

The Morning Email: Global Economic Releases, Speakers & Events

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Want something added? Let me know: jgoulding@ghco.com

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United States: Economic Releases from



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US

Data...	08:30 Personal Income	Aug EST +0.4% Vs Prev's +0.5% Cons: +0.4% , Range: (+0.1% to +0.5%)	Market Updates Commentaries
Data...	08:30 PCE	Aug EST +0.5% Vs Prev's +0.4% Cons: +0.4% , Range: (+0.2% to +0.6%)	
Data...	09:45 Chicago PMA	Sep EST 52.5 Vs Prev's 53.8 Cons: 53.0 , Range: (50.0 to 56.0)	
Data...	10:00 Construction Spending	Aug EST -0.3% Vs Prev's -0.4% Cons: -0.3% , Range: (-0.7% to +0.2%)	
Data...	10:00 U of Mich Consumer Sent	fSep EST 84.0 Vs Prev's 83.8 Cons: 84.0 , Range: (82.0 to 88.0)	
	10:00 Atlanta Fed Pres Lockhart to speak about monetary policy and the US economy at Middle Tennessee St Uni in Murfreesboro, TN		
	10:15 San Fran Fed Pres Yellen to speak on panel discussing behavioral economics at a conference in Boston, MA		
	13:00 St Louis Fed Reserve Pres Poole to give speech "Thinking Like a Central Banker" at a Market News Intl event in NYC		
	13:15 Fed Gov Mishkin gives address at the Chicago Fed's intl banking conf on Globalization and Systemic Risk Conference in Chicago		
	a.m. Freddie Mac will announce 3- and 6-month bills.		

United States: Speakers & Events *from*



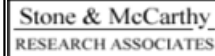
DATE	GMT/EST	EVENT
28-Sep	1400/1000	Atlanta Federal Reserve Bank President Dennis Lockhart to speak about monetary policy and the U.S. economy at Middle Tennessee State University, in Murfreesboro, Tennessee. Audience Q&A expected.
28-Sep	1415/1015	San Francisco Federal Reserve Bank President Janet Yellen to speak on panel discussing behavioral economics at a conference, in Boston Massachusetts.
28-Sep	1415/1015	President Bush to address the major economies meeting on energy security, at the State Dept. in Washington.
28-Sep	1715/1315	Federal Reserve Governor Fredric Mishkin to speak about globalization and systemic risk at an international banking conference, in Chicago Audience Q&A expected.
28-Sep	1730/1330	St. Louis Federal Reserve Bank President William Poole to give the speech, "Thinking Like a Central Banker," at a Market News International event, in New York. Q&A expected.

LOCKHART: Non voter; Maybe Moderate/Hawk

YELLEN: Non-Voter, Moderate/Dove

MISHKAN: Voter, Moderate/Dove

POOLE: Voter, Moderate/Hawk

Europe: Economic Releases *from*
Euroland

08:30 ECB's Smaghi speaks in Venice.

10:00 EMU Business Climate Indicator

10:00 EMU HICP Estimate (yoy)

10:00 EMU Industrial Confidence

10:00 EMU Services Confidence

10:00 EMU Consumer Confidence

10:00 EMU Economic Confidence

Sep DUE Vs Prev's 1.41
 Cons: 1.3

Sep EST 2.1 Vs Prev's 1.7
 Cons: 2.1
Sep**Sep****Sep**
Sep DUE Vs Prev's 110.0
 Cons: 109.0

[Market Updates](#)
[Commentaries](#)
Germany
[Data...](#)07:00 [FSO Retail Sales \(real mom sa/ yoy nsa\)](#)

09:00 BBK Retail Sales (% , real yoy sa)

Aug DUE Vs Prev's 0.6/-1.5
 Cons: 0.3/-1.5

Aug DUE Vs Prev's -1.2
 Cons: n.a.

[Market Updates](#)
[Commentaries](#)
UK

10:30 GfK Consumer Confidence

11:00 Land Registry House Prices (%mom/yoy)

Sep EST -6 Vs Prev's -4

Aug DUE Vs Prev's 0.1/8.8
 Cons: n.a.

