

The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



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[US](#)

[Data...](#)

08:30 [GDP](#)

fQ2 EST +4.0% Vs Prev's +4.0%
Cons: +3.8% , Range: (+3.5% to +4.0%)

[Market Updates](#)
[Commentaries](#)

08:30 GDP Price Index

fQ2 EST +2.7% Vs Prev's +2.7%
Cons: +2.7% , Range: (+2.7% to +2.7%)

[Data...](#)

08:30 [Initial Claims](#)

wk 9/22 EST 320K Vs Prev's 311K
Cons: 316K , Range: (305K to 330K)

[Data...](#)

10:00 [New Home Sales](#)

Aug EST 830K Vs Prev's 870K
Cons: 825K , Range: (730K to 870K)

10:40 Chicago Fed Reserve Pres Evans gives opening remarks at Fed Reserve Bank of Chicago's Globalization and Systematic Risk Conference Center in Chicago

11:00 Treasury will announce 3- and 6-month bills.

13:00 Treasury will auction 5-year notes.

13:00 Fed Chairman Bernanke gives welcoming remarks at a conference on "Domestic Prices in an Integrated World Economy" sponsored by Fed Board of Gov and Journal of Money, Credit, and Banking in Washington DC

19:00 Fed Gov Mishkin speaks on "Globalization, Macroeconomic Performance and Monetary Policy at Conf sponsored by the Fed Board of Gov and the Journal of Money, Credit, and Banking in Washington DC

United States: Speakers & Events *from*



DATE	GMT/EST	EVENT
27-Sep	1300/0900	Treasury Secretary Henry M. Paulson, Jr. to address panel on economic growth at the Clinton Global Initiative 2007 Annual Meeting, in New York.
27-Sep	1700/1300	Federal Reserve Chairman Ben Bernanke to open a prices conference, in Washington. No Q&A.
27-Sep	1800/1400	House Financial Services subcommittee to hold hearing on role of credit rating agencies, in Washington.
27-Sep	2235/1835	Treasury Secretary Henry Paulson to deliver closing remarks at a major economies meeting on energy security, at the State Department, in Washington.
27-Sep	2300/1900	Federal Reserve Governor Fredric Mishkin to speak about globalization and monetary policy at a prices conference, in Washington. Audience Q&A expected.

BERNANKE: Chairman, Voter, Moderate/Dove

MISHKAN: Voter, Moderate/Dove

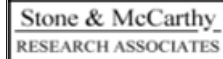
Europe: Economic Releases *from***[Euroland](#)**

Data...	09:00 EMU M3 (yoy/3m yoy)	Aug EST 11.7/n.a. Vs Prev's 11.7/11.1 Cons: 11.7/11.5	Market Updates Commentaries
Data...	09:00 EMU Retail PMI	Sep DUE Vs Prev's 51.0 Cons: n.a.	
	15:30 ECB's Ordonez testifies to the Spanish senate.		
	23:30 ECB's Papademos gives speech about European economy in New York.		

[Germany](#)

	CPI Saxony (%mom/yoy)	Sep DUE Vs Prev's -0.1/2.0 Cons: n.a.	Market Updates Commentaries
	CPI Bavaria (%mom/yoy)	Sep DUE Vs Prev's -0.1/2.0 Cons: n.a.	
	CPI Hesse (%mom/%yoy)	Sep DUE Vs Prev's -0.2/1.6 Cons: n.a.	
	CPI Baden-Wuerttemberg (%mom/yoy)	Sep DUE Vs Prev's -0.3/2.0 Cons: n.a.	
	CPI Brandenburg (%mom/yoy)	Sep DUE Vs Prev's -0.2/1.9 Cons: n.a.	
	Prel CPI (pan %mom/yoy)	Sep EST 0.0/2.2 Vs Prev's -0.1/1.9 Cons: 0.0/2.3	
Data...	Prel CPI (EU HICP %mom/yoy)	Sep DUE Vs Prev's -0.1/2.0 Cons: 0.0/2.5	
Data...	07:00 ILO Unemployment Rate (% , s.a.)	Aug DUE Vs Prev's 6.2 Cons: 6.2	
	07:00 Wholesale Sales (real, mom sa/ yoy nsa)	Aug DUE Vs Prev's +0.8/+4.4 Cons: n.a. GRWSRLSM, GRWSRYOY	
Data...	08:55 Unemployment Rate (% , s.a.)	Sep EST 8.9 Vs Prev's 9.0 Cons: 8.9	
Data...	08:55 Jobless Change (K)	Sep EST -29 Vs Prev's -15 Cons: -20	
	09:00 Retail PMI	Sep DUE Vs Prev's 53.0 Cons: n.a.	

