension issues, in Washington.
06-Sep	1430/1030	Mortgage Bankers Association to release second quarter 2007 National Delinquency Survey.
06-Sep	1500/1100	San Francisco Federal Reserve Bank President Janet Yellen to open conference on Asian banking, in San Francisco, California. No Q&A.
06-Sep	1545/1145	Federal Reserve Governor Randall Kroszner to speak about analyzing financial crises via video conference to the Asian banking conference, in San Francisco, California. Audience Q&A expected.
06-Sep	1625/1225	Atlanta Federal Reserve Bank President Dennis Lockhart to speak about the U.S. economic outlook, in Atlanta, Georgia. Audience and media Q&A expected.
06-Sep	1800/1400	Dallas Federal Reserve Bank President Richard Fisher to speak, in Las Cruces, New Mexico. Audience Q&A expected.
06-Sep	2255/1855	President Bush to address the APEC Business Summit, in Sydney, Australia.

POOLE: Voter, Moderate/Hawk
YELLEN: Non-Voter, Moderate/Dove
KROZNER: Voter, Moderate/Dove
LOCKHART: Non voter in 2007; votes in 2008; BIAS ?? (too new)
FISHER: Non voter in 2007; votes in 2008; Moderate/Hawk.

Europe: Economic Releases *from*
Euroland

12:45 ECB council meeting (monetary policy discussed, **Sep EST 4.00%** Vs Prev's 4.00%
& press conference with ECB's Trichet at 13:30) Cons: 4.00%

[Market Updates](#)
[Commentaries](#)

Germany

11:00 Prel. Domestic Mfg Orders (mom/yoy)

Jul DUE Vs Prev's 0.3/9.7
Cons: n.a.
Bundesbank

[Market Updates](#)
[Commentaries](#)

11:00 Prel. Foreign Mfg Orders (mom/yoy)

Jul DUE Vs Prev's 8.7/22.0
Cons: n.a.
Bundesbank

[Data...](#)

11:00 [Prel. Total Mfg Orders \(mom sa/yoy nsa\)](#)

Jul DUE Vs Prev's 4.6/15.9
Cons: -2.7/10.5
Economics Ministry in Berlin

UK

[Data...](#)

09:30 [Industrial Production \(%mom/yoy\)](#)

Jul DUE Vs Prev's 0.1/0.8
Cons: 0.2/1.0

[Market Updates](#)
[Commentaries](#)

[Data...](#)

09:30 [Manufacturing Output \(%mom/yoy\)](#)

Jul DUE Vs Prev's 0.2/0.9
Cons: 0.2/1.2

[Data...](#)

12:00 [BOE MPC rate announcement](#)

Sep EST 5.75% Vs Prev's 5.75%
Cons: n.a.

Europe: Economic releases *from*

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[France](#)

OAT Auction (E3.8-4.3bln New 4.25% Oct. 2017 OAT)

Cons: n.a.

[Market Updates](#)
[Commentaries](#)
[Greece](#)

Greek CPI (HICP, %yoy)

Aug DUE Vs Prev's 2.7
 Cons: n.a.

[Market Updates](#)
[Commentaries](#)
[Spain](#)

Bono Auction (Oct 2012 Bono)

Cons: n.a.

[Market Updates](#)
[Commentaries](#)
[Sweden](#)

08:30 Industrial Production (%mom s.a./yoy n.s.a)

Jul DUE Vs Prev's 0.7/5.0
 Cons: n.a.

08:30 New Orders (%mom s.a./yoy n.s.a)

Jul DUE Vs Prev's 0.2/-5.2
 Cons: n.a.

[Market Updates](#)
[Commentaries](#)

Europe: Speakers & Events *from*

DATE	GMT/EST	EVENT
06-Sep	1145/0745	ECB announces interest rate decision.
06-Sep	1230/0830	ECB President Jean-Claude Trichet explains rate decision at press conference, in Frankfurt.
06-Sep	1545/1145	Norges Bank Deputy Governor Jarle Berge speaks in Hovik, Norway.

Pacific Rim & Asia: Speakers, Events & Econ releases *from*

And



[Australia](#)

11:30 [Unemployment Rate](#)

Aug DUE Vs Prev's 4.3%
 Cons: 4.3% , Range: (4.2% to 4.5%)

[Market Updates](#)
[Commentaries](#)

11:30 [Employment](#)

Aug DUE Vs Prev's +21.8k
 Cons: +17.5k , Range: (0k to +30k)

11:30 [Participation Rate](#)

Aug DUE Vs Prev's 35.0%

[Japan](#)

11:00 [Imported Vehicle Sales \(YoY\)](#)

Jul DUE Vs Prev's 14.0%

[Market Updates](#)
[Commentaries](#)

[SE Asia](#)

[Indonesia BI Vote](#)

DUE Vs Prev's 8.25%

[Market Updates](#)
[Commentaries](#)

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



And



DATE

GMT/EDT

EVENT