<http://www.landregistry.gov.uk/houseprices/>
[Market Updates](#)
[Commentaries](#)

Europe: Economic releases from



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France

Data...	07:40	INSEE Consumer Sentiment Survey	Sep EST -18 Vs Prev's -15 Cons: -17	Market Updates Commentaries
Data...	07:45	Final GDP (detailed release, %qoq/yoy)	EST 0.3/1.3 Vs Prev's 0.3/1.3p Cons: 0.3/1.3	
Data...	07:50	Producer Price Index (%mom/yoy)	Aug EST 0.0/1.2 Vs Prev's 0.2/1.9 Cons: 0.1/1.3	

Italy

Data...	09:00	PPI (%mom/yoy)	Aug DUE Vs Prev's 0.4/2.1 Cons: 0.1/2.0	Market Updates Commentaries
Data...	10:00	Preliminary CPI (NIC, %mom/yoy)	Sep DUE Vs Prev's 0.2/1.6 Cons: 0.1/1.8	
Data...	10:00	Preliminary CPI (EU-Harmonised)	Sep DUE Vs Prev's -0.2/1.7 Cons: 0.7/1.8	

Sweden

	08:30	Retail Sales (%mom s.a./yoy n.s.a)	Aug DUE Vs Prev's 0.9/9.4 Cons: n.a.	Market Updates Commentaries
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Europe: Speakers & Events *from*



DATE	GMT/EST	EVENT
28-Sep	0730/0330	ECB Executive Board member Lorenzo Bini Smaghi speaks in Venice.

Lorenzo Bini Smaghi, Member of the Executive Board of the ECB

Pacific Rim & Asia: Speakers, Events & Econ releases *from*

And

**Australia**11:30 [Credit \(YoY\)](#)**Aug** DUE Vs Prev's 15.4%[Market Updates
Commentaries](#)

13:30 RBA Assist Gov Lowe Speech

Japan13:00 [Auto Exports \(YoY\)](#)**Aug** DUE Vs Prev's 0.2%[Market Updates
Commentaries](#)13:00 [Auto Production \(YoY\)](#)**Aug** DUE Vs Prev's -10.5%

14:00 Housing Starts (YoY)

Sep DUE Vs Prev's -23.4%
Cons: -15.6% , Range: (-38.4% to 10.0%)8:30 [Real Household Spending \(YoY\)](#)**Aug** DUE Vs Prev's -0.1%
Cons: 1.2%8:30 [Tokyo CPI \(YoY\)](#)**Sep** DUE Vs Prev's -0.2%
Cons: -0.2%8:30 [Tokyo Core CPI \(YoY\)](#)**Sep** DUE Vs Prev's 0.0%
Cons: 0.0% , Range: (-0.1% to 0.1%)8:30 [Japan CPI \(YoY\)](#)**Aug** DUE Vs Prev's 0.0%
Cons: -0.2%

8:30 Japan Core CPI (YoY)

Aug DUE Vs Prev's -0.1%
Cons: -0.1% , Range: (-0.2% to +0.0%)

8:30 Unemployment Rate

Aug DUE Vs Prev's 3.6%
Cons: 3.6% , Range: (3.5% to 3.7%)8:50 [Retail Sales \(YoY\)](#)**Aug** DUE Vs Prev's -2.2%
Cons: -0.4%

8:50 Industrial Prod (prelim MoM)

Aug DUE Vs Prev's -0.4%
Cons: 3.2% , Range: (1.0% to 5.0%)8:50 [Industrial Prod \(prelim YoY\)](#)**Aug** DUE Vs Prev's 2.0%

Pacific Rim & Asia: Speakers, Events & Econ releases *from*



And



DATE	GMT/EDT	EVENT

SE Asia

<p>Korean Current Account</p> <p>Malaysian Money Supply M3 (YoY)</p> <p>Malaysian FX Reserves (gross)</p> <p>India Industrial Workers CPI (YoY)</p> <p>India balance of Payments</p> <p>Malaysian PPI (YoY)</p> <p>10:00 Singapore Money Supply M2 (YoY)</p> <p>16:15 Hong Kong Money Supply (M3) YoY</p>	<p>Aug DUE Vs Prev's +US1636m</p> <p>Aug DUE Vs Prev's 13.4%</p> <p>Aug DUE Vs Prev's US\$98.47b</p> <p>Jul DUE Vs Prev's 6.5%</p> <p>DUE Vs Prev's US\$20.5b</p> <p>Aug DUE Vs Prev's 2.6%</p> <p>Aug DUE Vs Prev's 22.7%</p> <p>Aug DUE Vs Prev's 17.4%</p>	<p>Market Updates</p> <p>Commentaries</p>
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