Europe: Economic releases from



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UK

Data...	07:00 Nationwide House Prices (%mom/yoy)	Sep DUE Vs Prev's 0.6/9.6 Cons: 0.3/8.7	Market Updates Commentaries
	09:30 Index of Services (%3mth/3mth)	Jul DUE Vs Prev's 0.8 Cons: 0.8	
Data...	09:30 BBA Net Mortgage Lending (stg bln)	Aug DUE Vs Prev's 66.965 Cons: n.a.	
Data...	09:30 BBA releases final mortgage and consumer lending data	Aug	
Data...	10:00 OECD survey of the UK economy		
Data...	11:00 CBI Distributive Trades Survey (Reported Volume of Sales)	Sep Cons: n.a.	
	16:00 BOE's Blanchflower speaks at labour market seminar, in London.		

France

	09:00 Retail PMI	Sep DUE Vs Prev's 51.1 Cons: n.a.	Market Updates Commentaries
Data...	18:00 Unemployment Change (000s)	Aug EST -11 Vs Prev's 0 Cons: -10	
Data...	18:00 Unemployment Rate (% sa)	Aug DUE Vs Prev's 8.0 Cons: 8.0	

Italy

	BTP Auctions (E2.5bln 4.50% Aug 2010 BTP & E3bln 4.50% Feb 2018 BTP) CCT Auction (E1.5bln Mar 2014 CCT)	DUE Vs Prev's n.a. Cons: n.a. DUE Vs Prev's n.a. Cons: n.a.	Market Updates Commentaries
Data...	08:30 Retailers' Confidence (general index)	Sep DUE Vs Prev's 114.2 Cons: n.a.	
Data...	08:30 ISAE Services Survey	Sep Cons: n.a.	
	09:00 Retail PMI	Sep DUE Vs Prev's 47.8 Cons: n.a.	

Europe: Speakers & Events *from*

DATE	GMT/EST	EVENT
27-Sep	0720/0320	Norges Bank Governor Svein Gjedrem to speak in Bergen, Norway.
27-Sep	1500/1100	Bank of England MPC member David Blanchflower speaks at labour market seminar, in London.
27-Sep	2230/1830	ECB Vice President Lucas Papademos to speak about European economic prospects at the Metropolitan Club, in New York.

Blanchflower: Dove

Belgium

10:30 Belgian CPI (%mom/yoy)	Sep DUE Vs Prev's -0.12/1.12 Cons: n.a.	Market Updates Commentaries
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Netherlands

08:30 Netherlands Final GDP (%qqq/%yoy)	DUE Vs Prev's 0.9/2.5f Cons: n.a.	Market Updates Commentaries
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Spain

08:00 Retail Sales Index (%yoy)	Aug DUE Vs Prev's 3.3 Cons: n.a.	Market Updates Commentaries
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Pacific Rim & Asia: Speakers, Events & Econ releases *from*

Stone & McCarthy
RESEARCH ASSOCIATES

And

MarketNews
international

 [Australia](#)

11:30 Job Vacancies (QoQ)

DUE Vs Prev's 3.9%

[Market Updates](#)

14:00 [DEWRSB Wage Trends](#)

DUE Vs Prev's 3.7%

[Commentaries](#)

 [Japan](#)

BoJ MPB member Suda Speech

[Market Updates](#)

[Commentaries](#)

 [SE Asia](#)

16:15 [Hong Kong Trade Balance](#)

Aug DUE Vs Prev's -HK\$8.2b

[Market Updates](#)

[Commentaries](#)

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



And



DATE

GMT/EDT

EVENT
